

**Return of Allotment of Shares**Company Name: **PARAGON BANK PLC**Company Number: **05390593**Received for filing in Electronic Format on the: **10/10/2017**

X6GS7BQ1

**Shares Allotted (including bonus shares)**

Date or period during which  
shares are allotted

From  
**20/09/2017**

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>198211532</b>
<b>Currency:</b>	<b>GBP</b>	Nominal value of each share	<b>1</b>
		Amount paid:	<b>1</b>
		Amount unpaid:	<b>0</b>

Non-cash consideration

**THE RECEIPT OF 101,552,255 SHARES IN PARAGON FINANCE PLC, 26,015,412 SHARES IN MORTGAGE TRUST LIMITED AND 96,031,929 SHARES IN PARAGON MORTGAGES LIMITED.**

---

# Statement of Capital (Share Capital)

---

Class of Shares:	ORDINARY	Number allotted	552625034
Currency:	GBP	Aggregate nominal value:	552625034

Prescribed particulars

VOTING RIGHTS - SHARES RANK EQUALLY FOR VOTING PURPOSES. ON A SHOW OF HANDS EACH MEMBER SHALL HAVE ONE VOTE AND ON A POLL EACH MEMBER SHALL HAVE ONE VOTE PER SHARE HELD. DIVIDEND RIGHTS - EACH SHARE RANKS EQUALLY FOR ANY DIVIDEND DECLARED. DISTRIBUTION RIGHTS ON A WINDING UP - EACH SHARE RANKS EQUALLY FOR ANY DISTRIBUTION MADE ON A WINDING UP. REDEEMABLE SHARES - THE SHARES MAY BE REDEEMABLE AT THE OPTION OF THE COMPANY OR SHAREHOLDER.

---

## Statement of Capital (Totals)

---

Currency:	<b>GBP</b>	Total number of shares:	<b>552625034</b>
		Total aggregate nominal value:	<b>552625034</b>
		Total aggregate amount unpaid:	<b>0</b>

---

### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.