

Rule 4.34 - CVL

**The Insolvency Act 1986
Statement of Company's Affairs**

**Pursuant to section 95/99 of
the Insolvency Act 1986**

S95/99

To the Registrar of Companies

For Official Use

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Company Number

05342346

Name of Company

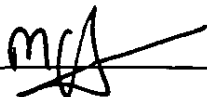
Grass Roots Films plc

/ We
Mark G Boughey
Portwall Place
Portwall Lane
Bristol
BS1 6NA

Peter W Engel
Portwall Place
Portwall Lane
Bristol
BS1 6NA

the liquidator(s) of the above named company attach a statement of the company affairs
as at 17 February 2009

Signed



Date 17 February 2009

Smith & Williamson (Bristol) LLP
Portwall Place
Portwall Lane
Bristol
BS1 6NA

Ref: GR80524/SAT/NAH/WAB

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Insolvency Section | Post Room

THURSDAY



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COMPANIES HOUSE

Statement of Affairs

Statement as to affairs of

Grass Roots Films plc

on the 17 February 2009 the date of the resolution for winding up

AFFIDAVIT**This affidavit must be sworn or affirmed before a Solicitor or Commissioner of Oaths when you have completed the rest of this form.**I Roderick Gordon MacKenzie MacPhail, director of 131 Eastfield Road, Westbury on Trym, Bristol BS9 4A $\mathcal{R}$

Make oath and say that the several pages exhibited hereto and marked A,B and C are to the best of my knowledge and belief a full, true and complete statement as to the affairs of the above named company as at 17 February 2009 the date of the resolution for winding up and that the said company carried on business as producers of movie pictures

Sworn/affirmed at SMITH & WILLIAMSON LLP
PORTWALL PLACE, PORTWALL LANE, BRISTOL

Date

17/2/2009

Signatures



Before Me

KEVIN HAWTHORN - SOLICITOR.

A Solicitor or Commissioner of Oaths or duly authorised officer.

Before swearing the affidavit the Solicitor or Commissioner is particularly requested to make sure that the full name, address and description of the Deponent are stated, and to initial any crossings-out or other alterations in the printed form. A deficiency in the affidavit in any of the above respects will mean that it is refused by the court, and will necessitate its being re-sworn.

Grass Roots Films plc
Statement Of Affairs as at 17 February 2009

A - Summary of Assets

Assets	Book Value £	Estimated to Realise £
Assets subject to fixed charge:		
Assets subject to floating charge:		
Uncharged assets:		
Puppets, Sets and Pilot Film	270,314.00	17,000.00
Estimated total assets available for preferential creditors		17,000.00

Signature



Date

17/2/2009

Grass Roots Films plc
Statement Of Affairs as at 17 February 2009

A1 - Summary of Liabilities

	Estimated to Realise £
Estimated total assets available for preferential creditors (Carried from Page A)	17,000.00
Liabilities	
Preferential Creditors:-	
	<u>NIL</u>
Estimated deficiency/surplus as regards preferential creditors	17,000.00
Estimated prescribed part of net property where applicable (to carry forward)	<u>NIL</u>
Estimated total assets available for floating charge holders	17,000.00
Debts secured by floating charges	
	<u>NIL</u>
Estimated deficiency/surplus of assets after floating charges	17,000.00
Estimated prescribed part of net property where applicable (brought down)	<u>NIL</u>
Total assets available to unsecured creditors	17,000.00
Unsecured non-preferential claims (excluding any shortfall to floating charge holders)	
Shortfall to preferential creditors (brought down)	NIL
Unsecured creditors	66,907.00
Directors Loans	123,818.00
Shareholder Loan	92,000.00
	<u>282,725.00</u>
Estimated deficiency/surplus as regards non-preferential creditors (excluding any shortfall to floating charge holders)	(265,725.00)
Estimated deficiency/surplus as regards creditors	<u>(265,725.00)</u>
Issued and called up capital	
5,650,000 A ord @ £0.001	5,650.00
1,130,000 B ord @ £0.50	565,000.00
	<u>570,650.00</u>
Estimated total deficiency/surplus as regards members	<u><u>(836,375.00)</u></u>

Signature  Date 17/2/2009

Key	Name	Address	£
CB00	Bristol City Council	Legal Services Division, Council House, College Green, Bristol, BS1 5TR	0.00
CC00	Companies House	Crown Way, Maindy, CARDIFF, CF14 3UZ	40,000.00
CG00	Mr A B Gardner	30 City Road, LONDON, EC1Y 2AB	26,907.45
CH00	Mr D B Higham	Hillview, Grants Lane, WEDMORE, Somerset, BS28 4EA	2,000.00
CH01	H M Revenue & Customs	National Insolvency Unit, 3 New Queens Dock, LIVERPOOL, L74 4AF	0.00
CH02	Inland Revenue	ICHU, RM BP 3202, Benton Park View, Longbenton, NEWCASTLE UPON TYNE, NE98 1ZZ	0.00
CL00	Viscount Lascelles	Stables House, Harewood, LEEDS, West Yorkshire, L17 9LR	55,400.00
CL01	Mr A Leighton	School Cottage, Wood Lane, CLAPTON IN GORDANO, North Somerset, BS20 7RQ	92,000.00
CM00	Mr R MacPhail	131 Eastfield Road, Westbury on Trym, BRISTOL, BS9 4AR	25,731.00
CT00	The Matrix Model Group (UK) Limited	Kestrel Court, Harbour Road, Portishead, BRISTOL, BS20 7AN	40,687.00
10 Entries Totalling			282,725.45

Signature 

Date 17/2/2009

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17/2/2009

Grassroots Films plc C - Shareholders

HM01	Mr K Melia	Parkland House, London Road, Rake, Liss, Hants GU33 7NL	20,000
HM02	Mr R Moore	8 Beech Close, CHIDDINGFORD, Surrey, GU8 4SB	10,000
HM03	Mr R Macphail	131 Eastfield Road, Westbury on Trym, BRISTOL, BS9 4AR	863,740
HM04	Ms J Kell	The Matrix Model Group (UK) Ltd, Kestrel Court, Harbour Road, PORTISHEAD, BS20 7AN	904,000
HC00	Mrs H Oram	120 Furze Croft, Furze Hill, HOVE, East Sussex, BN3 1PF	12,000
HP00	Mrs J Pamir	Batwells, Hayes Lane, Slinfold, HORSHAM, West Sussex RH13 0SN	10,000
HP01	Mrs K Patel	62 Langley Hill, Kings Langley, Herts, WD4 9HE	10,000
HR00	Mrs F Roberts	Orchard View, South Farm Close, RODMELL, East Sussex, BN7 3HW	10,000
HS00	Mr M Saliba	4 Daniel Street, BATH, BA2 8NB	10,000
HS01	Dr M Scott	Wethersell Farm, Horseblock Hollow, Barhatch Lane, CRANLEIGH, Surrey GU6 7NJ	10,000
HS02	Mr M Simms	Linbridge, 22 Kings Mount, Prenton, Oxtan, BIRKENHEAD CH43 5RG	4,000
HS03	Mr R Snell	Island House, Steep, PETERSFIELD, Hampshire, GU32 1AE	40,000
HS04	Mr R Spence	Gairloch View, Auctercain, GAIRLOCH, Ross-Shire, IV21 2BN	20,000
HT00	Mr J Talbot	2 Drakes Way, PORTISHEAD, North Somerset, BS20 6LB	50,000
HW00	Mrs C Whitaker	41 Offington Lane, WORTHING, West Sussex, BN14 9RG	10,000
HW01	Mr J Whitehouse	Campions, Plough Lane, Ewhurst, CRANLEIGH, Surrey GU6 7SG	20,000
HW02	Mr D Winter	24 Belle Vue Road, HENLEY, Oxon, RG9 1JG	10,000
HW03	Mr J Bates	William Bates Son & Co Limited, Norton Cottage, Peter Lane, WARLEY, Halifax HX2 7RF	40,000
HW04	Mr C Wye	Thornbury, 25 Parsonage Lane, DORKING, RH4 3NL	10,000
HW05	Mrs N Wye	Garden House, Sendmarsh Road, Send, WOKING, GU23 6JQ	10,000
58 Entries Totalling			6,780,000

Signature  Date 17/2/2009