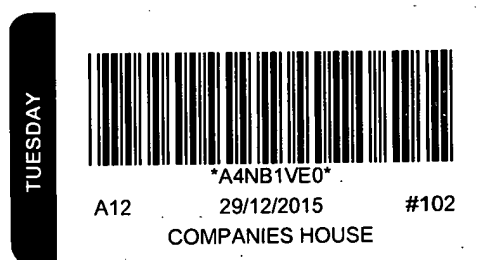


VIRTUALSTOCK HOLDINGS LIMITED

UNAUDITED

ABBREVIATED ACCOUNTS

FOR THE YEAR ENDED 31 MARCH 2015



VIRTUALSTOCK HOLDINGS LIMITED
REGISTERED NUMBER: 05412723

ABBREVIATED BALANCE SHEET
AS AT 31 MARCH 2015

	Note	£	2015 £	£	2014 £
FIXED ASSETS					
Investments	2		246,552		246,552
CURRENT ASSETS					
Debtors		810,211		85,212	
Cash in hand		1		1	
		<u>810,212</u>		<u>85,213</u>	
CREDITORS: amounts falling due within one year				<u>(75,001)</u>	
			<u>810,212</u>		<u>10,212</u>
NET CURRENT ASSETS					
TOTAL ASSETS LESS CURRENT LIABILITIES			<u>1,056,764</u>		<u>256,764</u>
CREDITORS: amounts falling due after more than one year	3		<u>(140,000)</u>		<u>(140,000)</u>
NET ASSETS			<u>916,764</u>		<u>116,764</u>
CAPITAL AND RESERVES					
Called up share capital	4		598		553
Share premium account			<u>916,166</u>		<u>116,211</u>
SHAREHOLDERS' FUNDS			<u>916,764</u>		<u>116,764</u>

For the year ended 31 March 2015 the company was entitled to exemption from audit under section 480 of the Companies Act 2006.

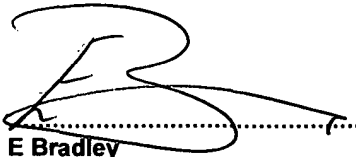
Members have not required the company to obtain an audit in accordance with section 476 of the Companies Act 2006.

The directors acknowledge their responsibilities for complying with the requirements of the Companies Act 2006 with respect to accounting records and for preparing financial statements which give a true and fair view of the state of affairs of the company as at the end of the financial year and of its profit or loss for the financial year, in accordance with the requirements of sections 394 and 395 of the Act and which otherwise comply with the requirements of the Companies Act 2006 relating to financial statements, so far as applicable to the company.

VIRTUALSTOCK HOLDINGS LIMITED

ABBREVIATED BALANCE SHEET (continued)
AS AT 31 MARCH 2015

The abbreviated accounts, which have been prepared in accordance with the provisions relating to companies subject to the small companies regime within Part 15 of the Companies Act 2006, were approved and authorised for issue by the board and were signed on its behalf by:

A handwritten signature in black ink, appearing to be 'E Bradley', written over a horizontal dotted line.

E Bradley
Director

Date: 23/12/2015

The notes on pages 3 to 4 form part of these financial statements.

VIRTUALSTOCK HOLDINGS LIMITED

NOTES TO THE ABBREVIATED ACCOUNTS FOR THE YEAR ENDED 31 MARCH 2015

1. ACCOUNTING POLICIES

1.1 Basis of preparation of financial statements

The full financial statements, from which these abbreviated accounts have been extracted, have been prepared under the historical cost convention and in accordance with the Financial Reporting Standard for Smaller Entities (effective April 2008).

The company is the parent undertaking of a small group and as such is not required by the Companies Act 2006 to prepare group accounts. These financial statements therefore present information about the company as an individual undertaking and not about its group.

1.2 Investments

Investments held as fixed assets are shown at cost less provision for impairment.

1.3 Share based payments

The company issued equity-settled share-based payments to certain employees (including directors) and shareholders. Equity-settled share-based payments are measured at fair value at the date of grant. The fair value determined at the grant date of the equity-settled share-based payments is expensed on a straight-line basis over the vesting period, together with a corresponding increase in equity, based upon the company's estimate of the shares that will eventually vest.

2. FIXED ASSET INVESTMENTS

	£
Cost or valuation	
At 1 April 2014 and 31 March 2015	246,552
Net book value	
At 31 March 2015	246,552
At 31 March 2014	246,552

Subsidiary undertakings

The following were subsidiary undertakings of the company:

Name	Class of shares	Holding
Virtualstock Limited	Ordinary	100%
Virtualstock Retail Limited	Ordinary	100%

VIRTUALSTOCK HOLDINGS LIMITED

**NOTES TO THE ABBREVIATED ACCOUNTS
FOR THE YEAR ENDED 31 MARCH 2015**

2. FIXED ASSET INVESTMENTS (continued)

The aggregate of the share capital and reserves as at 31 March 2015 and of the profit or loss for the year ended on that date for the subsidiary undertakings were as follows:

Name	Aggregate of share capital and reserves £	Profit/(loss) £
Virtualstock Limited	(1,533,344)	(956,156)
Virtualstock Retail Limited	1	-
	<u> </u>	<u> </u>

3. CREDITORS:**Amounts falling due after more than one year**

Creditors include amounts not wholly repayable within 5 years as follows:

	2015 £	2014 £
Repayable other than by instalments	<u>140,000</u>	<u>140,000</u>

4. SHARE CAPITAL

	2015 £	2014 £
Allotted, called up and fully paid		
5,982,932 (2014 - 5,527,316) Ordinary shares of £0.0001	<u>598</u>	<u>553</u>

During the year, the company issued the following shares:

- 162,500 Ordinary shares of £0.0001 each at £4 per share; and
- 293,116 Ordinary shares of £0.0001 each at £0.51 per share.