

THE COMPANIES ACTS 1985 TO 2006
PRIVATE COMPANY LIMITED BY SHARES

LION/KATSU INVESTMENTS LIMITED

THURSDAY



LD1 *L270BC01* 25/04/2013 #5
COMPANIES HOUSE

Solvency statement made on *25 APRIL* 2013 in accordance with s.643 Companies Act 2006 in support of a resolution for the reduction of share capital of Lion/Katsu Investments Limited (the "Company")

We, being all of the directors of the Company at the date of this statement, having taken account of all of the Company's liabilities (including any contingent or prospective liabilities), have formed the opinion that

- 1 as regards the Company's situation at the date of this statement, there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts, and
- 2 the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement

This solvency statement is made by us for the purposes of s 642 Companies Act 2006 in our capacity as directors of the Company and without personal liability. This statement is not intended to be, nor may it be, relied upon as a representation made to any member or creditor (or prospective member or creditor) of the Company


Glyn Maurice House

25 APRIL 2013


Anthony William Perring

25 APRIL 2013

Eric Bellquist 2013

Gemma Farrell 2013

THE COMPANIES ACTS 1985 TO 2006
PRIVATE COMPANY LIMITED BY SHARES

LION/KATSU INVESTMENTS LIMITED

Solvency statement made on *25 APRIL* 2013 in accordance with s 643 Companies Act 2006 in support of a resolution for the reduction of share capital of Lion/Katsu Investments Limited (the "Company")

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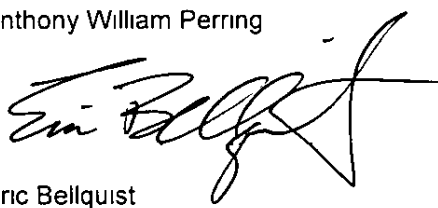
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2013

Glyn Maurice House

2013

Anthony William Perring


Eric Bellquist

25 APRIL

2013

2013

Gemma Farrell

Company number 05448349

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PRIVATE COMPANY LIMITED BY SHARES

LION/KATSU INVESTMENTS LIMITED

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25 APRIL

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Gemma Farrell