

**Return of Allotment of Shares**Company Name: **VAST RESOURCES PLC**Company Number: **05414325**Received for filing in Electronic Format on the: **12/11/2021**

XAH3QI01

**Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From	To
	<b>11/11/2021</b>	<b>11/11/2021</b>

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>44000000</b>
<b>Currency:</b>	<b>GBP</b>	Nominal value of each share	<b>0.001</b>
		Amount paid:	<b>0.025</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

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# Statement of Capital (Share Capital)

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Class of Shares:	DEFERRED	Number allotted	3206616509
Currency:	GBP	Aggregate nominal value:	28859548.581

Prescribed particulars

THE DEFERRED SHARES CARRY NO RIGHTS TO DIVIDENDS OR TO PARTICIPATE IN ANY WAY IN THE INCOME OR PROFITS OF THE COMPANY. THEY MAY RECEIVE A RETURN OF CAPITAL EQUAL TO THE AMOUNT PAID UP ON EACH DEFERRED SHARE AFTER THE ORDINARY SHARES HAVE RECEIVED A RETURN OF CAPITAL EQUAL TO THE AMOUNT PAID UP ON EACH ORDINARY SHARE PLUS £10,000,000 ON EACH ORDINARY SHARE, BUT NO FURTHER RIGHT TO PARTICIPATE IN THE ASSETS OF THE COMPANY.

Class of Shares:	ORDINARY	Number allotted	294981717
Currency:	GBP	Aggregate nominal value:	294981.717

Prescribed particulars

EACH SHARE IS ENTITLED TO ONE VOTE AT GENERAL MEETINGS OF THE COMPANY. EACH SHARE HAS EQUAL RIGHTS TO DIVIDENDS. EACH SHARE IS ENTITLED TO PARTICIPATE IN A DISTRIBUTION ARISING FROM A WINDING UP OF THE COMPANY.

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>3501598226</b>
		Total aggregate nominal value:	<b>29154530.298</b>
		Total aggregate amount unpaid:	<b>0</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.