

**Return of Allotment of Shares**Company Name: **Travelex Holdings Limited**Company Number: **05356574**Received for filing in Electronic Format on the: **18/04/2019**

X83MOIJ

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	11/04/2019	11/04/2019

Class of Shares: ORDINARY

Number allotted

11892356401Currency: **GBP**

Nominal value of each share

0.01

Amount paid:

0.01

Amount unpaid:

0

Non-cash consideration

SATISFIED BY ENTRY IN TO THREE SEPARATE NOVATION AGREEMENTS

Statement of Capital (Share Capital)

Class of Shares:	DEFERRED	Number allotted	6197945
Currency:	GBP	Aggregate nominal value:	61979.45

Prescribed particulars

THE HOLDERS OF THE DEFERRED SHARES HAVE NO RIGHT TO RECEIVE NOTICE OF OR TO ATTEND OR VOTE AT ANY GENERAL MEETING OF THE COMPANY.

Class of Shares:	ORDINARY	Number allotted	11918150758
Currency:	GBP	Aggregate nominal value:	119181507.58

Prescribed particulars

EACH ORDINARY SHARE IS ENTITLED TO ONE VOTE WHERE A POLL IS DEMANDED IN ACCORDANCE WITH THE ARTICLES OF ASSOCIATION. UNLESS THE SHAREHOLDERS' RESOLUTION TO DECLARE OR DIRECTORS' DECISION TO PAY A DIVIDEND, OR THE TERMS ON WHICH SHARES ARE ISSUED, SPECIFY OTHERWISE, EACH ORDINARY SHARE IS ENTITLED PARI PASSU TO DIVIDEND PAYMENTS AND OTHER DISTRIBUTIONS. EACH ORDINARY SHARE IS ENTITLED PARI PASSU TO PARTICIPATE IN A DISTRIBUTION ARISING FROM A WINDING UP OF THE COMPANY. NO RIGHTS OF REDEMPTION ARE ATTACHED TO THE ORDINARY SHARES.

Class of Shares:	PREFERENCE	Number allotted	61287636
Currency:	GBP	Aggregate nominal value:	61287636

Prescribed particulars

SUBJECT TO THE COMPANIES ACT 2006 AND THE ARTICLES OF ASSOCIATION OF THE COMPANY, EACH PREFERENCE SHARE OF THE COMPANY CARRIES THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND ANY GENERAL MEETINGS OF THE COMPANY BUT SHALL NOT HAVE THE RIGHT TO SPEAK OR VOTE (WHETHER ON A SHOW OF HANDS OR ON A POLL) AT SUCH GENERAL MEETINGS IN RESPECT OF THEIR HOLDINGS OF PREFERENCE SHARES.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	11985636339
		Total aggregate nominal value:	180531123.03
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.