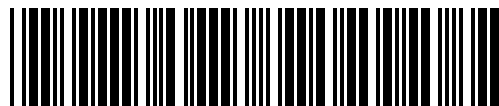


**Return of Allotment of Shares**Company Name: **VIRTUALSTOCK HOLDINGS LIMITED**Company Number: **05412723**Received for filing in Electronic Format on the: **27/04/2023**

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Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	25/04/2023	

Class of Shares:	PREFERENCE	Number allotted	62500
Currency:	GBP	Nominal value of each share	0.0001
		Amount paid:	4
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	10801134
Currency:	GBP	Aggregate nominal value:	1080.1134

Prescribed particulars

EACH ORDINARY SHARE CARRIES ONE VOTE ON A WRITTEN RESOLUTION AND ONE VOTE ON A RESOLUTION ON A POLL TAKEN AT A MEETING. THE HOLDERS OF ORDINARY SHARES ALSO HAVE THE RIGHT TO VOTE ON A RESOLUTION ON A SHOW OF HANDS AT A MEETING. AS REGARDS PARTICIPATION IN DIVIDEND DISTRIBUTIONS, UNLESS THE SHAREHOLDERS RESOLUTION TO DECLARE OR THE DIRECTORS' DECISION TO PAY A DIVIDEND SPECIFIES OTHERWISE, ANY DIVIDEND IS PAYABLE BY REFERENCE TO EACH SHAREHOLDER'S HOLDING OF ORDINARY SHARES ON THE DATE OF THE RESOLUTION OR DECISION TO DECLARE OR PAY IT. THE HOLDERS OF ORDINARY SHARES ARE ENTITLED TO PARTICIPATION IN ANY DISTRIBUTION (INCLUDING ON WINDING UP) IN ACCORDANCE WITH THEIR GENERAL LEGAL RIGHTS. THE ORDINARY SHARES ARE NOT REDEEMABLE.

Class of Shares:	PREFERENCE	Number allotted	187500
Currency:	GBP	Aggregate nominal value:	18.75

Prescribed particulars

EACH SHARE HAS FULL RIGHTS IN THE COMPANY WITH RESPECT TO VOTING, DIVIDENDS AND DISTRIBUTIONS IN ADDITION TO A SIMPLE LIQUIDITY PREFERENCE IN THE EVENT OF A RETURN OF CAPITAL

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	10988634
		Total aggregate nominal value:	1098.8634
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.