

The Registrar Companies House Crown Way Cardiff CF14 3UZ

DX33050 Cardiff 1

11 September 2013

Dear Sirs

Section 519 Statement

In accordance with Section 521(1) of the Companies Act 2006 (the "Act"), we enclose a copy of the statement that was deposited at 20 Neptune Court, Vanguard Way, Cardiff, CF24 5PJ, the registered office of V12 Finance Group Limited, registered no 7498951, V12 Retail Finance Limited, registered no 4585692 and V12 Personal Finance Limited, registered no 5418233 (the "Companies") on 11 September 2013 pursuant to section 519 of the Act

Yours faithfully,

For and on behalf of PricewaterhouseCoopers LLP

Kevin Williams Director

Enclosure

RM

12/09/2013 COMPANIES HOUSE