

COMPANIES FORM No. 403a

**Declaration of satisfaction
in full or in part
of mortgage or charge**

403a

M

CHFP025

Please do not
write in
this margin

Pursuant to section 403(1) of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

* Insert full name
of company

To the Registrar of Companies
(Address overleaf)

For official use

Company number

1 4

05458761

Name of company

* RHM Group Holding Limited

I, Simon Wilbraham
of Premier House, St Albans

† Delete as
appropriate

[a director] [the secretary] ~~DO NOT WRITE IN THESE SPACES~~ † of the above company, do

solemnly and sincerely declare that the debt for which the charge described below was given has been
paid or satisfied in (full) ~~(part)~~ †

‡ Insert a
description of the
instrument(s)
creating or
evidencing the
charge, eg
'Mortgage',
'Charge',
'Debenture' etc.

Date and Description of charge ‡ Group debenture dated 28/02/2008

Date of Registration § 10/03/2008

Name and address of ~~DO NOT WRITE IN THESE SPACES~~ [trustee for the debenture holders] Barclays Bank PLC,
5 North Colonnade, Canary Wharf, London, as security agent to the
Finance Parties (the "Facility Agent").

Short particulars of property charged ¶

Floating charge over the undertaking and all property and assets.

§ The date of
registration may
be confirmed
from the
certificate

And I make this solemn declaration conscientiously believing the same to be true and by virtue of the
provisions of the Statutory Declarations Act 1835.

¶ Insert brief
details of
property

Declared at St Albans, England

Declarant to sign below

Simon Wilbraham

Day Month Year

on 16 02 2009

before me [Signature]

A Commissioner for Oaths or Notary Public or Justice of
the Peace or Solicitor having the powers conferred on a
Commissioner for Oaths

Jonathan Dominic Foy
Solicitor
Debenhams Ottaway
Ivy House, 107 St. Peters Street
St. Albans
AL1 3EW
ENGLAND

Presentor's name, address and
reference (if any):

Weil Gotshal & Manges
One South Place
London
EC2M 2WG

LO1/6517/68250.0059/746416

For official use
Mortgage section

WEDNESDAY



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ARUZ77HP
18/02/2009
COMPANIES HOUSE

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