Please do not write in this margin

Please complete legibly, preferably in black type or bold block lettering

\* Insert full name of company

**COMPANIES FORM No. 395** 

## Particulars of a mortgage or charge

A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge.

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies (Address overleaf - Note 6)

Company number

For official use

05480423

Name of company

\*Kaleidoscope Project

Date of creation of the charge

18 August 2009

Description of the instrument (if any) creating or evidencing the charge (note 2)

Charge by way of Legal Mortgage

Amount secured by the mortgage or charge

£450,000.00 FOUR HUNDRED AND FIFTY THOUSAND POUNDS

Names and addresses of the mortgagees or persons entitled to the charge

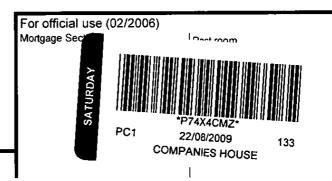
The Welsh Ministers, Crown Building, Cathays Park, Cardiff

Postcode CF10 3NQ

Presenter's name, address and reference (if any):

Loosemores Solicitors Alliance House 18/19 High Street Cardiff CF10 1PT DX 33008 - CARDIFF

Time critical reference



COM395/1

## Short particulars of all the property mortgaged or charged

THE OLD SCHOOL BUILDING, POWELLS PLACE, NEW!	PORT, NP2	0 1EL	Please do not write in this margin
			Please complete legibly, preferably in black type or bold block lettering
Particulars as to commission allowance or discount (note 3)			A fee is payable to Companies House in respect of each register entry for
Signed Lossendes	Date	20/8/20	mortgage or
On behalf of [company] [mortgegee/chargee]; †			† Delete as appropriate

## Notes

- 1. The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2. A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3. In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
  - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
  - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.

- 4. If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5. A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge. Cheques and Postal Orders are to be made payable to **Companies House**.
- 6. The address of the Registrar of Companies is:- Companies House, Crown Way, Cardiff CF4 3UZ.

OYEZ 7 Spa Road, London SE16 3QQ.

2006 Edition 2.2006

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## CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY NO. 5480423 CHARGE NO. 1

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LEGAL MORTGAGE DATED 18 AUGUST 2009 AND CREATED BY KALEIDOSCOPE PROJECT FOR SECURING £450,000.00 DUE OR TO BECOME DUE FROM THE COMPANY TO THE WELSH MINISTERS WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 22 AUGUST 2009

GIVEN AT COMPANIES HOUSE, CARDIFF THE 24 AUGUST 2009

