Reference: LQD5980445 NOTCH

Pursuant to Section 130(1) of the Insolvency Act 1986 and Rule 7.22(2) of the Insolvency (England and Wales) Rules 2016

S.130(1) R7.22(2)

The Registrar of Companies Liquidation Section Room 1.03 Companies House Crown Way Cardiff CF14 3UZ

For official use			
Company Number			
5448421			

Name of Company DEBENHAMS PLC

I, J Sullivan, Official Receiver and Liquidator, of Alexander House, 21 Victoria Avenue, SOUTHEND-ON-SEA, SS99 1AA enclose a copy of the court's notice of the winding-up order made against the company on 25 January 2021 for filing on the company's file.

I also enclose a copy of the winding-up order for filing on the company's file.

Date 29 January 2021

Akbhamra

J Sullivan
Official Receiver and Liquidator

For Official Use	
Liquidation Section	Post Room

IN THE HIGH COURT OF JUSTICE

BUSINESS AND PROPERTY COURTS OF ENGLAND AND WALES

COMPANIES COURT (Ch D)

DEPUTY INSOLVENCY AND COMPANIES COURT JUDGE SCHAFFER MONDAY 25 JANUARY 2021

IN THE MATTER OF DEBENHAMS PLC (Company no. 5448421) AND IN THE MATTER OF THE INSOLVENCY ACT 1986

BETWEEN:

FRASERS GROUP PLC

Petitioner

PROPERTY COURTS

CR-2020-002549

- and -

DEBENHAMS PLC

Respondent

Draft **ORDER**

UPON the winding-up petition of Frasers Group Plc ("Petitioner"), at c/o Clarion Solicitors Limited, Elizabeth House, 13-19 Queen Street, Leeds, LS1 2TW, presented to the Court on 22 May 2020 ("Petition") pursuant to s122(1)(g) of the Insolvency Act 1986 ("the Act")

AND UPON the Application Notice of the Petitioner issued 18 May 2020 (CR-2020-002516) seeking the appointment of provisional liquidators ("Application Notice")

AND UPON the Application Notice of the Petitioner dated 17 December 2020 for permission to amend the Petition

AND UPON hearing Barry Isaacs Q.C. and Lloyd Tamlyn, counsel for the Petitioner, and Tom Smith Q.C. and William Willson, counsel for Lucid Trustee Services Limited ("Lucid"), the Respondent not being present or represented

AND UPON reading the evidence

AND UPON the Court making a winding up order on its own motion pursuant to s122(1)(f) of the Act

AND UPON no order having been made on the Petition pursuant to s122(1)(g) of the Act

AND UPON THE COURT BEING SATISFIED on the evidence before it that the EU Regulation on Insolvency Proceedings (as retained pursuant to the European (Withdrawal Agreement) Act 2020 and amended pursuant to the Insolvency (Amendment)(EU Exit) Regulations 2019 applies and that the Respondent has its centre of main interest within the United Kingdom and that these the proceedings are COMI proceedings as defined in rule 1.2(2) of the Insolvency (England and Wales) Rules 2016

IT IS ORDERED THAT:

- 1. Debenhams plc (Company no. 5448421) be wound up by this Court under the provisions of the Insolvency Act 1986;
- 2. The Petitioner's costs of the Petition and of the Application Notice be paid out of the assets of the company;
- 3. For the avoidance of doubt, paragraph 84(6) of Schedule B1 to the Insolvency Act 1986 is henceforth disapplied;
- 4. The application made by Lucid for permission to appeal is refused.

Note: An Official Receiver attached to the court is, by virtue of this order, liquidator of the company

To: Clarion Solicitors Limited (solicitors to the Petitioner), Elizabeth House, 13-19 Queen Street, Leeds, LS1 2TW reference: CRH/AVA/130140-1, tel: 0113 222 3233; email: ashley.armitage@clarion solicitors.com.