

363a

Please complete in typescript, or in bold black capitals

Annual Return

CHFP029

| Company Number | 5338240 | |
|----------------|---------|--|
| | | |

| | | Allied Domecq Investments UK Limited |
|--|--|---|
| | | |
| | | Day Month Year |
| ate of this retur e information in this re | | 2 0 /0 1 /2 0 0 8 |
| ate of next return you wish to make you a date earlier than this return please shompanies House will the appropriate time. | our next return he anniversary now the date here I then send a form | Day Month Year 2 0 /0 1 /2 0 0 9 |
| egistered Office how here the addres his return | e s at the date of | Chivas House 72 Chancellors Road |
| ny change of ogistered office nust be notified n form 287 | Post town County / Region UK Postcode | London |
| rincipal busine | ss activities | |
| how trade classificat or the principal activit | tion code number(s) ty or activities | [7487 |
| the code number ca | innot be determined, n of principal activity | |
| * | | When you have completed and signed the form please send it to the |





262 30/01/2008 COMPANIES HOUSE

Registrar of Companies at

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff for companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB DX 235 Edinburgh for companies registered in Scotland Page 1

| Register of members | | 1 |
|---|--|--|
| If the register of members is n registered office, state here w | ot kept at the | |
| registered office, state fiere wi | nere it is kept | |
| | Post town | |
| Cou | unty/Region | UK Postcode |
| Register of Debenture If there is a register of debenture or a duplicate of any such reg of it, which is not kept at the re office, state here where it is ke | ure holders, ister or part egistered | |
| Company type | | |
| Public limited company | | |
| Private company limited by share | es | |
| Private company limited by guar- share capital | antee without | |
| Private company limited by share section 30 | es exempt under | Please tick the appropriate box |
| Private company limited by guar under section 30 | antee exempt | |
| Private unlimited company with | share capital | |
| Private unlimited company without | out share capital | |
| Company Secretary | | Details of a new company secretary must be notified on form 288a. |
| * Voluntary details | | Details of a new company secretary must be notified on form 2004. |
| (Please photocopy this area to provide | * Style / Title | |
| details of joint sec- retaries) | Forename(s) | Jane |
| 11 Tick this box if the address shown is a | Surname | Egan |
| service address for the beneficiary of a A Confidentiality Order | ddress †† | 111 McCrone Place |
| granted under section 723B of the | | Kilbarchan |
| Companies Act 1985 otherwise, give your usual residential | Post town | - Indicated and the second and the s |
| address In the case of a corporation, or | | LINZ De Atrici |
| Scottish firm, give the registered or principal office address | ounty/ Region Country | Renfrewshire UK Postcode P A 1 0 2 B F |
| If a partnership give the names and addresses of the partners or the name of the partnership and office address | | |

| Directors | 1-6-6-4 | | Details of new directors must be notified on form 288a |
|---|---------------------------|-----------------------|--|
| Please list directors in al | ipnabetii Varne | * Style / Title | |
| Directors In the case of a director that | Tairle | Style / Title | Day Month Year |
| s a corporation or a Scottish firm, the name is the corpo- | | Date of Birth | 1 3 /0 2 /1 9 6 7 |
| rate or firm name | | Forename(s) | Emmanuel Andre Marie |
| TTick this box if the address shown is a service address for | | Surname | Babeau |
| the beneficiary of a Confidentiality Order granted under section | | Address ^{††} | 7 Rue Paul Chatrousse |
| 723B of the Companies Act 1985 otherwise, give your | _ | | 92200, Neuilly Sur Seine |
| usual residential address In the case | | Post town | |
| of a corporation, or Scottish firm, give the registered or principal | | County / Region | UK Postcode |
| office address | | Country | Nationality French |
| | Busii | ness occupation | Finance Director |
| * Voluntary details | | | |
| | Name | * Style / Title | |
| Directors In the case of a director that is a corporation or a | | | Day Month Year |
| Scottish firm, the name is the corporate or firm name | | Date of Birth | 1 1 /0 7 /1 9 6 4 |
| 11 Tick this box if the | | Forename(s) | lan Terence |
| address shown is a service address for | | Surname | FitzSimons |
| the beneficiary of a Confidentiality Order granted under section 723B of the | | Address ^{††} | 5 Fielding Road |
| Companies Act 1985 otherwise, give your | | | |
| usual residential address In the case | | Post town | |
| of a corporation, or Scottish firm, give the registered or principa | | County / Region | UK Postcode W 4 L L 1 H P |
| office address | | Country | Nationality British |
| | Busin | ess occupation | General Counsel |

| DIFECTORS Please list directors in all | ohabet | ıcal order | Details of new directors must be notified on form 288a |
|--|--------|-----------------------|---|
| · | lame | | Mr |
| Directors In the case of a director that is a corporation or a | | Data of Dath | Day Month Year 1 |
| Scottish firm, the name is the corporate or firm name | | F(-) | |
| ††Tick this box if the | | Forename(s) | Azız |
| address shown is a service address for the beneficiary of a | | Sumame | Jetha |
| Confidentiality Order granted under section 723B of the | | Address ^{††} | 10 Grove Road |
| Companies Act 1985 | | | Pinner |
| otherwise, give your usual residential address In the case | | Post town | |
| of a corporation, or Scottish firm, give the registered or principal | | County / Region | Middlesex UK Postcode H A 5 1 3 H U |
| office address | | Country | Nationality British |
| | Busi | ness occupation | Company Director |
| * Voluntary details | | | |
| Directors In the | Name | * Style / Title | |
| case of a director that | | | Day Month Year |
| is a corporation or a Scottish firm, the name is the corpo- rate or firm name | | Date of Birth | 0 6 /0 5 /1 9 6 4 |
| tt Tick this box if the | | Forename(s) | Stuart |
| address shown is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985 | | Surname | Macnab |
| | | Address ^{††} | 6 Station Rise |
| | | | Lochwinnoch, Renfrewshire |
| otherwise, give your usual residential address In the case | | Post town | |
| of a corporation, or Scottish firm, give the registered or principal | l | County / Region | United Kingdom UK Postcode P A 1 2 4 N A |
| office address | | Country | Nationality British |

Business occupation

|Accountant

| Directors Please list directors in alp | habeti | cal order | Details of new directors must be notified on form 288a |
|--|--------|-----------------------|--|
| • | ame | * Style / Title | Mr |
| Directors In the case of a director that is a corporation or a | | | Day Month Year |
| Scottish firm, the name is the corporate or firm name | | | 0 3 /0 7 /1 9 6 2 |
| †† Tick this box if the | | Forename(s) | Christian |
| address shown is a service address for | | Surname | Porta |
| the beneficiary of a Confidentiality Order granted under section | | Address ^{††} | 4 Onslow Mews East |
| 723B of the Companies Act 1985 otherwise, give your | | Post town | |
| usual residential address In the case | | Post town | London |
| of a corporation, or Scottish firm, give the registered or principal | | County / Region | UK Postcode S W 7 S A A |
| office address | | Country | Nationality French |
| | Busi | ness occupation | Company Director |
| Voluntary details | | | |
| Directors In the | lame | * Style / Title | Mr |
| case of a director that is a corporation or a | | | Day Month Year |
| Scottish firm, the name is the corporate or firm name | | Date of Birth | |
| et Tiel this hav if the | | Forename(s) | Anthony |
| tt Tick this box if the address shown is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985 otherwise, give your usual residential address. In the case | | Surname | Schofield |
| | | Address ^{††} | Lomond House |
| | | | 9 Zetland Place |
| | | Post town | Edinburgh |
| of a corporation, or Scottish firm, give the registered or principal | | County / Region | |
| office address | | Country | Nationality British |

|Finance Director

Business occupation

Issued share capital

Enter details of all the shares in issue at the date of this return

Class

(e g Ordinary/Preference)

Number of shares issued

Aggregate Nominal Value

(i e Number of shares issued multiplied by nominal value per share or total amount of stock)

| | Senes A Non-Cumulative Ci | 736193 | US\$ 1,317,910,622 8100 |
|---|---|-------------------------|---------------------------------|
| | US\$1 Ordinary Shares | 64053 | US\$ 64,053 0000 |
| | | | <u></u> |
| | LL | | |
| | Totals | 800246 | US\$ 1,317,974,675 8100 |
| List of past and present shareholders (Use attached schedule where appropriate) A full list is required if one was not included with either of the last two | There were no changes in t | he period | |
| returns | | on paper | ın another format |
| | A list of changes is enclose | d | |
| | A full list of shareholders is | enclosed | |
| | | | |
| Certificate | I certify that the information and belief | given in this return is | true to the best of my Knowledg |
| Signed | gg= | Date | 22/01/2008 |
| Please delete as appropriate | † a director /secretary | | |
| if you have signed the return send it with the fee to the Registrar of Companies Cheques should be made payable to Companies House | This return includes | (enter number) | ntinuation sheets |
| You do not have to give any contact information in the box opposite but if | Amanda Brunjes, Shephe | rd and Wedderburn L | LP |
| you do, it will help Companies House to contact you if there is a query on the | 155 St Vincent Street, Gla | sgow | |
| form The contact information that you give will be visible to searchers of the public record | G2 5NR | Tel 0141-566 72 | |
| F | DX number 409 | DX exchange GI | asgow |



List of past and present shareholders Schedule to form 363a

| ^ | | _ | _ | • | 20 |
|----|---|---|---|---|----|
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| Company Number | 5338 | 240 | |
|----------------------|--------|--|-----|
| Company Name in full | Allied | Domecq Investments UK Limited | - |
| | | | - |
| | > | Changes to shareholders particulars or details of the amount of stock or shares transferred must be completed each year | ოქი |
| | > | You must provide a "full list" of all the company shareholders on The company's first annual return following incorporation, Every third annual return after a full list has been provided | 7 |
| | AA | List the company shareholders in alphabetical or provide an index List joint shareholders consecutively | |

| | Class and | Shares or amount of s | tock transferred |
|---|--|---|----------------------------------|
| Shareholders' details | number of shares or amount of stock held | Class and number of shares or amount of stock transferred | Date of registration of transfer |
| Name Allied Domecq International Holdings BV | Series A Non-Cumulative | Series A Non- Cumulative Convertible | |
| Address Stadionstraat 38 | Convertible Pref | | 10/12/2007 |
| 1 4815 Breda NG 1 Netherlands | | | 46 |
| UK Postcode LLLL LLL | | | |
| Name Allied Domecq Overseas (Europe) Limited | Series A Non-Cumulative Convertible Pref | | |
| Address Chivas House | 736,193 | | 10/12/2007 |
| 172 Chancellors Road | | | |
| UK Postcode W6 L 9 R S | | | |
| Name Hiram Walker-Gooderham & Worts Limited | US\$1 Ordinary Shares | | |
| Address | 64,053 | | |
| , Windsor | | | |
| I Ontario, Canada | | | |
| UK Postcode N 8 Y 4 S 5 | | | |