

Shares allotted (including bonus shares):

88(2)
Return of Allotment of Shares

Please complete in typescript, or in bold black capitals.
CHWP000

Company Number

Company name in full

| 549015 | 54      |  |
|--------|---------|--|
| CORNEA | LIMITED |  |
|        |         |  |

|  | From           | To             |
|--|----------------|----------------|
| Date or period during which shares were allotted | Day Month Year | Day Month Year |
| (If shares were allotted on one date             | 27062005       |                |

Class of shares (ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each share (including any share premium)

| ORDINARY E | ORDINARY F | ORDINARY G |
|------------|------------|------------|
| 1          | 1          | 1          |
| £1.00      | £1.00      | £1.00      |
| £1.00      | £1.00      | £1.00      |

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

| % that each share is to be treated as paid up   |  |  |
|---|--|--|
| Consideration for which the shares were allotted (This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing) |  |  |

When you have completed and signed the form send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff CF14 3UZ For companies registered in England and Wales

DX 33050 Cardiff

A29 \*AY0317DH\* 0458
COMPANIES HOUSE 29/07/05

Form revised 10/03

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB For companies registered in Scotland

DX 235 Edinburgh or LP - 4 Edinburgh 2 Names and addresses of the allottees (List joint share allotments consecutively)

1 6 . Land

record.

| Shareholder details  |   | Shares and share         | Shares and share class allotted |  |
|--|---|--------------------------|---------------------------------|--|
| Name EXCEL NOMINEES LTD  |   | Class of shares allotted | Number<br>allotted              |  |
| Address UNIT B, BLOIS MEADOW BUSINESS CENTRE   |   | ORDINARY E               | , 1                             |  |
| STEEPLE BUMPSTEAD, SUFFOLK   |   |                          |                                 |  |
| UK P   | ostcode CB9L7EN                               | 1                        |                                 |  |
| Name EXCEL NOMINEES LTD  |   | Class of shares aliotted | Number<br>allotted              |  |
| Address UNIT B, BLOIS MEADOW BUSINESS CENTRE   |   | ORDINARY F               | 1                               |  |
| STEEPLE BUMPSTEAD, SUFFOLK   |   | _                        |                                 |  |
| UK P   | ostcode CB9 7BN                               |                          |                                 |  |
| Name EXCEL NOMINEES LTD  |   | Class of shares allotted | Number<br>allotted              |  |
| Address UNIT B, BLOIS MEADOW BUSINESS CENTRE   |   | ORDINARY G               | 1                               |  |
| STEEPLE BUMPSTEAD, SUFFOLK   |   |                          | L                               |  |
| UK Pa  | ostcode EB9 7 BN                              |                          | L                               |  |
| Name   |   | Class of shares allotted | Number<br>allotted              |  |
| Address  |   | _ }                      |                                 |  |
| L  |   |                          |                                 |  |
|  |   |                          |                                 |  |
| UK Pr  | ostcode LLLLLL                                |                          |                                 |  |
| Name   |   | Class of shares allotted | Number<br>allotted              |  |
| Address  |   |                          |                                 |  |
|  |   | _                        | L                               |  |
| UK Pa  | ostcode L L L L L L                           |                          | L                               |  |
|  | ation sheets (if any) attached to this        | \J                       |                                 |  |
| igned EXCEL DIRECTORS LTD  A director / secretary / administrator / administra | ministrative receiver/ receiver manager / rec | ate 12/07/2005           | delete as appropriate           |  |
| ou do not have to give any contact   | -   |                          |                                 |  |
| nformation in the box opposite but you do, it will help Companies  |   |                          |                                 |  |
| ouse to contact you if there is a uery on the form. The contact  |   | Tel                      |                                 |  |
| formation that you give will be sible to searchers of the public   | DX number                                     | DX exchange              |                                 |  |