



Please complete in typescript, or
in bold black capitals.

CHWP000

Company Number

5401565

Company name in full

MACROPOLITAN LIMITED

88(2)

(Revised 2005)

Return of Allotment of Shares

Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

Day Month Year

1 3 0 4 2 0 0 6

To

Day Month Year

Class of shares

(ordinary or preference etc)

PREFERENCE

Number allotted

953,500

Nominal value of each share

£1.00

Amount (if any) paid or due on each
share (including any share premium)

Paid in full

List the names and addresses of the allottees and the
number and class of shares allotted to each overleaf

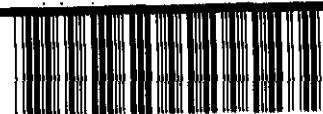
If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in
cash please state:

% that each share is to be
treated as paid up

% (if any) that each share
is to be paid up in cash

Consideration for which
the shares were allotted

(This information must be supported by



A18
COMPANIES HOUSE 20/05/2006

A21
COMPANIES HOUSE 06/05/2006

When you have completed and signed the form please send it to the
Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ

for companies registered in England and Wales

or
Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

for companies registered in Scotland

DX 33050 Cardiff

DX 235 Edinburgh

or LP - 4 Edinburgh 2

Names' and addresses of the allottees

Shareholder details <i>(list joint allottees as one shareholder)</i>		Shares and share class allotted	
Name(s) MBL CAPITAL CO., LLC		Class of shares allotted	Number allotted
Address 250 Park Avenue New York UK Postcode _ _ _ _ _		PREFERENCE	100,000
Name(s) WHEDDON LIMITED		Class of shares allotted	Number allotted
Address 18 Upper Grosvenor Street London UK Postcode W _ 1 _ K _ _ 7 _ P _ W		PREFERENCE	200,000
Name(s) RICHARD GRECO		Class of shares allotted	Number allotted
Address 12 Hartford Street London UK Postcode W _ 1 _ J _ _ 7 _ R _ W		PREFERENCE	124,000
Name(s) RYAN JARVIS		Class of shares allotted	Number allotted
Address 3 Grosvenor Cottages, Eaton Terrace London UK Postcode S _ W _ 1 _ W _ 8 _ H _ A		PREFERENCE	1,000
Name(s) SARA INTERNATIONAL HOLDINGS, LTD		Class of shares allotted	Number allotted
Address Walkers, Walker House, George Town, Grand Cayman Cayman Islands UK Postcode _ _ _ _ _		PREFERENCE	100,000

Please enter the number of continuation sheets (if any) attached to this form

2

Signed

Date

**** A director / secretary / administrator / administrative receiver / receiver / official receiver / receiver manager / voluntary arrangement supervisor**

**** Please delete as appropriate**

Contact Details

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Tel	
DX number	DX exchange

Names and addresses of the allottees

Shareholder details <i>(list joint allottees as one shareholder)</i>		Shares and share class allotted	
Name(s) <u>JASON CARVER</u> <hr/> Address <u>45 Poppyfields Way, Branton, Doncaster</u> <u>Yorkshire</u> <hr/> UK Postcode <u>D N 3</u> <u>3</u> <u>U A</u>		Class of shares allotted <u>PREFERENCE</u> <hr/> <hr/>	Number allotted <u>1,000</u> <hr/> <hr/>
Name(s) <u>SHONA MACTAVISH</u> <hr/> Address <u>16 Kensington Court Mews</u> <u>London</u> <hr/> UK Postcode <u>W 8</u> <u>5</u> <u>D R</u>		Class of shares allotted <u>PREFERENCE</u> <hr/> <hr/>	Number allotted <u>27,500</u> <hr/> <hr/>
Name(s) <u>DAVID RIVINGTON</u> <hr/> Address <u>Unit 28, Yoo Building, 17 Hall Road</u> <u>London</u> <hr/> UK Postcode <u>N W 8</u> <u>9</u> <u>R F</u>		Class of shares allotted <u>PREFERENCE</u> <hr/> <hr/>	Number allotted <u>25,000</u> <hr/> <hr/>
Name(s) <u>QUINTO CORPORATION LTD.</u> <hr/> Address <u>P.O. Box 1569GT, 1 Floor, Harbour Centre, Grand Cayman</u> <u>CAYMAN ISLANDS</u> <hr/> UK Postcode <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u>		Class of shares allotted <u>PREFERENCE</u> <hr/> <hr/>	Number allotted <u>25,000</u> <hr/> <hr/>
Name(s) <u>MIKE O'MAHONEY</u> <hr/> Address <u>44 Beechcroft Manor, Weybridge</u> <u>Surrey</u> <hr/> UK Postcode <u>K T 1 3</u> <u>9</u> <u>N Z</u>		Class of shares allotted <u>PREFERENCE</u> <hr/> <hr/>	Number allotted <u>25,000</u> <hr/> <hr/>

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Tel	
DX number	DX exchange

Names and addresses of the allottees

Shareholder details (list joint allottees as one shareholder)		Shares and share class allotted	
Name(s) JOHN WOOD		Class of shares allotted	Number allotted
Address Braeside Manor Way, Ratton Village, Eastbourne		PREFERENCE	25,000
East Sussex			
UK Postcode B N 2 0 9 B N			
Name(s) JOHN HARE		Class of shares allotted	Number allotted
Address Pawpots, Hardings Lane, Ilkley		PREFERENCE	200,000
West Yorkshire			
UK Postcode L S 2 9 0 D Z			
Name(s) GEM Management Limited		Class of shares allotted	Number allotted
Address P.O. Box 398, 11 Bath Street		PREFERENCE	100,000
St Helier JE4 8UT, Jersey			
UK Postcode L L L L L L L			
Name(s)		Class of shares allotted	Number allotted
Address			
UK Postcode L L L L L L L			
Name(s)		Class of shares allotted	Number allotted
Address			
UK Postcode L L L L L L L			

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Signed

[Signature]

Date

13/4/06

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** Please delete as appropriate

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J A HUNT & CO LTD, 27 CANADIAN AVENUE, MOBLE	
CHSTER, CHL3HQ	
Tel 01244 317004	
DX number	DX exchange