THE OHH PUB COMPANY LIMITED (the "Company") (PRIVATE COMPANY LIMITED BY SHARES)

4th Floor St James House, St James' Square, Cheltenham, United Kingdom, GL50 3PR SOLVENCY STATEMENT FOR THE PURPOSES OF SECTION 642 OF THE COMPANIES ACT 2006

For the purposes of section 642 of the Companies Act 2006, I the undersigned, being of the sole director of the company, have hereby formed the opinion that:

There are no grounds on which the company could be found to be unable to pay its debts; and,

The company will be able to pay its debts as they fall due in the year following this statement.

The Directors confirm that it is not intended as at the date of this statement to commence winding up of the Company within next 12 months.

Mark David Warburton

Date: 24 TH MARCH 2023