Form 4.70

Section 89(3)

The Insolvency Act 1986

Members Voluntary Winding Up Declaration of Solvency Embodying a Statement of Assets & Liabilities Pursuant to Section 89(3) of the Insolvency Act 1986 S89(3)

	For Offi	cial Use	
	Company	/ Number	
05463148			

Name of Company

Delta Pacific Mining Plc

1/We

Sue Roscoe, Greyfriars Court, Paradise Square, Oxford, OX1 1BE,

attach a declaration of solvency embodying a statement of assets and liabilities

Signed _____

31 July を 2014

Critchleys Greyfriars Court Paradise Square Oxford OX1 1BE

insolvency@critchleys co uk Ref DE620/Sue

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Insolvency Sect

Date

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01/08/2014 COMPANIES HOUSE

#287

Section 89(3)
The Insolvency Act 1986
Members Voluntary Winding Up
Declaration of Solvency
Embodying a Statement of
Assets & Liabilities

Company No 05463148

Name of Company Delta Pacific Mining Plc

Presented by Critchleys, Greyfriars Court, Paradise Square, Oxford OX1 1BE

DECLARATION OF SOLVENCY

We Cameron John Reynolds, 49 A&B Hanover Gate Mansions, Park Road, London, NW1 4SN Laith Robert Reynolds, 49 A&B Hanover Gate Mansions, Park Road, London, NW1 4SN

being the majority of the directors of

Delta Pacific Mining Plc

Do solemnly and sincerely declare that we have made a full enquiry into the affairs of this company, and that, having done so, we have formed the opinion that this company will be able to pay its debts in full together with interest at the official rate within a period of 12 months, from the commencement of the winding up

We append a statement of the company's assets and liabilities as at 18 June 2014 being the latest practicable date before the making of this declaration

We make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835

Declared at

| 179 Upper Philipping Hill well for Hearn, Indea, I

ROBERT JAMES COOLES
Solicitor and Commissioner for Sample 179 Upper Richmond Road West
London SW14 8DU

Delta Pacific Mining Plc Statement as at 18 June 2014 showing assets at estimated realisable values and liabilities expected to rank

Form 4 70 contd

Assets & Liabilities		Estimated to Realise or to rank for payment £
Assets		
	Cash at Bank	595 00
	Estimated realisable value of assets	595 00
Liabilities		
Estimated cost of liquidation & expenses including interest accruing until payment of debts in full		595 00
Estimated surplus after paying debts in full		0 00
Remarks		

Balance of liquidation costs will be met by directors and / or shareholders