



**Companies House**  
— for the record —

Please complete in typescript, or  
in bold black capitals.

CHWP000

Company Number

5380466

Company name in full

NORSEMAN GOLD PLC

# 88(2)

(Revised 2005)

## Return of Allotment of Shares

### Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which  
shares were allotted

(If shares were allotted on one date  
enter that date in the "from" box)

From

Day Month Year

0 6 0 3 2 0 0 9

To

Day Month Year

Class of shares

(ordinary or preference etc)

ORDINARY

Number allotted

65,350,000

Nominal value of each share

£0.0125

Amount (if any) paid or due on each  
share (including any share premium)

£0.08

List the names and addresses of the allottees and the  
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in  
cash please state:

% that each share is to be  
treated as paid up

% (if any) that each share  
is to be paid up in cash

Consideration for which  
the shares were allotted

(This information must be supported by  
the original or a certified copy of the  
contract or by Form 88(3) if the contract  
is not in writing)



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\*AJC9J85A\*

14/03/2009

COMPANIES HOUSE

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When you have completed and signed the form please send it to the  
Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ

for companies registered in England and Wales

or  
Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

for companies registered in Scotland

DX 33050 Cardiff

DX 235 Edinburgh

or LP - 4 Edinburgh 2

SATURDAY

## Names and addresses of the allottees

Shareholder details <i>(list joint allottees as one shareholder)</i>	Shares and share class allotted	
Name(s) PLEASE SEE ATTACHED LIST	Class of shares allotted	Number allotted
Address	ORDINARY	65350000
UK Postcode		
Name(s)	Class of shares allotted	Number allotted
Address		
UK Postcode		
Name(s)	Class of shares allotted	Number allotted
Address		
UK Postcode		
Name(s)	Class of shares allotted	Number allotted
Address		
UK Postcode		
Name(s)	Class of shares allotted	Number allotted
Address		
UK Postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed

*[Signature]*  
 \*\* A director / secretary / administrator / administrative receiver / receiver / official receiver / receiver manager / voluntary arrangement supervisor

Date

11-3-09

\*\* Please delete as appropriate

### Contact Details

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

SGH COMPANY SECRETARIAL SERVICES LLP	
ONE AMERICA SQUARE CROSSHALL LONDON	
EC3N 2SG	Tel 020 7264 4366
DX number	DX exchange

Run Date: 09-MAR-2009 03:29PM  
Ref: RS2802 V4.1a  
Company Code: N29D

Return of Allotment

NORSEMAN GOLD PLC

Registration Number 5380466      ORDINARY SHARES OF 1.25P EACH Issued on 06-MAR-2009

Name and Address of Shareholder		Holding
BLUE FILE PROSPECT PTY LIMITED NBT ACCT SUITE 7 LEVEL 1 228 CARR STREET LEEDERVILLE WESTERN AUSTRALIA 6007		300,000
ICAP SECURITIES LIMITED NO 2 BROADGATE LONDON EC2M 7UR		55,600,000
LUCKYVILLA HOLDINGS LTD LORIEN ELMS ROAD HOOK HAMPSHIRE RG27 9DX		100,000
WILLIAM MITCHELL + DIANE MITCHELL PO BOX 1258 SOUTH PERTH WESTERN AUSTRALIA 6951		500,000
MICHAEL MUSCA MFT ACCT 25 VALLEY ROAD KALAMUNDA WESTERN AUSTRALIA 6076		2,500,000
MUSPEN PTY LIMITED PO BOX 645 WEST PERTH WESTERN AUSTRALIA 6872		1,750,000
SDG NOMINEES LIMITED SFT ACCT LEVEL 3/50 COLIN STREET WEST PERTH WESTERN AUSTRALIA 6005		1,750,000
WILDPARK NOMINEES PTY LIMITED MPSUPER ACCT PO BOX 286 COMO WA 6952 WESTERN AUSTRALIA		2,850,000

Run Date: 09-MAR-2009 03:29PM  
Ref: RS2802 V4.1e  
Company Code: N29D

Return of Allotment

**NORSEMAN GOLD PLC**

Registration Number 5380466

ORDINARY SHARES OF 1.25P EACH Issued on 06-MAR-2009

Total Number of Shareholder Accounts printed  
Total holding for Return of Allotment

8  
65,350,000

C O N T R O L   T O T A L S

Transaction code  
PLCG PLACING OF SHARES

Posting Type  
2230 NEW SHARES ALLOTMENT

Total Allotment  
65,350,000

65,350,000