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COMPANIES FORM No. 395

Particulars of a mortgage or charge

147912/26

395

A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge.

CHFP025

Please do not
write in
this margin

Please complete
legibly, preferably
in black type, or
bold block lettering

*insert full name
of Company

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number

2



5500351

Name of company

* PINWOOD ROAD DEVELOPMENTS LIMITED

Date of creation of the charge

15 NOVEMBER 2005

Description of the instrument (if any) creating or evidencing the charge (note 2)

DEED OF CHARGE

Amount secured by the mortgage or charge

50% of the mineral value at Chestlion Farm where the mineral value is:

(a) the royalty per tonne (or however calculated) of mineral worked and sold or otherwise reserved from the Property; and

(b) any wayleave royalty per tonne (or however calculated) of minerals brought onto or across the Property; and

(c) any premium or other payment made in respect of winning, working, getting or selling minerals extracted from the Property whether separately or together with minerals extracted from other land.

Names and addresses of the mortgagees or persons entitled to the charge

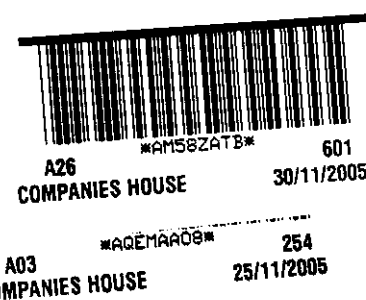
THE DEAN AND CHAPTER OF THE CATHEDRAL CHURCH OF CHRIST IN OXFORD OF THE FOUNDATION OF KING HENRY THE EIGHTH

Postcode

Presentor's name address and
reference (if any):
Mills & Reeve Solicitors
Francis House
112 Hills Road
Cambridge
CB2 1PH
AUB/0045783-0147

Time critical reference

For official Use (02/00)
Mortgage Section



Short particulars of all the property mortgaged or charged

LOTS 3 AND 5 CHESTLION FARM
CLANFIELD
OXFORDSHIRE

Please do not
write in
this margin

**Please complete
legibly, preferably
in black type, or
bold block
lettering**

Particulars as to commission allowance or discount (note 3)

Signed MUS Lacey

Date 23 NOVEMBER 2005

On behalf of ~~XXXXXXXXXXXX~~ (chargee) †

*A fee is payable
to Companies
House in
respect of each
register entry
for a mortgage
or charge.
(See Note 5)*

Notes

† delete as
appropriate

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge. Cheques and Postal Orders must be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is: Companies House, Crown Way, Cardiff CF14 3UZ