

682635 / 13

M**COMPANIES FORM No.395****Particulars of a mortgage or charge**

A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge.

395

CHWP000

Please do not
write in this
margin

Please complete
legibly,
preferably in
black type, or
bold black
lettering

Pursuant to section 395 of the Companies Act 1985

To the Register of Companies
(Address overleaf - Note 6)

For official use

Company number

☐☐☒

5404061

*insert full
name of
company

Name of company

Mouseloft Limited "the Company"

Date of creation of the charge

17 August 2005

Description of the instrument (if any) creating or evidencing the charge (note 2)

S Debenture "the Debenture"

Amount secured by the mortgage or charge

G All sums due and to become due by the Company to The Co-operative Bank Plc

Names and addresses of the mortgages or persons entitled to the charge

C3 The Co-operative Bank Plc PO Box 101 1 Balloon Street Manchester

Postcode

M60 4EP

Presentor's name address and
reference (if any)

Weightmans
India Buildings
Water Street
Liverpool
L2 0GA
Ref: CBL GFR 68211.1

For official Use
Mortgage Section

Post room



A41
COMPANIES HOUSE

0356
19/08/05

Short particulars of all the property mortgaged or charged

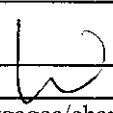
Please do not
write in this
margin

All assets of the Company charged by the Debenture.

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Particulars as to commission allowance or discount (note 3)

None

Signed		Date	19/8/05
On behalf of (company) (mortgagee/chargee)			

Please
complete
legibly,
preferably in
black type or
bold block
lettering

Notes

- 1 The original Instrument (If any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Register of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the Instrument could in due course of post, and If dispatched with due diligence, have been received In the United Kingdom (section 395). A copy of the Instrument creating the charge will be accepted where the property charged Is situated and the charge was created outside the United Kingdom (section 395) and In such cases the copy must be verified to be a correct copy either by the company or by the person giving the verification and where this is given by a body corporate It must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate In Scotland or Northern Ireland) and From No.398 is submitted.
- 2 A description of the Instrument, e.g. "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be Inserted the amount of rate per cent of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
 - (a) subscribing or agreeing to subscribing, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 Cheques and Postal Orders are to be made payable to Companies House.
- 6 The address of the Registrar of Companies is:-
Companies House, Crown Way, Cardiff CF14 3UZ

A fee of £13 is
payable to
Companies
House in
respect of each
register entry
for a mortgage
of charge. (see
Note 5) ^
delete as
appropriate

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 05404061

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A DEBENTURE DATED THE 17th AUGUST 2005 AND CREATED BY MOUSELOFT LTD FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO CO-OPERATIVE BANK PLC WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 19th AUGUST 2005.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 25th AUGUST 2005.

P D W



Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES