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CHFP041

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write in
this margin

Please complete
legibly, preferably
in black type or
bold block
lettering

* Insert full name
of company

COMPANIES FORM No. 395

315000/13

395

Particulars of a mortgage or charge

A fee of £13 is payable to Companies House in respect of
each register entry for a mortgage or charge.

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use Company number



05480423

Name of company

*Kaleidoscope Project

Date of creation of the charge

18 August 2009

Description of the instrument (if any) creating or evidencing the charge (note 2)

Charge by way of Legal Mortgage

Amount secured by the mortgage or charge

£450,000.00 FOUR HUNDRED AND FIFTY THOUSAND POUNDS

Names and addresses of the mortgagees or persons entitled to the charge

The Welsh Ministers, Crown Building, Cathays Park, Cardiff

Postcode CF10 3NQ

Presenter's name, address and
reference (if any):

Loosemores Solicitors
Alliance House
18/19 High Street
Cardiff CF10 1PT
DX 33008 - CARDIFF

Time critical reference

For official use (02/2006)

Mortgage Sec

Post room

SATURDAY



PC1

P74X4CMZ

22/08/2009

COMPANIES HOUSE

133

THE OLD SCHOOL BUILDING, POWELLS PLACE, NEWPORT, NP20 1EL

**Please complete
legibly, preferably
in black type or
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lettering**

† Delete as appropriate

On behalf of [company] ~~[mortgagee/chargee]~~ [†]

1. The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.

- Ovez 7 Spa Road, London SE16 3QQ.

5010503



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

**COMPANY NO. 5480423
CHARGE NO. 1**

**THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A LEGAL MORTGAGE DATED 18
AUGUST 2009 AND CREATED BY KALEIDOSCOPE PROJECT
FOR SECURING £450,000.00 DUE OR TO BECOME DUE FROM
THE COMPANY TO THE WELSH MINISTERS WAS REGISTERED
PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT
1985 ON THE 22 AUGUST 2009**

GIVEN AT COMPANIES HOUSE, CARDIFF THE 24 AUGUST 2009



Companies House
— for the record —



**THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES**