The Insolvency Act 1986

Notice of administrator's appointment

| Name of Company | Company Number |
|-------------------|----------------|
| London Mining Pic | 05424040 |

In the High Court of Justice Chancery Division Companies Court

7398 of 2014

Court case number

(full name of court)

(a) Insert full name(s) and address(es)

We (a) Peter David Dickens and Russell Downs of PricewaterhouseCoopers LLP, 7 More London Riverside, London SE1 2RT

give notice that we were appointed as administrators of the above company on

(b) Insert date

(b) 16 October 2014

Signed Signed

Dated 20 October 2014

Joint Administrators (IP Nos 13210 / 9372)

Contact Details:

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form The contact information that you give will be visible to searchers of the public record Christina Georgiou

PricewaterhouseCoopers LLP, 7 More London Riverside, London, SE1 2RT

Tel 020 7213 1131

DX Number

DX Exchange

/hen you have completed and signed this form please send it to the Registrar of Companies at

A3K:0NO8

\30 12/11/2014 COMPANIES HOUSE ompanies House, Crown Way, Cardiff, CF14 3UZ

DX 33050 Cardiff