

**CAP ENERGY LIMITED**

(the "Company")

Company number 5351398

**STATEMENT OF COMPLIANCE REGARDING A SOLVENCY STATEMENT MADE  
UNDER SECTION 643 OF THE COMPANIES ACT 2006**

We being the directors of the Company hereby confirm that the solvency statement (a copy of which is attached) was

- 1 made not more than 15 days before the date on which the special resolutions (copies of which are attached) were passed at a general meeting of the Company, and
- 2 made available for inspection at the general meeting of the Company in accordance with section 642(3) Companies Act 2006

Signed by



**Iina Haidar**

Date 27 November 2013



**Alexander Haly**

Date 27 November 2013



**Timothy Hearley**

Date 27 November 2013



**Pierantonio Tassini**

Date 27 November 2013

