

SH01

Return of allotment of shares

laserform



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www.gov.uk/companieshouse

☒ **What this form is for**
You may use this form to give
notice of shares allotted following
incorporation

☐ **What this form is NOT**
You cannot use this form to give
notice of shares taken by a company
on formation of the company or
for an allotment of a new class of
shares by an unlimited company



A15 01/02/2017 #238
COMPANIES HOUSE

1 Company details

Company number 05507863
Company name in full INTO UNIVERSITY PARTNERSHIPS LIMITED

→ **Filling in this form**
Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2 Allotment dates

From Date d3 d0 m1 m1 y2 y0 y1 y6
To Date d d m m y y y y

① **Allotment date**
If all shares were allotted on the
same day enter that date in the
'from date' box. If shares were
allotted over a period of time,
complete both 'from date' and 'to
date' boxes

3 Shares allotted

Please give details of the shares allotted, including bonus shares
(Please use a continuation page if necessary)

② **Currency**
If currency details are not
completed we will assume currency
is in pound sterling

Currency ②	Class of shares (E.g. Ordinary/Preference etc.)	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
GBP	C ORDINARY	1,605,000	0 01	0 01	0 00

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted

Continuation page
Please use a continuation page if
necessary

Details of non-cash
consideration

If a PLC, please attach
valuation report (if
appropriate)

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Statement of capital

Complete the table(s) below to show the issued share capital at the date to which this return is made up

Complete a separate table for each currency (if appropriate) For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'

Please use a Statement of Capital continuation page if necessary

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc	Number of shares	Aggregate nominal value (£, €, \$ etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
Currency table A				
	see continuation page			
	Totals			
Currency table B				
	Totals			
Currency table C				
	Totals			
		Total number of shares	Total aggregate nominal value ❶	Total aggregate amount unpaid ❶
Totals (including continuation pages)		120,832,800	£1,208,328.00	£0.00

❶ Please list total aggregate values in different currencies separately
For example £100 + €100 + \$10 etc

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Statement of capital (prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in **Section 4**

Class of share

see continuation page

Prescribed particulars

1

see continuation page

Class of share

see continuation page

Prescribed particulars

1

see continuation page

Class of share

see continuation page

Prescribed particulars

1

see continuation page

1 Prescribed particulars of rights attached to shares

The particulars are

- a particulars of any voting rights including rights that arise only in certain circumstances,
- b particulars of any rights, as respects dividends, to participate in a distribution
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder

A separate table must be used for each class of share

Continuation page

Please use a Statement of Capital continuation page if necessary

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Signature

I am signing this form on behalf of the company

Signature

Signature

X



X

This form may be signed by
 Director 2 Secretary, Person authorised 3 Administrator Administrative receiver,
 Receiver, Receiver manager, CIC manager

2 Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership

3 Person authorised

Under either section 270 or 274 of the Companies Act 2006

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Return of allotment of shares



Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name 20024 32 JMF/MKD

Company name
OLSWANG LLP

Address 90 High Holborn

Post town London

County/Region

Postcode W C 1 V 6 X X

Country

DX 37972 Kingsway

Telephone 020 7067 3000



Checklist

We may return the forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have shown the date(s) of allotment in section 2
- ☐ You have completed all appropriate share details in section 3
- ☐ You have completed the relevant sections of the statement of capital
- ☐ You have signed the form



Important information

Please note that all information on this form will appear on the public record



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



Further information

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

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Complete the table below to show the issued share capital
Complete a separate table for each currency.

Currency	Class of shares	Number of shares	Aggregate nominal value (£, €, \$, etc)	Total aggregate amount unpaid, if any (£, €, \$, etc)
Complete a separate table for each currency	E.g. Ordinary/Preference etc		Number of shares issued multiplied by nominal value	Including both the nominal value and any share premium
GBP	A1 ORDINARY	67,500,000	675,000.00	
	B1 ORDINARY	22,500,000	225,000.00	
	C ORDINARY	6,944,000	69,440.00	
	D ORDINARY	100,000	1,000.00	
	E ORDINARY	1,000,000	10,000.00	
	DEFERRED	22,788,800	227,888.00	
Totals		120,832,800	£1,208,328.00	£0.00

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5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	A1 Ordinary	
Prescribed particulars	<p>The A1 Ordinary shares carry one vote on a written resolution and one vote on a resolution of a poll taken at a meeting. The holders of the A ordinary shares also have the right to vote on a resolution on a show of hands at a meeting.</p> <p>As regards participation in dividend distributions, subject to the payment of a preference dividend (as defined in the prescribed particulars of the B1 ordinary shares) to the holders of B1 Ordinary shares. Dividends are payable in reference to each shareholder's holding of shares, other than the Deferred shares, on the date of the resolution or decision to declare or pay it.</p> <p>On a distribution of capital, the holders of A1 Ordinary shares are entitled to participate in accordance with the formula set out in the Company's articles of association.</p> <p>The A1 Ordinary shares are not redeemable.</p>	

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5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	B1 Ordinary	
Prescribed particulars	<p>The B1 Ordinary shares carry on vote on a written resolution and one vote on a resolution of a poll taken at a meeting. The holders of the B1 Ordinary shares also have the right to vote on a resolution on a show of hands at a meeting.</p> <p>As regards participation in dividend distributions, conditional on the shareholders of B1 Ordinary shares submitting written notice to the Company, a dividend of 15% of the price each such shareholder paid to acquire each B1 Ordinary share is payable in priority to any other dividends paid in respect of any class of share (a "Preference Dividend"). Subject to the payment of a Preference Dividend, dividends are payable in reference to each shareholder's holding of shares, other than Deferred shares, on the date of the resolution or decision to declare or pay it.</p> <p>On a distribution of capital, the holders of the B1 Ordinary shares are entitled to participate in accordance with the formula set out in the Company's articles of association.</p> <p>The B1 Ordinary shares are not redeemable.</p>	

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Statement of capital (prescribed particulars of rights attached to shares)

Class of share	C Ordinary	
Prescribed particulars	<p>The C Ordinary shares do not carry any rights to receive notice of or attend or vote at any general meeting of the Company. The C Ordinary shareholders are not entitled to receive a copy of or vote on any written resolution of the Company. The C Ordinary shareholders will not have any rights to participate in any distribution of capital upon winding up except in accordance with the formula set out in the Company's articles of association.</p> <p>The C Ordinary shares are not redeemable</p>	

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Statement of capital (prescribed particulars of rights attached to shares)

Class of share	D Ordinary	
Prescribed particulars	<p>The D Ordinary shares do not carry any rights to receive notice of or attend or vote at any general meeting of the Company. The D Ordinary shareholders are not entitled to receive a copy of or vote on any written resolution of the Company. The D Ordinary shareholders will not have any rights to participate in any distribution of capital upon winding up except in accordance with the formula set out in the Company's articles of association.</p> <p>The D Ordinary shares are not redeemable.</p>	

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5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	E Ordinary	
Prescribed particulars	<p>The E Ordinary shares do not carry any rights to receive notice of or attend or vote at any general meeting of the Company. The E Ordinary shareholders are not entitled to receive a copy of or vote on any written resolution of the Company. The E Ordinary shareholders will not have any rights to participate in any distribution of capital upon winding up except in accordance with the formula set out in the Company's articles of association.</p> <p>The E Ordinary shares are not redeemable.</p>	

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Statement of capital (prescribed particulars of rights attached to shares)

Class of share	Deferred	
Prescribed particulars	<p>The deferred shares do not carry any rights to receive notice or or attend at any general meeting of the Company or to receive a copy of or to vote on any written resolution of the Company. The holders of the deferred shares are not entitled to participate in any dividend or capital distribution. The deferred shares are not redeemable.</p>	