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COMPANIES FORM No. 122

Notice of consolidation, division, sub-division, redemption or cancellation of shares, or conversion, re-conversion of stock into shares

122

CHFP025

Please do not
write in
this margin

Pursuant to section 122 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies
(Address overleaf)

For official use

Company number



05386273

Name of company

* OXFORD NANOLABS LIMITED

* insert full name
of company

gives notice that:

On 29 April 2005:

1. 5,999 unissued ordinary shares of £1 each of the authorised share capital of the Company were sub-divided into 599,900 ordinary shares of £0.01 each; and

2. the one issued ordinary share in the name of Professor Hagan Bayley of £1 was sub-divided into 100 ordinary shares of £0.01 each.

† Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

E. Thomas

Designation †

Director

Date

4 May 2005

Presenter's name address and
reference (if any):

Manches LLP
3 Worcester Street
Oxford
OX1 2PZ

Ref: ECT/OX-229577

For official Use

General Section

| Post room



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COMPANIES HOUSE

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05/05/05