

RP04

Second filing of a document previously delivered



Companies House

✓ What this form is for
You can only use this form to file a second filing of a document delivered under the Companies Act 2006 on or after 1 October 2009 that held inaccuracies

A second filing of a document must only be filed where it is providing corrected information that has been properly delivered but inaccuracies still appear on the register

✗ What this form is NOT for
You cannot use this form to file a second filing of a document delivered under the Companies Act 1985 regardless of when it was delivered

A second filing of a document cannot be filed where it is corrected information that was originally properly delivered. Form RP01 must be used in these circumstances

For further information, please refer to our guidance at



A24 09/11/2016 #101
COMPANIES HOUSE

WEDNESDAY

1 Company details

Company number 0 5 5 0 2 0 6 9

Company name in full CLOUD MADE LIMITED

→ Filing in this form
Please complete in typescript or in bold black capitals
All fields are mandatory unless specified or indicated by *

2 Description of the original document

Document type SH01

① Description of the original document
Please enter the document type (e.g. a Return of allotment of shares—SH01) and any distinguishing information if more than one document of that type was filed on the same day

Date of registration of the original document 0 7 1 1 2 0 1 6

3 Applicable documents

This form only applies to the following forms

AP01	Appointment of director
AP02	Appointment of corporate director
AP03	Appointment of secretary
AP04	Appointment of corporate secretary
CH01	Change of director's details
CH02	Change of corporate director's details
CH03	Change of secretary's details
CH04	Change of corporate secretary's details
TM01	Termination of appointment of director
TM02	Termination of appointment of secretary
SH01	Return of allotment of shares
AR01	Annual Return

4 Section 243 Exemption

If you are applying for, or have been granted, exemption under section 243 of the Companies Act 2006 and the document(s) you are updating contain(s) your usual residential address, please post this form along with the updated document(s) to the address below

The Registrar of Companies, PO BOX 4082, Cardiff, CF14 3WE

② If you are currently in the process of applying for or have been granted a Section 243 exemption, you may wish to check that you have not entered your usual residential address as the service address in the accompanying form (e.g. AP01 or CH01)

RP04

Second filing of a document previously delivered



Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **ELENA KALTSAS**

Company name **KEMP LITTLE LLP**

Address **CHEAPSIDE HOUSE**

138 CHEAPSIDE

Post town **LONDON**

County/Region

Postcode

E	C	2	V		6	B	J
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Country

DX

Telephone **020 7710 1618**



Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You can only use this form to file a second filing of a document delivered to the Registrar of Companies under the Companies Act 2006 on or after 1 October 2009 that held inaccuracies
- ☐ If you are updating a document where you have previously paid a fee, do not send a fee along with this form
- ☐ You have enclosed the second filed document(s)
- ☐ If the company to which this document relates has signed up to the PROOF (PROtected Online Filing) scheme, you must also deliver with this form, and the second filed document(s), a PR03 form 'Consent for paper filing'



Important information

Please note that all information on this form will appear on the public record



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1

Section 243 exemption

If you are applying for or have been granted a section 243 exemption, please post this whole form to the different postal address below
The Registrar of Companies, PO Box 4082,
Cardiff, CF14 3WE



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

SH01

Return of allotment of shares



Companies House



Go online to file this information
www.gov.uk/companieshouse

☒ **What this form is for**
You may use this form to give
notice of shares allotted following
incorporation

☐ **What this form is NOT for**
You cannot use this form to give
notice of shares taken by subscrip-
tion on formation of the company or
for an allotment of a new class of
shares by an unlimited company

COMPANIES HOUSE

1 Company details

Company number 0 5 5 0 2 0 6 9

Company name in full CLOUD MADE LIMITED

→ **Filling in this form**
Please complete in typescript or in
bold black capitals.

All fields are mandatory unless
specified or indicated by *

2 Allotment dates ¹

From Date d0 d5 m1 m1 y2 y0 y1 y6
To Date d d m m y y y y

¹ **Allotment date**
If all shares were allotted on the
same day enter that date in the
'from date' box. If shares were
allotted over a period of time,
complete both 'from date' and 'to
date' boxes.

3 Shares allotted

Please give details of the shares allotted, including bonus shares
(Please use a continuation page if necessary)

² **Currency**
If currency details are not
completed we will assume currency
is in pound sterling

Currency ²	Class of shares (E.g. Ordinary/Preference etc.)	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
£	ORDINARY	270,300	£0.001	£0.001	NIL
£	ORDINARY	373,650	£0.001	\$1	NIL

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted

Continuation page
Please use a continuation page if
necessary

Details of non-cash
consideration

If a PLC, please attach
valuation report (if
appropriate)

SH01

Return of allotment of shares

4

Statement of capital

Complete the table(s) below to show the issued share capital at the date to which this return is made up

Complete a separate table for each currency (if appropriate) For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'

Please use a Statement of Capital continuation page if necessary

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
Currency table A				
	SEE CONTINUATION PAGE			
	Totals			
Currency table B				
	Totals			
Currency table C				
	Totals			
Totals (including continuation pages)		Total number of shares	Total aggregate nominal value ❶	Total aggregate amount unpaid ❶
		3772183	3772 183	NIL

❶ Please list total aggregate values in different currencies separately
For example £100 + €100 + \$10 etc

SH01

Return of allotment of shares

5**Statement of capital (prescribed particulars of rights attached to shares)**

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in Section 4

Class of share

SEE CONTINUATION PAGES

Prescribed particulars

①

Class of share

Prescribed particulars

①

Class of share

Prescribed particulars

①

① Prescribed particulars of rights attached to shares

The particulars are

- a particulars of any voting rights, including rights that arise only in certain circumstances,
- b particulars of any rights, as respects dividends, to participate in a distribution,
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share

Continuation page


Please use a Statement of Capital continuation page if necessary

6**Signature**

I am signing this form on behalf of the company

Signature

Signature

X  X

MICHAEL FARROW, CFO SEC

This form may be signed by

Director ② Secretary, Person authorised ①, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager

② Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete "director" and insert details of which organ of the SE the person signing has membership.

① Person authorised

Under either section 270 or 274 of the Companies Act 2006

SH01

Return of allotment of shares

**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name ELENA KALTSAS

Company name KEMP LITTLE LLP

Address CHEAPSIDE HOUSE

138 CHEAPSIDE

Post town LONDON

County/Region

Postcode EC2V 6BJ

Country

DX

Telephone 020 7710 1618

**Important information**

Please note that all information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below.

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1

**Checklist**

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have shown the date(s) of allotment in section 2
- ☐ You have completed all appropriate share details in section 3
- ☐ You have completed the relevant sections of the statement of capital
- ☐ You have signed the form

**Further information**

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

Shares allotted

2 Currency
If currency details are not completed we will assume currency is in pound sterling

[illegible]

In accordance with
Section 555 of the
Companies Act 2006

SH01 - continuation page

Return of allotment of shares

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted

Details of non-cash
consideration

If a PLC, please attach
valuation report (if
appropriate)

4

Complete the table below to show the issued share capital
Complete a separate table for each currency

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid If any (£, €, \$, etc) Including both the nominal value and any share premium
£	ORDINARY	975450	975 450	
£	A ORDINARY	254800	254 800	
£	B ORDINARY	2541933	2541 933	
Totals		3772183	£3772 183	NIL

SH01 - continuation page

Return of allotment of shares

5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	ORDINARY	
Prescribed particulars	<p>Each holder of ordinary shares has the right to receive notice of and vote at any general meeting of the Company</p> <p>Each holder of ordinary shares has the right to receive any dividend or distribution declared and paid, pro rata according to the amount paid up on such ordinary shares, provided that the A Preference and B Preference Dividends have been paid in full</p> <p>Upon a Liquidation Event, the surplus assets of the Company remaining after the payment of its liabilities (in the case of a Liquidation Event in which the Shareholders (and not the Company) are the intended recipients of the proceeds resulting therefrom) the proceeds, whether in cash or in kind, shall be applied in the following order of priority</p> <p>(a) first, prior and in preference to any other securities of the Company, in paying to each holder of B shares in respect of each B share of which it is the holder, an amount equal to the Issue Price, in US Dollars (in cash, cash equivalents or, if applicable, securities) plus all accrued and unpaid B Preference Dividend (collectively, the "B Liquidation Preference"), plus all accrued and unpaid A Preference Dividend (collectively the "A Liquidation Preference"), and if there is a shortfall, the proceeds shall be distributed to the holders of A Shares pro rata in proportion to the number of issued and outstanding A Shares held by each such holder, on a pari passu as converted basis,</p> <p>(b) second, only after payment in full of the B Liquidation Preference, in paying to each holder of A Shares in respect of each A share of which it is the holder, an amount equal to the Issue Price, in US Dollars (in cash, cash equivalents or, if applicable, securities), and if there is a shortfall, the proceeds shall be distributed to the holders of A Shares pro rata in proportion to the number of issued and outstanding A Shares held by each such holder, on a pari passu as converted basis,</p> <p>(c) third, after payment in full of the B Liquidation Preference and the A Liquidation Preference, the remaining balance of such assets or proceeds (if any) shall be distributed pro rata amongst all the holders of Shares according to their respective number of issued and outstanding Shares held by each such holder, on a pari passu as converted basis</p> <p>The Ordinary Shares are not redeemable</p>	

SH01 - continuation page

Return of allotment of shares

5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	A ORDINARY	
Prescribed particulars	<p>Each holder of A Shares is entitled to a fixed cumulative cash preferential dividend at an annual rate of 10% of the Issue Price per A Share. Such dividend shall accrue and be compounded annually and shall be paid on a Liquidation Event, as set out below</p> <p>Each holder of A Shares shall, in all general meetings, have such number of votes as they would have had if such A shares had been converted to Ordinary Shares in accordance with the Articles of Association</p> <p>Upon a Liquidation Event, the surplus assets of the company remaining after the payment of its liabilities or (in the case of a Liquidation Event in which the Shareholders (and not the Company) are the intended recipients of the proceeds resulting therefrom) the proceeds, whether in cash or in kind, shall be applied in the following order of priority</p> <p>(a) first, prior and in preference to any other securities of the Company, in paying each holder of B Shares in respect of each B Share of which it is the holder, an amount equal to the Issue Price, in US Dollars (in cash, cash equivalents or, if applicable, securities) plus all accrued and unpaid B Preference Dividend (collectively, the "B Liquidation Preference"), and if there is a shortfall, the proceeds shall be distributed to the holders of B Shares pro rata in proportion to the number of issued and outstanding B Shares held by each such holder, on a pari passu as converted basis,</p> <p>(b) second, only after payment in full of the B Liquidation Preference, in paying to each holder of A Shares in respect of each A Share of which it is the holder, an amount equal to the Issue Price, in US Dollars (in cash, cash equivalents or, if applicable, securities) plus all accrued and unpaid A Preference Dividend (collectively, the "A Liquidation Preference"), and if there is a shortfall, the proceeds shall be distributed to the holders of A Shares pro rata in proportion to the number of issued and outstanding A Shares held by each such holder, on a pari passu as converted basis,</p> <p>(c) third, after payment in full of the B Liquidation Preference and the A Liquidation Preference, the remaining balance of such assets or proceeds (if any) shall be distributed pro rata amongst all the holders of Shares according to their respective number of issued and outstanding Shares held by each such holder, on a pari passu as converted basis</p> <p>The A Shares are not redeemable</p>	

SH01 - continuation page
Return of allotment of shares

5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	B ORDINARY	
Prescribed particulars	<p>Each holder of B Shares is entitled to a fixed cumulative cash preferential dividend at an annual rate of 10% of the Issue Price per B Share. Such Dividend shall accrue and be compounded annually and shall be paid on a Liquidation Event, as set out below</p> <p>Each holder of B Shares shall, in all general meetings, have such number of votes as they would have had if such B Shares had been converted to Ordinary Shares in accordance with the Articles of Association</p> <p>Upon a Liquidation Event, the surplus assets of the Company remaining after the payment of its liabilities or (in the case of a Liquidation Event in which the Shareholders (and not the Company) are the intended recipients of the proceeds resulting therefrom) the proceeds, whether in cash or in kind, shall be applied in the following order of priority</p> <p>(a) first, prior and in preference to any other securities of the Company, in paying to each holder of B shares in respect of each B share of which it is the holder, an amount equal to the Issue Price, in US Dollars (in cash, cash equivalents or, if applicable, securities) plus all accrued and unpaid B Preference Dividend (collectively, the "B Liquidation Preference"), and if there is a shortfall, the proceeds shall be distributed to the holders of B Shares pro rata in proportion to the number of issued and outstanding B Shares held by each such holder, on a par passu as converted basis,</p> <p>(b) second, only after payment in full of the B Liquidation Preference, in paying to each holder of A Shares in respect of each A share of which it is the holder, an amount equal to the Issue Price, in US Dollars (in cash, cash equivalents or, if applicable, securities), plus all accrued and unpaid A Preference Dividend (collectively the "A Liquidation Preference"), and if there is a shortfall, the proceeds shall be distributed to the holders of A Shares pro rata in proportion to the number of issued and outstanding A Shares held by each such holder, on a par passu as converted basis,</p> <p>(c) third, after payment in full of the B Liquidation Preference and the A Liquidation Preference, the remaining balance of such assets or proceeds (if any) shall be distributed pro rata amongst all the holders of Shares according to their respective number of issued and outstanding Shares held by each such holder, on a par passu as converted basis</p> <p>The B Shares are not redeemable</p>	