



88(2)

(Revised 2005)

Please complete in typescript, or
in bold black capitals.

CHWP000

Company Number

5414325

Return of Allotment of Shares

Company name in full

AFRICAN CONSOLIDATED RESOURCES PLC.

Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

Day Month Year

1	0	0	4	2	0	0	6
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To

Day Month Year

1	9	0	4	2	0	0	6
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Class of shares
(ordinary or preference etc)

ORDINARY

Number allotted

10,131,070

Nominal value of each share

£0.01

Amount (if any) paid or due on each
share (including any share premium)

£0.07

List the names and addresses of the allottees and the
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in
cash please state:

% that each share is to be
treated as paid up

% (if any) that each share
is to be paid up in cash

Consideration for which
the shares were allotted

(This information must be supported by
the original or a certified copy of the
contract or by Form 88(3) if the contract
is not in writing)



When you have completed and signed the form please send it to the
Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ
for companies registered in England and Wales
or
Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
for companies registered in Scotland

DX 33050 Cardiff
DX 235 Edinburgh
or LP - 4 Edinburgh 2

Names and addresses of the allottees

Shareholder details <i>(list joint allottees as one shareholder)</i>	Shares and share class allotted	
Name(s) WILLBRO NOMINEES LIMITED Address P.O. BOX 515, 6 BROADGATE, LONDON. UK Postcode E C 2 M 2 R P	Class of shares allotted ORDINARY 	Number allotted 25,856
Name(s) ADONIS INVESTMENT LTD. Address SUITE 308, ST. JAMES COURT, ST. DENIS STREET, PORT LOUIS, MAURITIUS UK Postcode	Class of shares allotted ORDINARY 	Number allotted 500,000
Name(s) ADONIS INVESTMENT LTD. Address SUITE 308, ST. JAMES COURT, ST. DENIS STREET, PORT LOUIS, MAURITIUS UK Postcode	Class of shares allotted ORDINARY 	Number allotted 9,605,214
Name(s) Address UK Postcode	Class of shares allotted 	Number allotted
Name(s) Address UK Postcode	Class of shares allotted 	Number allotted

Please enter the number of continuation sheets (if any) attached to this form

Signed

[Signature]
** A director / secretary / administrator / administrative receiver / receiver /
official receiver / receiver manager / voluntary arrangement supervisor

Date

9 May 2006

** Please delete as appropriate

Contact Details

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

ROY C. TUCKER

NETTLESTEAD PLACE, NETTLESTEAD, MAIDSTONE, KENT.

ME18 5HA

Tel 01622 813442

DX number

DX exchange