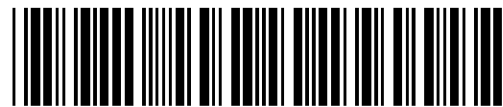


**Return of Allotment of Shares**Company Name: **AFRICAN CONSOLIDATED RESOURCES PLC.**Company Number: **05414325**Received for filing in Electronic Format on the: **18/12/2014**

X3N0IPHV

**Shares Allotted (including bonus shares)**

Date or period during which  
shares are allotted

From  
**17/07/2013**

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>933020</b>
<b>Currency:</b>	<b>GBP</b>	Nominal value of each share	<b>0.01</b>
		Amount paid:	<b>0.035</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

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# Statement of Capital (Share Capital)

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Class of Shares:	ORDINARY	Number allotted	863562664
Currency:	GBP	Aggregate nominal value:	8635626.64
		Amount paid per share	0.01
		Amount unpaid per share	0

Prescribed particulars

**EACH SHARE IS ENTITLED TO ONE VOTE AT GENERAL MEETINGS OF THE COMPANY. EACH SHARE HAS EQUAL RIGHTS TO DIVIDENDS. EACH SHARE IS ENTITLED TO PARTICIPATE IN A DISTRIBUTION ARISING FROM A WINDING UP OF THE COMPANY.**

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>863562664</b>
		Total aggregate nominal value:	<b>8635626.64</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.