

where the contract has not been

reduced to writing

Please complete in typescript, or in bold black capitals.

CHFP010

Company Number

(Revised 2005) Particulars of a contract relating to shares allotted as fully or partly paid up otherwise than in cash Note This form is only for use

	Company Name in full	Brooks Brothers UK Limited		
		gives the following particureduced to writing	ılars of a contract which h	as not been
1	Class of shares (ordinary or preference etc)	Ordinary		
2	The number of shares allotted as fully or partly paid up otherwise than in cash	2,742,000		
3	The nominal value of each such share	£1 00		
4a	The amount of such nominal value to be considered as paid up on each share otherwise than in cash	£1 00		
b	The value of each share allotted ie the nominal value and any premium	£1 00		
c	The amount to be considered as paid up in respect of b	£1 00		

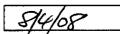
5484327

continue overleaf

Signed



Date



Contact Details

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record

VANTIS, 82 ST JOHN STREET, LONDON, EC1 Tel 020 7417 0417 DX number 53349 DX exchange Clerkenwell



LD2

11/04/2008 COMPANIES HOUSE

When you have completed and signed the form please send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff for companies registered in England and Wales or Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB for companies registered in Scotland

DX 235 Edinburgh or LP - 4 Edinburgh 2

^{**} delete as appropriate

director / secretary / administrator / administrative re _official recover / receiver menager / voluntary arrangement supervisor

8 If the allotment is made in connection with the	at mentioned in 6,7	services, or any consideration other than tha deration, and the number of shares allotted	5 If the consideration for the allotment of such shares is s or 8 below, state the nature and amount of such considerations.	5
amount of reserves capitalised in respect of this issue 7 If the allotment is made in consideration of the release of a debt, e.g., a director's loan account, state the amount released 8 If the allotment is made in connection with the				
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	£ 2,742,000		the release of a debt, e.g., a director's loan	7
stock converted in respect of this issue			conversion of loan stock, state the amount of	8