

**Return of Allotment of Shares**Company Name: **THE BUSINESS MORTGAGE COMPANY LIMITED**Company Number: **05390573**Received for filing in Electronic Format on the: **20/10/2015**

X4IEOYPS

**Shares Allotted (including bonus shares)**

Date or period during which  
shares are allotted

From  
**13/10/2015**

|                         |                 |                             |                |
|-------------------------|-----------------|-----------------------------|----------------|
| <b>Class of Shares:</b> | <b>ORDINARY</b> | Number allotted             | <b>2000000</b> |
| <b>Currency:</b>        | <b>GBP</b>      | Nominal value of each share | <b>1</b>       |
|                         |                 | Amount paid:                | <b>1.0</b>     |
|                         |                 | Amount unpaid:              | <b>0.0</b>     |

No shares allotted other than for cash

---

## Statement of Capital (Share Capital)

---

|                         |                 |                          |              |
|-------------------------|-----------------|--------------------------|--------------|
| <b>Class of Shares:</b> | <b>ORDINARY</b> | Number allotted          | <b>49998</b> |
| <b>Currency:</b>        | <b>GBP</b>      | Aggregate nominal value: | <b>49998</b> |
|                         |                 | Amount paid per share    | <b>0.25</b>  |
|                         |                 | Amount unpaid per share  | <b>0.75</b>  |

Prescribed particulars

**VOTING RIGHTS - SHARES RANK EQUALLY FOR VOTING PURPOSES. ON A SHOW OF HANDS EACH MEMBER SHALL HAVE ONE VOTE AND ON A POLL EACH MEMBER SHALL HAVE ONE VOTE PER SHARE HELD. DIVIDEND RIGHTS - EACH SHARE RANKS EQUALLY FOR ANY DIVIDEND DECLARED. DISTRIBUTION RIGHTS ON A WINDING UP - EACH SHARE RANKS EQUALLY FOR ANY DISTRIBUTION MADE ON A WINDING UP. REDEEMABLE SHARES - THE SHARES MAY BE REDEEMABLE AT THE OPTION OF THE COMPANY OR SHAREHOLDER.**

|                         |                 |                          |                |
|-------------------------|-----------------|--------------------------|----------------|
| <b>Class of Shares:</b> | <b>ORDINARY</b> | Number allotted          | <b>2000002</b> |
| <b>Currency:</b>        | <b>GBP</b>      | Aggregate nominal value: | <b>2000002</b> |
|                         |                 | Amount paid per share    | <b>1</b>       |
|                         |                 | Amount unpaid per share  | <b>0</b>       |

Prescribed particulars

**VOTING RIGHTS - SHARES RANK EQUALLY FOR VOTING PURPOSES. ON A SHOW OF HANDS EACH MEMBER SHALL HAVE ONE VOTE AND ON A POLL EACH MEMBER SHALL HAVE ONE VOTE PER SHARE HELD. DIVIDEND RIGHTS - EACH SHARE RANKS EQUALLY FOR ANY DIVIDEND DECLARED. DISTRIBUTION RIGHTS ON A WINDING UP - EACH SHARE RANKS EQUALLY FOR ANY DISTRIBUTION MADE ON A WINDING UP. REDEEMABLE SHARES - THE SHARES MAY BE REDEEMABLE AT THE OPTION OF THE COMPANY OR SHAREHOLDER.**

---

## Statement of Capital (Totals)

---

|           |            |                                |                |
|-----------|------------|--------------------------------|----------------|
| Currency: | <b>GBP</b> | Total number of shares:        | <b>2050000</b> |
|           |            | Total aggregate nominal value: | <b>2050000</b> |

---

### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.