Section 853A of the Companies Act 2006. 239337/40

CS01

Confirmation statement

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Go online to file this information www.gov.uk/companieshouse

You may use this form to confirm

that the company has filed up to

date. You must file a confirmation

statement at least once every year.

A fee may be payable Please see 'How to pay

What this form is N

You cannot use this of changes to the co registered office add alternative inspection (SAIL) information.



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Before you start

What this form is for

You can check your company details for free on our online service: www.beta.companieshouse.gov.uk

Change to your company information

If you need to make any changes to:

- Part 1 Principal business activities or standard industrial classification (SIC)
- Part 2 Statement of capital
- Part 3 Trading status of shares and exemption from keeping a register of people with significant control (PSC)
- Part 4 Shareholder information
- Part 5 Information about people with significant control (PSC) Use the additional parts of this form to do this.

Other changes

If you need to make any changes to:

- registered office address
- single alternative inspection address (SAIL) and company records
- · officer appointments You must do this separately before or at the same time as this confirmation statement.

1	Company details	
Company number	5 3 8 0 4 6 6	→ Filling in this form Please complete in typescript or in
Company name in full	NORSEMAN GOLD PLC	bold black capitals.
	Confirmation	
2	Confirmation date	OCheck when your confirmation
	Please give the confirmation statement date. You must deliver this form within 14 days of this date. Please check your company records for the date of your confirmation period.	statement is due To check your confirmation statement date: www.beta.companieshouse.gov.uk
Confirmation date •	$ \begin{array}{c ccccccccccccccccccccccccccccccccccc$	You can make a statement at any time during the confirmation period. This will change your next confirmation date.
3	Confirmation statement	
	I confirm that all information required to be delivered by the company pursuant to section 853A(1)(a) of the Companies Act 2006 in relation to the confirmation period ending on the confirmation date above either has been delivered or is being delivered with this statement.	Societas Europaea If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person
Signature	Signature X	signing has membership. Person authorised Under either section 270 or 274 of the Companies Act 2006.
	This form may be signed by: Director , Secretary, Person authorised , Charity commission receiver and manager, CIC manager, Judicial factor.	

Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a guery on the form. The contact information you give will be visible to searchers of the public record.

Contact name	
Сотрапу пате	SHAKESPEARE MARTINEAU LLP
Address	6TH FLOOR
	60 GRACECHURCH STREET
Post town	LONDON
County/Region	
Postcode	E C 3 V 0 H R
Country	United Kingdom
DX	
Telephone	

Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- The company name and number match the information held on the public Register.
- You have checked the company information that we hold.
- You have shown any relevant changes made to your information on the additional parts to this form or filed the appropriate form before or at the same time as this confirmation statement.
- You have signed the form. You have enclosed the correct fee if appropriate.

How to pay

You must include a £40 fee with the first Confirmation Statement you file each year. Further Confirmation Statements made in the same year don't require a fee.

Make cheques or postal orders payable to 'Companies House,

Important information

All information on this form will appear on the public record, apart from information relating to usual residential addresses and day of birth.

Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales: The Registrar of Companies, Companies House. Crown Way, Cardiff, Wales, CF14 3UZ. DX 33050 Cardiff.

For companies registered in Scotland: The Registrar of Companies, Companies House, Fourth floor, Edinburgh Quay 2, 139 Fountainbridge, Edinburgh, Scotland, EH3 9FF. DX ED235 Edinburgh 1 or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland: The Registrar of Companies, Companies House, Second Floor, The Linenhall, 32-38 Linenhall Street, Belfast, Northern Ireland, BT2 8BG. DX 481 N.R. Belfast 1.

Further information

For further information, please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

In accordance with Section 853D of the Companies Act 2006.

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Part 2	Statement of capit	al ch	nange			-
	Complete this part in full if the prescribed particulars since the		•	₹	•	
•	This part must be sent at the same time as your confirmation statement.	without share capital.			For further information, please refer to our guidance at www.gov.uk/companieshouse	
	You must complete both sections B1 and B2.					
B1	Share capital		······			
	Complete the table(s) below to show	the issu	ued share capital.		Continua	tion pages
	Complete a separate table for ea add pound sterling in 'Currency table					ement of capital on page if necessary.
Currency	Class of shares		Number of shares		minal value	Total aggregate amount
Complete a separate table for each currency	E.g. Ordinary/Preference etc.			(£, €, \$, etc) Number of shar multiplied by no		unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
Currency table A				, _		
GB-GBP	Ordinary		1,117,202,223	£13,965,	027.7875	
	,					
		Totals	1,117,202,223	£13,965,	027.7875	£0.00
Currency table B		,		<u> </u>	·'	_
<u> </u>		Totals				
Currency table C		,				
		Totals				
•			Total number of shares	Total aggr nominal v		Total aggregate amount unpaid •
	Totals (including contin	uation pages)	1,117,202,223	3 £13,965,	027.7875	£0.00
			Please list total agg For example: £100 + €			t currencies separately.

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B2	Prescribed particulars	
	Please give the prescribed particulars of rights attached to each class of share shown in the 'share capital' tables in Section B1.	Prescribed particulars of rights attached to shares The particulars are:
Class of share	Ordinary	a. particulars of any voting rights,
Prescribed particulars	The shares have attached to them full voting, dividend and capital distribution (including on winding up) rights; they do not confer any rights of redemption.	including rights that arise only in certain circumstances; b. particulars of any rights, as respects dividends, to participate in a distribution; c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. A separate table must be used for each class of share. Please use a prescribed particulars
Class of share		continuation page if necessary.
		.
Prescribed particulars		
Class of share		
Prescribed particulars		

CHFP010 06/16 Version 1.0 In accordance with Section 853E, 853H of the Companies Act 2006.

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Part 3	Trading status of shares and exemption for register of people with significant control. Use this Part to tell us of the trading status of shares and information all exemption from keeping a PSC register (if this is the first time you're given	I (PSC)
	information or if any of this information has changed since you last gave	
4	This part must be sent at the same time as your confirmation statement. Do not send if none of this information has changed.	For further information, please refer to our guidance at www.gov.uk/companieshouse
C1	Company's shares admitted to trading on a market Were any shares admitted to trading on a market during the confirmation period? Please tick the appropriate box below: ✓ No go to Part 4 section D1 'Non traded shareholders' ─ Yes go to Section C2 'DTR5'	A market is one established under the rules of a UK recognised investment exchange or any other regulated markets in or outside of the UK, or any other market outside of the UK. The current UK recognised investment exchanges and regulated markets can be found at: www.fsa.gov.uk/register/exchanges.
C2	Exemption from providing shareholder information (DTR5) Throughout the confirmation period, was the company a traded company and an issuer to which DTR5 applies? Please tick the appropriate box below: No go to Section C3 'Exemption from keeping a PSC register'. Yes You have now finished this Part and do not need to complete Parts 4 or 5.	Please review and complete (if necessary) this section if you have answered 'Yes' to section C1 'Company's shares admitted to trading on a market'. DTR5 DTR5 refers to the Vote Holder and Issuer Notification Rules contained in Chapter 5 of the Disclosure and Transparency Rules source book issued by the Financial Services Authority. Notification is required when the percentage acquisition of a shareholder in the company has reached a certain threshold (starting at 3%).
3	Exemption from keeping a people with significant control (PSC	i) register [©]
_	Is the company exempt or has it ever been exempt from keeping a PSC register: → Yes continue (Tick only one box). → No go to Part 4 section D2 'Shareholder information for certain traded companies'.	Please review and complete (if necessary) this section if you have answered 'No' to section C2 'DTR5'. Exemption from keeping a PSC register
	Please tick the appropriate statement: The company is exempt from the requirement to obtain information and keep a register of its PSC because the company has voting shares admitted to trading on a regulated market in an EEA State other than the United Kingdom. The company is exempt from the requirement to obtain information and keep a register of its PSC because the company has voting shares admitted to trading on a market listed in Schedule 1 of the Register of Papalla with Significant Control Regulations 2016.	In accordance with Part 21A of the Companies Act 2006. © Exemption from keeping a PSC register no longer applies. If you need to provide PSC information complete and return any relevent sections of Part 5.
	People with Significant Control Regulations 2016. The exemption from keeping a PSC register (Part 21A) no longer applies.	

In accordance with Section 853F, 853G of the Companies Act 2006

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Part 4 Sh	areholder inforr	nation c	hange				
	y use this Part to tell us of vered this information.	a change to s	hareholder info	ormation s	ince the co	ompany last	
sen	ompleted this Part must be t at the same time as your firmation statement.	Not requi without s	red for companies hare capital.	S	refer to ou	information, pleas r guidance at uk/companieshous	
Sha	reholder information	for a non-1	raded comp	any O	• Further s	hareholders	
	is the list of shareholders opriate box below:	enclosed. Plea	ase tick the		informatio	e a Shareholder on (for a non-traded continuation page if	
	he list of shareholders is nclosed on paper.		t of shareholders i ed in another forn		necessary.		
Shov	w any information that has char	nged for each pe	erson.				
	se list the company shareholder uld be listed consecutively.	rs in alphabetica	l order. Joint shar	eholders			
I			hares held at omfirmation date	Shares tra	nsferred (if app	ropriate)	
areholder's Name ddress not required)	Class of share	P	lumber of shares	Number o	f shares	Date of registration of transfer	
ease see enclosed CD)					1 1	
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D2	Shareholder information for certain traded companies (not DTR5)						
	Give details of any change to the information (since you last gave it) about people who held at least 5% of the issued shares of any class at the end of the confirmation period. Please list the shareholders in alphabetical order. Joint shareholders should be listed consecutively. Further shareholders Please use a 'Shareholder information — certain traded companies (not a DTR5 company)' continuation page if necessary.						
			Shares held at confirma	Shares held at confirmation date			
Shareholder's name		Shareholder's address	Class of share	Number of shares			
	,						

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In accordance with Section 853I of the Companies Act 2006.

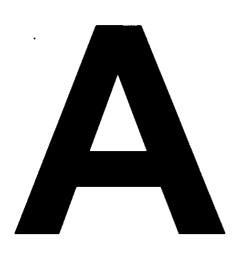
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same time as your confirmation ele statement. per the	n't complete this part if you've cted to keep information about ople with significant control on public register instead of in your register. For further information, please refer to our guidance at www.gov.uk/companieshouse
	people with significant control (PSC) of the company. Il entities (RLE) and other registrable persons (ORP).
Only complete this Part if this is the fir been a change to any of the information	st time you have given this information or if there has on since you last gave it.
If you've previously given this informa need to complete or return this Part.	tion and there has been no change to any of it, you don't
register at the confirmation date. • You can find more guidance on how companieshouse	ity (RLE)
If the company's PSC register contains one of the following statements during the confirmation period, please tick.	If a statement is no longer true, give the date of the change and complete the relevant sections in Part 5.
If either of the statements below still apply at the confirmation statement date, don't complete the rest of Part 5.	If the statements appear more than once in the company's PSC register, use a continuation page
Statement	Date (if applicable) that this ceased to be true during the period
The company knows or has reasonable cause to believe that there is no registrable person or registrable relevant legal entity in relation to the company.	d d m m
The company has not yet completed taking reasonable steps to find out if there is anyone who is a registrable person or registrable relevant legal entity in relation to the company.	d d m m y y y
	<u> </u>

FORM ML8(03/07) CDROM



BULK LIST OF SHAREHOLDERS OR MEMBERS FOR COMPANY NUMBER - 5380466

A BULK LIST OF SHAREHOLDERS OR MEMBERS FOR THIS COMPANY HAS BEEN LODGED BUT DOES NOT APPEAR ON THIS CONFIRMATION STATEMENT. THE LIST WILL BE AVAILABLE TO REQUEST ON CDROM APPROXIMATELY 10 DAYS FROM 10/04/17. TO ORDER A COPY OF THE BULK LIST ON CDROM CALL THE NUMBERS BELOW:

COMPANIES HOUSE DIRECT CUSTOMERS PLEASE PHONE 08457 573991

WEB CUSTOMERS PLEASE PHONE 0303 1234 500