

Report to Members of Almon Investments Limited

I have reviewed the attached balance sheet as at 2nd May 2007 in accordance with the approved auditing standards.

In my opinion the Balance Sheet of Almond Investments Limited does give a true and fair view of the company's affairs at 2nd May 2007, as it has yet to trade, and has been properly prepared in accordance with the Companies Act 1985.

It is also my opinion that the net assets of Almond Investments were not less than the aggregate of the called up share capital and undistributable reserves of the company at 2nd May 2007



Jane Gilderson

Chartered Tax Advisor and Accountant

Gilderson & Co
1 The Stables
Manor Business Park
East Drayton
Retford, Notts. DN22 OLG

2nd May 2007



Stoke-cw