

88(2)

CHFP004

## Return of Allotment of Shares

Company Number

5480493

Company name in full

123 CHAPEL LANE (COVE) M.C. LIMITED

## Shares allotted (including bonus shares):

Date or period during which  
shares were allotted  
(If shares were allotted on one date  
enter that date in the "from" box.)

From						To					
Day		Month		Year		Day		Month		Year	
1	4	0	6	2	0	0	5				

Class of shares  
(ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each  
share (including any share premium)

ORDINARY		
TWO		
£10.00		
£10.00.		

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be  
treated as paid up

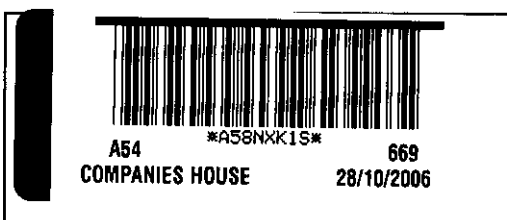
100%		
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Consideration for which  
the share were allotted  
(this information must be supported by  
the duly stamped contract or by the duly  
stamped particulars on Form 88(3) if the  
contract is not in writing)


When you have completed and signed the form send it to  
the Registrar of Companies at:

Companies House, Crown Way, Cardiff CF14 3UZ DX 33050 Cardiff  
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB DX 235  
For companies registered in Scotland Edinburgh

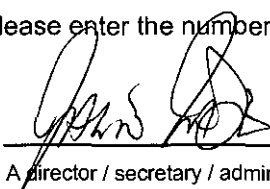


**Names and addresses of the allottees** (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted	
Name <u>CHRISTOPHER STUART COVER</u>		Class of shares allotted <u>ORDINARY</u>	Number allotted <u>ONE</u>
Address <u>HAZELWOOD FARM, BOTTLE LANE, BRACKNELL</u>			
<u>BERKSHIRE</u>			
UK Postcode <u>RG4 2RY</u>			
Name <u>MICHAEL PERCY JEFFRIES</u>		Class of shares allotted <u>ORDINARY</u>	Number allotted <u>ONE</u>
Address <u>SHENAYR, CANNON LANE, MAIDENHEAD, BERKSHIRE</u>			
UK Postcode <u>SL6 1NR</u>			
Name 		Class of shares allotted	Number allotted
Address 			
UK Postcode <u>                    </u>			
Name 		Class of shares allotted	Number allotted
Address 			
UK Postcode <u>                    </u>			
Name 		Class of shares allotted	Number allotted
Address 			
UK Postcode <u>                    </u>			

Please enter the number of continuation sheet(s) (if any) attached to this form

Signed



Date

26/10/06

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Phillips Solicitors

Town Gate 38 London Street Basingstoke Hampshire

RG21 7NY

Tel 01256 460830

DX number DX 123073

DX exchange BASINGSTOKE