

COMPANIES FORM No. 122

Notice of consolidation, division, sub-division, redemption or cancellation of shares, or conversion, re-conversion of stock into shares

122

CHFP135

Please do not write in this margin

Pursuant to section 122 of the Companies Act 1985

Please complete legibly, preferably in black type, or bold block lettering

* Insert full name of

company

To the Registrar of Companies (Address overleaf)

For official use

Company Number

5362876

Name of

company * CHEMFINDIT LIMITED

gives notice that:

THE 100,000 ORDINARY SHARES OF £1.00 EACH IN THE COMPANY ARE CONVERTED INTO 10,000,000 ORDINARY SHARES OF £0.01 EACH.

‡Insert Director, Secretary, Administrator, Administrative Receiver or Receiver (Scotland) as appropriate

Signed

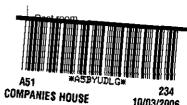
Designation ‡ DIRE CTOIZ

Date 9 -2-06

Presentor's name address and reference (if any):

JONES HARRID Chartered Accountants 17 ST PETERS PLACE FLEETWOOD FY7 6EB For official Use (02/00)

General Section



10/03/2006