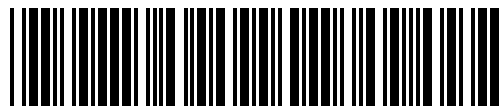


**Return of Allotment of Shares**Company Name: **VAST RESOURCES PLC**Company Number: **05414325**Received for filing in Electronic Format on the: **26/04/2023**

XC29HM9D

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	26/04/2023	26/04/2023

Class of Shares:	ORDINARY	Number allotted	145819000
Currency:	GBP	Nominal value of each share	0.001
		Amount paid:	0.0046
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	DEFERRED	Number allotted	3206616509
Currency:	GBP	Aggregate nominal value:	28859548.581

Prescribed particulars

THE DEFERRED SHARES CARRY NO RIGHTS TO DIVIDENDS OR TO PARTICIPATE IN ANY WAY IN THE INCOME OR PROFITS OF THE COMPANY. THEY MAY RECEIVE A RETURN OF CAPITAL EQUAL TO THE AMOUNT PAID UP ON EACH DEFERRED SHARE AFTER THE ORDINARY SHARES HAVE RECEIVED A RETURN OF CAPITAL EQUAL TO THE AMOUNT PAID UP ON EACH ORDINARY SHARE PLUS £10,000,000 ON EACH ORDINARY SHARE, BUT NO FURTHER RIGHT TO PARTICIPATE IN THE ASSETS OF THE COMPANY.

Class of Shares:	ORDINARY	Number allotted	2927644142
Currency:	GBP	Aggregate nominal value:	2927644.142

Prescribed particulars

EACH SHARE IS ENTITLED TO ONE VOTE AT GENERAL MEETINGS OF THE COMPANY. EACH SHARE HAS EQUAL RIGHTS TO DIVIDENDS. EACH SHARE IS ENTITLED TO PARTICIPATE IN A DISTRIBUTION ARISING FROM A WINDING UP OF THE COMPANY.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	6134260651
		Total aggregate nominal value:	31787192.723
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.