

The Insolvency Act 1986

Notice of deemed approval of proposals

Name of Company

London Mining Plc

Company Number

05424040

In the High Court of Justice
Chancery Division
Companies Court

(full name of court)

Court case number

7398 of 2014

(a) Insert name(s), and
address(es) of
administrator(s)We (a) Peter David Dickens and Russell Downs of PricewaterhouseCoopers LLP, 7 More London Riverside
London SE1 2RT(b) Insert name and
address of registered office
of company

having been appointed administrators of (b) London Mining Plc, 7 More London Riverside, London, SE1 2RT

(c) Insert date of
appointment

on (c) 16 October 2014 by (d) the directors of the Company

(d) Insert name of
applicant / appointor

hereby give notice that

having made a statement under Paragraph 52(1) of Schedule B1 and no meeting having been requisitioned
under paragraph 49 of that Schedule,

the proposals sent by me on (e) 12 December 2014

(e) Insert date

were deemed to have been approved on (e) 24 December 2014

Signed

Joint Administrators (IP Nos 13210 / 9372)

Dated 29 December 2014

Presenter's details

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Christina Georgiou

PricewaterhouseCoopers LLP, 7 More London
Riverside, London, SE1 2RT

Tel 020 7213 1131

DX

TUESDAY



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30/12/2014

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COMPANIES HOUSE

When completed and signed please send it to
the Registrar of Companies atCompanies House, Crown Way, Cardiff,
CF14 3UZ DX 33050 Cardiff