COMPANIES FORM No. 403a

Declaration of satisfaction in full or in part of mortgage or charge



CHFP025

Please do not write in this margin

Pursuant to section 403(1) of the Companies Act 1985

Please complete legibly, preferably in black type, or bold block lettering

 Insert full name of company

† Delete as appropriate

‡ insert a description of the instrument(s) creating or evidencing the charge, eg 'Mortgage', 'Charge', 'Debenture' etc.

§ The date of registration may be confirmed from the certificate

ø Insert brief details of property

To the Registrar of Companies (Address overleaf)

For official use

Company number

05458761

Name of company

١,

*RHM Group Holding Limited

WICHINERS SIMOWA WILBER HAM

of PREMIER HOWE, SI ALBAMS

[a director] [the secretary] solemnly and sincerely declare that the debt for which the charge described below was given has been paid or satisfied in (full) (000) †

Date and Description of charge ‡ Security agreement dated 12 January 2009.

Date of Registration § 22/01/2009.

Name and address of XXXXXXX [trustee for the debenture holders] Barclays Bank PLC, 5 North Colonnade, Canary Wharf, London, E145BB as agent and trustee for the Finance Parties (the "Security Trustee"). Short particulars of property charged ø First floating charge over all assets.

And I make this solemn declaration conscientiously believing the same to be true and by virtue of the provisions of the Statutory Declarations Act 1835.

PREMIER HOWE (BAW!

Declarant to sign below

Month Year Day

before me

A Commissioner for Oaths or Notary Public or Justice of the Peace or Solicitor having the powers conferred on a Commissioner for Oaths

Jonathan Foy Solicitor Turner & Debenhams lvy House

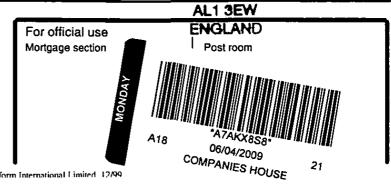
107 St Peter's Street

St Albana

Presentor's name, address and reference (if any):

Weil Gotshal & Manges One South Place London EC2M 2WG

LO1/6517/68250.0059/755693



Notes

The address for companies registered in England and Wales or Wales is:-

The Registrar of Companies Companies House Crown Way Cardiff CF14 3UZ

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