



88(3)

(Revised 2005)

Please complete in typescript,
or in bold black capitals.

CHFP010

Company Number

Particulars of a contract relating to shares allotted as fully or partly paid up otherwise than in cash

05380466

Note This form is only for use
where the contract has not been
reduced to writing

Company Name in full

NORSEMAN GOLD PLC

gives the following particulars of a contract which has not been
reduced to writing

- 1 Class of shares
(ordinary or preference etc)
- 2 The number of shares allotted as fully
or partly paid up otherwise than in cash
- 3 The nominal value of each such share
- 4a The amount of such nominal value to
be considered as paid up on each
share otherwise than in cash
- b The value of each share allotted
ie the nominal value and any
premium
- c The amount to be considered as paid
up in respect of b

ORDINARY		
800,000		
£0 0125		
£0 0125		
£0 26		
£0 26		

continue overleaf

Signed

JMAH

Date

30-5-06

** delete as appropriate

** A director / secretary / administrator / administrative receiver / receiver /
official receiver / receiver manager / voluntary arrangement supervisor

Contact Details

You do not have to give any contact
information in the box opposite but if
you

SGH COMPANY SECRETARIAL SERVICES LLP

AMERICA SQUARE, CROSSWALL, LONDON EC3N 2SG

Tel 020 7544 5555

number

DX exchange



A45 07/06/2008 350
COMPANIES HOUSE
A48 31/05/2008 199
COMPANIES HOUSE

When you have completed and signed the form please
send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
for companies registered in England and Wales or
Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
for companies registered in Scotland

DX 235 Edinburgh or LP - 4 Edinburgh 2

08/2005

- 5 If the consideration for the allotment of such shares is services, or any consideration other than that mentioned in 6, 7 or 8 below, state the nature and amount of such consideration, and the number of shares allotted

The issue of 800,000 ordinary shares to Mawson West Limited in part consideration for the acquisition of the entire issued share capital of Pangolin Resources PTY Limited

- 6 If the allotment is a bonus issue, state the amount of reserves capitalised in respect of this issue

- 7 If the allotment is made in consideration of the release of a debt, e.g., a director's loan account, state the amount released

- 8 If the allotment is made in connection with the conversion of loan stock, state the amount of stock converted in respect of this issue

RECEIVED
- 5 JUN 2008