



Companies House

for the record

88(2)

Return of Allotment of Shares

Please complete in typescript, or
in bold black capitals.

CHWP000

Company Number

5414325

Company name in full

AFRICAN CONSOLIDATED RESOURCES PLC.

Shares allotted (including bonus shares):

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

Day Month Year

1 5 1 1 2 0 0 5

To

Day Month Year

Class of shares

(ordinary or preference etc)

ORDINARY

Number allotted

305814

Nominal value of each share

£0.01

Amount (if any) paid or due on each
share (including any share premium)

£0.045

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

Consideration for which
the shares were allotted

(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing)



A21
COMPANIES HOUSE

ANWIBAGA
454
17/11/2005

Form revised 10/03

When you have completed and signed the form send it to
the Registrar of Companies at:

Companies House, Crown Way, Cardiff CF14 3UZ
For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB
For companies registered in Scotland

DX 235 Edinburgh
or LP - 4 Edinburgh 2

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted	
Name <u>MISS VIKKI ANN GOODENOUGH</u> <hr/> Address <u>29 CYRIL MANSIONS, PRINCE OF WALES DRIVE, BATTERSEA,</u> <u>LONDON.</u> <hr/> UK Postcode <u>S W 1 1 4 H P</u>		Class of shares allotted <u>ORDINARY</u> <hr/> <hr/>	Number allotted <u>50,000</u> <hr/> <hr/>
Name <u>CHRISTOPHER DAVID GOODENOUGH</u> <hr/> Address <u>UPPER FLAT, 57 PURSERS CROSS ROAD,</u> <u>LONDON.</u> <hr/> UK Postcode <u>S W 6 L 4 Q Y</u>		Class of shares allotted <u>ORDINARY</u> <hr/> <hr/>	Number allotted <u>50,000</u> <hr/> <hr/>
Name <u>LESLIE ALBERT GOODENOUGH</u> <hr/> Address <u>66 FITZROY AVENUE, HARBORNE,</u> <u>BIRMINGHAM.</u> <hr/> UK Postcode <u>B 1 7 L 8 R Q</u>		Class of shares allotted <u>ORDINARY</u> <hr/> <hr/>	Number allotted <u>205,814</u> <hr/> <hr/>
Name _____ <hr/> Address _____ <hr/> <hr/> UK Postcode <u> L L L L L L L</u>		Class of shares allotted <hr/> <hr/> <hr/>	Number allotted <hr/> <hr/> <hr/>
Name _____ <hr/> Address _____ <hr/> <hr/> UK Postcode <u> L L L L L L L</u>		Class of shares allotted <hr/> <hr/> <hr/>	Number allotted <hr/> <hr/> <hr/>

Please enter the number of continuation sheets (if any) attached to this form

Signed

[Signature]

Date

15/11/05

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

ROY C. TUCKER,

NETTLESTEAD PLACE, NETTLESTEAD, MAIDSTONE, KENT.

ME18 5HA

Tel 01622 813442

DX number -

DX exchange -