

COMPANY NO 05369235

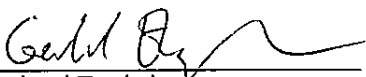
CALACHEM LTD ("THE COMPANY")

STATEMENT OF CONFIRMATION BY THE DIRECTORS

(PURSUANT TO SECTION 644(5) COMPANIES ACT 2006)

Further to a written special resolution passed by the Company on [↓]29 July 2014 that the issued share capital of the Company be reduced from 34,821,550 ordinary shares of £1 each to 10,000,000 ordinary shares of £1 each by cancelling and extinguishing 24,821,550 ordinary shares of £1 each, we, being all the directors of the Company as at the date of the solvency statement referred to below, hereby confirm that

- 1 the Solvency Statement presented to the members for the purposes of the foregoing in accordance with section 642 of the Companies Act 2006 was made not more than 15 days before the date on which the written special resolution was passed, and
- 2 the Solvency Statement was provided to the members at the time at which the proposed written special resolution was submitted to the members in accordance with the requirements of section 642(2) Companies Act 2006


Gerhard Engleder


Neil Partlett

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29 July 2014

TUESDAY



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12/08/2014

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