



Companies House

for the record

Company Name

AFRICAN CONSOLIDATED
RESOURCES PLC.

Company Type

Public Limited Company

Company Number

5414325

Information extracted from
Companies House records on
18th March 2006

363s Annual Return

- > Please check the details printed in blue on this statement.
- > If any details are wrong, strike them through and write the correct details in the "Amended details" column.
- > Please use black pen and write in capitals.

Section 1: Company details

217021/30



Ref: 5414325/01/01

	Current details	Amended details														
> Registered Office Address <i>If any of the details are wrong, strike them through and fill in the correct details in the "Amended details" column.</i>	Nettlestead Place Nettlestead Maidstone Kent ME18 5HA	Address _____ _____ _____ UK Postcode _ _ _ _ _														
> Register of Members <i>If any of the details are wrong, strike them through and fill in the correct details in the "Amended details" column.</i>	Address where the Register is held At Registered Office	Address _____ _____ _____ UK Postcode _ _ _ _ _														
> Register of Debenture Holders <i>If any of the details are wrong, strike them through and fill in the correct details in the "Amended details" column.</i>	Not Applicable	Address _____ _____ _____ UK Postcode _ _ _ _ _														
> Principal Business Activities <i>Please enter principal activity code(s) in "Amended details" column. See notes for guidance for list of activity codes. Please use the most appropriate code in the list, or write a short description of your company's activities.</i>	<i>None held, please enter SIC code or description in the amended details column.</i>	<table border="0"> <tr> <td>SIC CODE</td> <td>Description</td> </tr> <tr> <td>7415</td> <td>HOLDING COMPANIES</td> </tr> <tr> <td></td> <td>INCLUDING HEAD</td> </tr> <tr> <td></td> <td>OFFICES</td> </tr> <tr> <td>_____</td> <td>_____</td> </tr> <tr> <td>_____</td> <td>_____</td> </tr> <tr> <td>_____</td> <td>_____</td> </tr> </table>	SIC CODE	Description	7415	HOLDING COMPANIES		INCLUDING HEAD		OFFICES	_____	_____	_____	_____	_____	_____
SIC CODE	Description															
7415	HOLDING COMPANIES															
	INCLUDING HEAD															
	OFFICES															
_____	_____															
_____	_____															
_____	_____															

Section 2: Details of Officers of the Company

	Current details	Amended details
> Company Secretary <i>If any of the details for this person are wrong, strike them through and fill in the correct details in the "Amended details" column.</i> <i>Particulars of a new Company Secretary must be notified on form 288a.</i>	Name Roy Clifford TUCKER Address Nettlestead Place Nettlestead Maidstone Kent ME18 5HA	Name <hr/> <input type="checkbox"/> Tick this box if this address is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985. Address <hr/> <hr/> <hr/> UK Postcode _ _ _ _ _ Date of change _ _ / _ _ / _ _ _ _ Date Roy Clifford TUCKER ceased to be secretary (if applicable) _ _ / _ _ / _ _ _ _
> Director <i>If any of the details for this person are wrong, strike them through and fill in the correct details in the "Amended details" column.</i> <i>Particulars of a new Director must be notified on form 288a.</i>	Name Herbert Stuart BOTTOMLEY Address Thornsedale Farm Wittersham Road Iden East Sussex TN31 7XA Date of birth 02/02/1945 Nationality British Occupation Investment	Name <hr/> <input type="checkbox"/> Tick this box if this address is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985. Address <hr/> <hr/> <hr/> UK Postcode _ _ _ _ _ Date of birth _ _ / _ _ / _ _ _ _ Nationality _____ Occupation _____ Date of change _ _ / _ _ / _ _ _ _ Date Herbert Stuart BOTTOMLEY ceased to be director (if applicable) _ _ / _ _ / _ _ _ _

Amended details

Name _____

Andrew Noel CRANSWICK

Address

27 St Malo Avenue, Athlone
Harare
Zimbabwe

Date of birth 03/07/1962

Nationality Zimbabwean

Occupation **Businessman**
Specialising In **Mi**

*Particulars of a new Director
must be notified on form
288a.*

Name _____

☐ Tick this box if this address is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985.

Address

UK Postcode _ _ _ _ _

Date of birth / /

Nationality

Occupation Businessman
Specialising in Mining Ventures

Date of change / /

Date Andrew Noel CRANSWICK
ceased to be director (if applicable)

1 1 / 1 1 / 1 1 1 1

Name

Jan Charles FISHER

Address

15 Fraser Street
East Fremantle 6158
W Australia
Australia

Date of birth 02/02/1953

Nationality Australian

Occupation Mining Exec

Particulars of a new Director must be notified on form 288a.

Name

☐ Tick this box if this address is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985.

Address

UK Postcode _ _ _ _ _ _ _

Date of birth / /

Nationality

Occupation

Date of change / /

Date Ian Charles FISHER ceased to be director (if applicable)

LL / LL / LL LL

Amended details

Name _____

Simon Astley MABERLY

Address

Date of birth 28/05/1959

Nationality Zimbabwean

Occupation ~~Businessman~~
~~Specialising In M~~

Name

☐ Tick this box if this address is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985.

Address

UK Postcode _ _ _ _ _ _ _

Date of birth _ _ / _ _ / _ _ _ _

Nationality _____

Occupation _____

Date of change / /

Date Simon Astley MABERLY ceased to be director (if applicable)

17,08,2005

Name

Roy Clifford TUCKER

Address

Nettlestead Place
Nettlestead
Maidstone
Kent
ME18 5HA

Date of birth 23/07/1940

Nationality British

Occupation Financial Consultant

Name

☐ Tick this box if this address is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985.

Address

UK Postcode _ _ _ _ _ _ _

Date of birth / /

Nationality _____

Occupation _____

Date of change / /

Date Roy Clifford TUCKER ceased to be director (if applicable)

11 / 11 / 11111

Name _____

Name
Michael wallis kellow

Address

61 Adderley St.
Mt. Claremont,
Perth 6010
Western Australia

② to of b.v.b.

22/12/1955

Date _____
Topic _____

4 New Zealand

Occupation: Geologist

Section 3: Total Issued Share Capital**(B)**

- > Please enter the details of the company's total share capital in the space provided below.

Issued share capital details

- > Please fill in the details of total share capital by class (eg. ordinary, preference etc) that has been issued to the company's shareholders.

Class of Share

ORDINARY £0.01

Number of shares issued

145,601,124

Aggregate Nominal Value of issued shares

£1,456,011.24

Class of Share

Number of shares issued

Aggregate Nominal Value of issued shares

Class of Share

Number of shares issued

Aggregate Nominal Value of issued shares

Class of Share

Number of shares issued

Aggregate Nominal Value of issued shares

- > Please fill in the total number of issued shares and their total nominal value.

Number of shares issued

145,601,124

Aggregate Nominal Value of issued shares

£1,456,011.24

- > Please send a full list of shareholders with this annual return. Use Sections 4A (and 4B if appropriate) to give the details. You must name all the shareholders.

Section 4: Details of Current Shareholders**(A)**

- > Please fill in the details of any persons or corporate bodies who are shareholders at the date of this return.
- > For jointly held shares please list those joint shareholders consecutively on the form. If a joint shareholder also holds shares in their own right, list that holding separately.
- > Please use Section 4B to give details of any persons or corporate bodies who have ceased to be shareholders since the last annual return or, in the case of a first return, since the incorporation of the company.
- > Please copy this page if there is not enough space to enter all the company's current shareholders.

Shareholders details	Class and number of shares or amount of stock held	Class and number of shares or amount of stock transferred (If appropriate)	Date of registration of transfer (If appropriate)
Name _____ Address _____ _____ _____ UK Postcode _ _ _ _ _			
Name _____ Address _____ _____ _____ UK Postcode _ _ _ _ _			
Name _____ Address _____ _____ _____ UK Postcode _ _ _ _ _			
Name _____ Address _____ _____ _____ UK Postcode _ _ _ _ _			

SEE ATTACHED LIST

Present members (persons holding shares at 6/4/2006)
All Ordinary shares of £0.01 each

<u>Shareholder details</u>	<u>No. of Ordinary £0.01 shares held</u>	<u>No. of Ord. £0.01 shares transferred</u>	<u>Date of registration of transfer</u>
1 2012860 Ontario Ltd. 330 Bay Street, Suite 1109, Toronto, ON M5H 2S8	71,429		
2 African Consolidated Resources Ltd. 1171 Hay Street, Perth, Australia	75,000,000		
3 Thomas Yates Benyon Esq A/cs 1 & 2 The Old Rectory, Church End, Adstock, Buckingham. MK18 2HY	1,455,556	444,444	13/1/06
4 Carram Pty Ltd. P.O. Box 113, Claremont, Western Australia 6010	300,000		
5 Andrew N. Cranswick 27 St. Malo Avenue, Athlone, Harare, Zimbabwe	900,000		
6 Credit Suisse Client Nominees (UK) Limited One Cabot Square, London. E14 4QJ	714,285		
7 Credit Suisse First Boston Client Nominees Ltd C/o Prime Brokerage Settlements, CSFB (Europe) Ltd., One Cabot Square, London. E14 4QJ	5,555,556		
8 Shaun Coleman Dowling Esq Orchard Croft, The Drive, Bourne End, Bucks. SL8 5RE	1,700,000		
9 Farcola Pty Ltd. P.O. Box 113, Claremont, Western Australia 6010	299,885		
10 Ian C. Fisher 15 Fraser Street, East Fremantle 6158, W. Australia	900,000		
11 Forest Nominees Ltd P.O. Box 328, St. Peter Port, Guernsey. GY1 3TY	2,222,222		
12 GLG European Long-Short Fund One Curzon Street, London. W1J 5HB	14,023,809		
13 GLG European Opportunity Fund One Curzon Street, London. W1J 5HB	8,357,142		
14 GHC Nominees Limited A/c C008498 Norwich House, 22-30 Horsefair Street, Leicester. LE1 5BD	888,888		
15 Christopher David Goodenough Upper Flat, 57 Pursers Cross Road, London. SW6 4QY	50,000		
16 Leslie Albert Goodenough 66 Fitzroy Avenue, Harborne, Birmingham. B17 8RQ	205,814		
17 Miss Vikki Ann Goodenough 29 Cyril Mansions, Prince of Wales Drive, Battersea, London. SW11 4HP	50,000		
18 Peter Lynton Gunzburg C/o P.O. Box 7493, Cloisters Square, Perth, WA 6850	142,685		
19 Alan Stephen Hounsell 85 The Ridge, Clifton, Capetown, S.A.	178,000		
20 Mark David Hulett 4 Azalea Place, Stirling, 5152, South Australia, Australia.	142,857		
21 Malcolm Hurston, Graham Cooper & Territa Massally (Re: The Resonance Retirement Benefit Scheme) 2 Ridgemount Street, London. WC1E 7AA	2,222,222		
22 Mrs. Lisa Kinahan 302 Glenmore Road, Paddington, NSW 2021, Australia.	71,428		
23 Dr. Peter & Mrs. Linda Mack 29 Stanley Street, Nedlands 6009, Western Australia.	200,000		
24 Anthony William MacDonald-Barker Esq 29A Chingford Avenue, Chingford, London. E4 6RJ	111,112		
25 Grant Donald Guy Mackenzie Plumtree Farm, Leopards Hill Road, Lusaka, Zambia 0001.	325,000		
26 Michael Marks Esq 6 sheldon Avenue, Highgate, London. N6 4JT	2,222,222		
27 Dr Nicholas McIlwraith 26 Laurier Road, London. NW5 1SG	120,000		
28 Mrs. Tiffany Mills 9 Belvedere Grove, Wimbledon. SW19 7RQ	71,429		
29 Montana Realty Pty Ltd. 57 Kishorn Road, Mount Pleasant 6153, Western Australia.	444,400		
30 B. M. & R. F. D. Murphy 1 Petra Road, Greenside, 2193, Johannesburg, Gauteng Province, RSA.	222,222		
31 James Mushore 58 Grosvenor Street, London. W1K 3JB	150,000		
32 NCL (Nominees) Limited a/c SWIM Bartlett House, 9/12 Basinghall Street, London. EC2V 5NS	2,222,222		
33 Oak Trust (Guernsey) Ltd. (Re: Trustees of the Wentworth Trust) 3rd Floor, Wolverton Place, Market Square, St. Peter Port, Guernsey. GY1 1HB	222,222		
34 Padstock Limited P.O. Box 393, 7-11 Britannia Place, Bath Street, St. Helier, Jersey. JE4 8US	555,556		

Present members (persons holding shares at 5/4/2006)
All Ordinary shares of £0.01 each

<u>Shareholder details</u>	<u>No. of Ordinary £0.01 shares held</u>	<u>No. of Ord. £0.01 shares transferred</u>	<u>Date of registration of transfer</u>
35 Pershing Keen Nominees Limited A/c KSCLT Capstan House, One Clove Crescent, East India Dock, London. E14 2BH	555,556		
36 Peter William Denby Roberts The Huts, Grewelthorpe, Ripon, N. Yorks. HG4 3DA	249,207		
37 Rock (Nominees) Ltd 25 Luke Street, London. EC2A 4AR	377,778		
38 Roy Nominees Limited a/c 460051 71 Queen Victoria Street, London. EC4V 4DE	1,111,112		
39 Mark Sibley Westmount, Gravel Path, Berkhamsted, Herts. HP4 2PJ	357,142		
40 Karl George Speyer Esq 67 Tudor Road, New Barnet, Herts. EN5 5NW	100,000		
41 Anthony Charles Lloyd Sturge Esq 9 Belvedere Grove, Wimbledon, London. SW19 7RQ	222,222		
42 Timothy Leetham Taylor Grove Place, Goudhurst, Cranbrook, Kent. TN17 1JN	200,000		
43 Tourelle Management Group Limited C/o Oak Trust, 3rd Floor, Wolverton Place, Market Square, St. Peter Port, Guernsey. GY1 1HB	1,344,444		
44 Trena Trading Limited 1st Floor, Murdoch House, North Shore Road, Ramsey, Isle of Man. IM8 3DY	2,285,714		
45 Roy Clifford Tucker Esq Nettlestead Place, Nettlestead, Maidstone, Kent. ME18 5HA	1,122,223	111,111	13/1/06
46 S. C. P. Tucker Esq. Nettlestead Place, Nettlestead, Maidstone, Kent. ME18 5HA	111,111		
47 John Watkins Esq 67 Park Road, Woking, Surrey. GU22 7DH	161,112		
48 Willbro Nominees Limited A/c 1 P.O. Box 515, 6 Broadgate, London. EC2M 2RP	4,444,444		
49 Willbro Nominees Limited A/c 2 P.O. Box 515, 6 Broadgate, London. EC2M 2RP	1,888,890		
50 Willbro Nominees Limited A/c 3 P.O. Box 515, 6 Broadgate, London. EC2M 2RP	5,807,560		
51 Willbro Nominees Limited A/c 4 P.O. Box 515, 6 Broadgate, London. EC2M 2RP	1,111,112		
52 Willbro Nominees Limited A/c 6 P.O. Box 515, 6 Broadgate, London. EC2M 2RP	1,111,112		
53 Willbro Nominees Limited A/c 7 P.O. Box 515, 6 Broadgate, London. EC2M 2RP	222,222		
54 Willbro Nominees Limited A/c 9 P.O. Box 515, 6 Broadgate, London. EC2M 2RP	500,000		
TOTAL SHARES ISSUED	145,601,124		

Section 4B: Details of Former Shareholders

- > Please fill in details of any persons or corporate bodies who have ceased to be shareholders at the date of this return. Also, please give the dates that their shares were transferred.
- > Please copy this page if there is not enough space to enter all the company's former shareholders.

Former shareholders details	Class and number of shares or amount of stock transferred	Date of registration of transfer
Name WILLBRO NOMINEES LTD. AICS Address P.O. BOX 515, 6 BROADGATE, LONDON. UK Postcode EC2M 2LP	ORDINARY £0.01 SHARES 555,556	15/11/05
Name SIMON ASLEY MABERLY Address No. 1 MAASDOORP AVENUE, ALEX PARK, HARARE, ZIMBABWE. UK Postcode	ORDINARY £0.01 SHARES 900,000	13/1/06
Name CAMILLA SARAH PETTMAN Address C/O KEITH COGLAN, MONTAGU STOCK BROKERS, P.O. BOX 7505, ST. GEORGES TERRACE, PERTH, W. AUSTRALIA UK Postcode	ORDINARY £0.01 SHARES 500,000	13/1/06
Name FARMINGACRE LTD Address NETTLESTAD COURT FARM, NETTLESTAD, MAIDSTONE, KENT. UK Postcode ME18 5HA	ORDINARY £0.01 SHARES 100	28/2/06
Name WILLBRO NOMINEES LTD. AICB Address P.O. BOX 515, 6 BROADGATE, LONDON. UK Postcode EC2M 2LP	ORDINARY £0.01 SHARES 555,556	4/4/06



Companies House

— for the record —

363s Annual Return Declaration

- > When you have checked all the sections of this form, please complete this page and sign the declaration below.
- > If you want to change the made up date of this annual return, please complete 2 below.

1. Declaration

- ☒ I confirm that the details in this annual return are correct as at the made-up-date (shown at 2 below). I enclose the filing fee of £30.

Signature

[Signature]
(Director / Secretary)

Date

28 / 04 / 2006

This date must not be earlier than the return date at 2 below

What to do now

Complete this page then send the whole of the Annual Return and the declaration to the address shown at 4 below.

2. Date of this return

- ☒ This AR is made up to 5/4/2006
- If you are making this return up to an earlier date, please give the date here

__ / __ / ____

Note: The form must be delivered to CH within 28 days of this date

3. Date of next return

- ☐ If you wish to change your next return to a date earlier than 5th April 2007 please give the new date here:

__ / __ / ____

4. Where to send this form

- ☐ Please return this form to:

Registrar of Companies
Companies House
Crown Way
Cardiff CF14 3UZ

OR

For members of the Hays Document
Exchange service
DX 33050 Cardiff

Have you enclosed the filing fee with the company number written on the reverse of the cheque?

Contact Address

You do not have to give any contact information below, but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Contact Name

ROY TUCKER

Telephone number inc code

01622 813442

Address

NETTLESTAD PLACE

DX number if applicable

NETTLESTAD

DX exchange

MAIDSTONE, KENT

Postcode

ME18 5HA