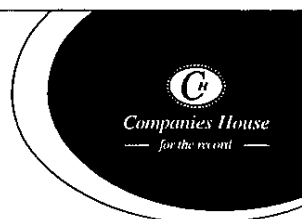


MG01

Particulars of a mortgage or charge

341987/13



A fee is payable with this form

We will not accept this form unless you send the correct fee

Please see 'How to pay' on the last page

☒ **What this form is for**
You may use this form to register
particulars of a mortgage or charge
in England and Wales or Northern
Ireland

☒ **What this form is NOT for**
You cannot use this form to
particulars of a charge for a
company. To do this, please use
form MG01s.

FRIDAY



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04/05/2012

#233

COMPANIES HOUSE

1	Company details	For official use
Company number	0 5 3 2 9 6 0 7	→ Filing in this form Please complete in typescript or in bold black capitals All fields are mandatory unless specified or indicated by *
Company name in full	OPAL CONTRACTS (U K) LIMITED	

2	Date of creation of charge
Date of creation	02 05 2012

3	Description
	Please give a description of the instrument (if any) creating or evidencing the charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'
Description	Legal Assignment of Contract Monies

4	Amount secured	Continuation page Please use a continuation page if you need to enter more details
Amount secured	Please give us details of the amount secured by the mortgage or charge All money and liabilities whatever, whenever and however incurred by the Company whether now or in the future due or becoming due from the Company to HSBC Bank plc ("HSBC")	

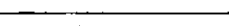

MG01

Particulars of a mortgage or charge

5	Mortgagee(s) or person(s) entitled to the charge (if any)	
	Please give the name and address of the mortgagee(s) or person(s) entitled to the charge	
Name	HSBC BANK PLC	
Address	8 CANADA SQUARE	
	CITY OF LONDON	
Postcode	E 1 4 5 H Q	
Name		
Address		
Postcode		
	Continuation page Please use a continuation page if you need to enter more details	

6	Short particulars of all the property mortgaged or charged
	Please give the short particulars of the property mortgaged or charged
Short particulars	<p>With full title guarantee all its rights title and interest in and to any credit balance due to the Company under Condition 13 of the Agreement for the Purchase of Debts between the Company and HSBC Invoice Finance (UK) Limited as more particularly described in Schedule 1 to the Legal Assignment of Contract Monies ("the Contract") and includes any Discounting Allowance as defined in and due under the Contract the benefit of all the other provisions of the Contract and all securities (if any) for the Contract but only in respect of that credit balance ("the Contract Monies")</p> <p>Clause 9 of the Legal Assignment of Contract Monies states that the Company must ensure the Contract Monies remain free from any mortgage lien, charge pledge security or other interest affecting them other than the Legal Assignment of Contract Monies in favour of HSBC</p>
	Continuation page Please use a continuation page if you need to enter more details

Particulars of a mortgage or charge

9	<p>Signature</p> <p>Please sign the form here</p>
Signature	<p>Signature</p> <p>X  X</p> <p></p>
<p>This form must be signed by a person with an interest in the registration of the charge</p>	

MG01

Particulars of a mortgage or charge



Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name

Company name

HSBC BANK PLC

SECURITIES PROCESSING CENTRE

Address

PO BOX 3924

Post town

SHEFFIELD

County/Region

SHEFFIELD SOUTH YORKSHIRE

Postcode

S

1

9

B

D

Country

UNITED KINGDOM

DX

712350 SHEFFIELD 19

Telephone

08456 035 366



Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.



Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have included the original deed with this form
- ☐ You have entered the date the charge was created
- ☐ You have supplied the description of the instrument
- ☐ You have given details of the amount secured by the mortgagee or chargee
- ☐ You have given details of the mortgagee(s) or person(s) entitled to the charge
- ☐ You have entered the short particulars of all the property mortgaged or charged
- ☐ You have signed the form
- ☐ You have enclosed the correct fee



Important information

Please note that all information on this form will appear on the public record.



How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge.

Make cheques or postal orders payable to 'Companies House'.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below.

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 869(5) & (6) of the Companies Act 2006

**COMPANY NO. 5329607
CHARGE NO. 5**

**THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A LEGAL ASSIGNMENT OF
CONTRACT MONIES DATED 2 MAY 2012 AND CREATED BY
OPAL CONTRACTS (U.K.) LIMITED FOR SECURING ALL
MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO
HSBC BANK PLC ON ANY ACCOUNT WHATSOEVER WAS
REGISTERED PURSUANT TO CHAPTER 1 PART 25 OF THE
COMPANIES ACT 2006 ON THE 4 MAY 2012**

GIVEN AT COMPANIES HOUSE, CARDIFF THE 11 MAY 2012

DX

*HSBC
11/5/12*



Companies House
— for the record —



**THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES**