

COMPANY NO 05474162

SOUTHBANK UK LIMITED ("THE COMPANY")

STATEMENT OF CONFIRMATION BY THE DIRECTORS

(PURSUANT TO SECTION 644(5) COMPANIES ACT 2006)

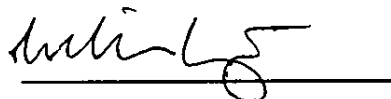
Further to written special resolution passed by the Company on 20th March 2014 that the Company's share premium account of £12,479,561 be cancelled and extinguished in full, we, being all of the directors of the Company for the time being, hereby confirm that

- 1) The Solvency Statement presented to the sole member for the purposes of the foregoing in accordance with section 642 of the Companies Act 2006 was made not more than 15 days before the date on which the written special resolution was passed, and
- 2) The Solvency Statement was made available for the inspection by the sole member with the written special resolution which was passed in accordance with the requirements of section 642(2) Companies Act 2006.

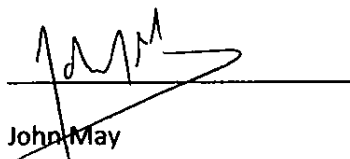
DATED THIS 20TH MARCH 2014



Ewan Lloyd-Baker



Nicholas Flanagan



John May

MONDAY



LD1 *L34CORA1* 24/03/2014 #68
COMPANIES HOUSE