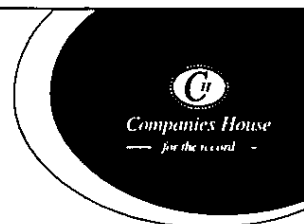


SH19

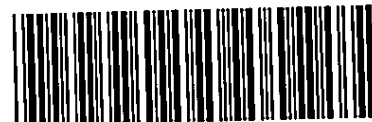
Statement of capital



☒ **What this form is for**
You may use this form to complete a statement of capital for a company re-registering from unlimited to limited.

☐ **What this form is NOT for**
You cannot use this form to complete a statement of capital for a private company re-registering from share capital.

WEDNESDAY



A07 11/11/2009 171
COMPANIES HOUSE

1 Company details

Company number 05501024

Company name in full WORLDWIDE NATURAL RESOURCES PLC (the "Company")

→ **Filling in this form**
Please complete in typescript or in bold black capitals.
All fields are mandatory unless specified or indicated by *

Statement of capital

Section 2 (also section 3 and section 4 if appropriate) should reflect the company's share capital on re-registration.

2 Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show any class of shares held in pound sterling.
If all your issued capital is in sterling, only complete Section 2 and then go to Section 5.

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
New Ordinary Shares	£0.002092588	nil	839,166	£ 839.166
Deferred Shares	£0.002092588	nil	838,326,834	£ 838,326.834
				£
				£
Totals			839,166,000	£ 839,166.00

3 Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies.
Please complete a separate table for each currency.

Currency				
Class of shares (E.g. Ordinary / Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals				

① Including both the nominal value and any share premium.
② Total number of issued shares in this class.

③ Number of shares issued multiplied by nominal value of each share.

Continuation pages
Please use a Statement of Capital continuation page if necessary.

SH19

Statement of capital

Currency				
Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
Totals				

❶ Including both the nominal value and any share premium. ❷ Number of shares issued multiplied by nominal value of each share. **Continuation pages**
Please use a Statement of Capital continuation page if necessary.

❸ Total number of issued shares in this class.

4 Statement of capital (Totals)

Please give the total number of shares and total aggregate nominal value of issued share capital.		❶ Total aggregate nominal value Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.
Total number of shares	839,166,000	
Total aggregate ❶ nominal value	£839,166.00	


5 Statement of capital (Prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 2 and Section 3 .		❶ Prescribed particulars of rights attached to shares The particulars are: a. particulars of any voting rights, including rights that arise only in certain circumstances; b. particulars of any rights, as respects dividends, to participate in a distribution; c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares. A separate table must be used for each class of share. Please use a Statement of capital continuation page if necessary.
Class of share	New Ordinary Shares of £0.001 each	
Prescribed particulars ❶	Each New Ordinary Share of £0.001 carries one vote and ranks equally with the other New Ordinary Shares in all respects including as to dividends and other distributions (including on a winding up).	
Class of share	Deferred Shares of £0.001 each	
Prescribed particulars ❶	Each Deferred Share carries no voting rights, no rights to participate in the profits of the Company and only participates on a return of capital on a winding up after first paying to the holders of the New Ordinary Shares the nominal capital paid up or credited as paid up, together with the sum of £100,000 on each New Ordinary Share.	

SH19

Statement of capital

Class of share		1 Prescribed particulars of rights attached to shares The particulars are: a. particulars of any voting rights, including rights that arise only in certain circumstances; b. particulars of any rights, as respects dividends, to participate in a distribution; c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares. A separate table must be used for each class of share. Please use a Statement of capital continuation page if necessary.
Prescribed particulars 1		
Class of share		
Prescribed particulars 1		

6	Signature	
	I am signing this form on behalf of the company.	
Signature	Signature 	2 Person authorised Under either section 270 or 274 of the Companies Act 2006.
	This form may be signed by: Director, Secretary, Person authorised 2 .	

SH19

Statement of capital

**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name Ref: BM/W2208-02

Company name NABARRO LLP

Address Lacon House

84 Theobald's Road

Post town London

County/Region

Postcode W C 1 X 8 R W

Country United Kingdom

DX DX77 Chancery Lane London

Telephone 02075246000

**Checklist**

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.

**Important information**

Please note that all information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
First Floor, Waterfront Plaza, 8 Laganbank Road,
Belfast, Northern Ireland, BT1 3BS.
DX 481 N.R. Belfast 1.

**Further information**

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk