In accordance with Section 860 of the Companies Act 2006

MG01

Particulars of a mortgage or charge

341987/13



A fee is payable with this form

We will not accept this form unless you send the correct fee Please see 'How to pay' on the last page

✓ What this form is for

You may use this form to register particulars of a mortgage or charge in England and Wales or Northern Ireland

What this form is NOT for

You cannot use this form to particulars of a charge for a company To do this, please t form MG01s.



114 04/05/2012 COMPANIES HOUSE

#23

		COM VIAITO HOOSE
1	Company details	For official use
Company number	0 5 3 2 9 6 0 7	→ Filling in this form
Company name in full	OPAL CONTRACTS (U K) LIMITED	Please complete in typescript or in bold black capitals
		All fields are mandatory unless specified or indicated by *
2	Date of creation of charge	
Date of creation	55 55 <u>55</u> 5	
3	Description	
	Please give a description of the instrument (if any) creating or evidencing the charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'	
Description	Legal Assignment of Contract Monies	·
4	Amount secured	·
	Please give us details of the amount secured by the mortgage or charge	Continuation page
Amount secured	All money and liabilities whatever, whenever and however incurred by the Company whether now or in the future due or becoming due from	Please use a continuation page if you need to enter more details
	the Company to HSBC Bank plc ("HSBC")	

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5	Mortgagee(s) or person(s) entitled to the charge (if any)		
_	Please give the name and address of the mortgagee(s) or person(s) entitled to the charge	Continuation page Please use a continuation page if you need to enter more details	
Name	HSBC BANK PLC		
Address	8 CANADA SQUARE		
	CITY OF LONDON		
Postcode	E 1 4 5 H Q		
Name			
Address			
Postcode			
6	Short particulars of all the property mortgaged or charged		
	Please give the short particulars of the property mortgaged or charged	Continuation page Please use a continuation page if you need to enter more details	
Short particulars	With full title guarantee all its rights title and interest in and to any credit balance due to the Compathe Purchase of Debts between the Company and HSBC invoice Finance (UK) Limited as more par Legal Assignment of Contract Monies (*the Contract") and includes any Discounting Allowance as a benefit of all the other provisions of the Contract and all securities (if any) for the Contract but only in Contract Monies. Clause 9 of the Legal Assignment of Contract Monies states that the Company must ensure the Companyage lien, charge pledge security or other interest affecting them other than the Legal Assignment of Contract Monies and the contract Monies are contracted in the companyage lien, charge pledge security or other interest affecting them other than the Legal Assignment of Contract Monies are contracted in the contracted Monies and the contracted Monies are contracted Monies and the	ticularly described in Schedule 1 to the defined in and due under the Contract the nirespect of that credit balance ("the intract Monies remain free from any	

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7	Particulars as to commission, allowance or discount (if any)	
	Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his	
	 subscribing or agreeing to subscribe, whether absolutely or conditionally, or procuring or agreeing to procure subscriptions, whether absolute or conditional, 	
	for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.	
Commission allowance or discount		
8	Delivery of instrument	
	You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860). If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 866).	
	We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 870). The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it. Where a body corporate gives the verification, an officer of that body must sign it. We will also accept a verified copy where section 867(2) applies (property situated in another part of UK)	
9	Signature	
	Please sign the form here	
Signature	Signature X	
	This form must be signed by a person with an interest in the registration of the charge	

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Presenter information Important information You do not have to give any contact information, but if Please note that all information on this form will you do it will help Companies House if there is a query appear on the public record. on the form and will establish where we return the original documents. The contact information you give How to pay will be visible to searchers of the public record A fee of £13 is payable to Companies House in Contact name respect of each mortgage or charge Сотрапу лате HSBC BANK PLC Make cheques or postal orders payable to 'Companies House' SECURITIES PROCESSING CENTRE PO BOX 3924 Where to send You may return this form to any Companies House address, however for expediency we advise you to SHEFFIELD return it to the appropriate address below County/Region SHEFFIELD SOUTH YORKSHIRE For companies registered in England and Wales S В The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ UNITED KINGDOM DX 33050 Cardiff 712350 SHEFFIELD 19 For companies registered in Scotland 08456 035 366 The Registrar of Companies, Companies House, Fourth floor, Edinburgh Quay 2, Certificate 139 Fountainbridge, Edinburgh, Scotland, EH3 9FF DX ED235 Edinburgh 1 We will send your certificate to the presenter's address or LP - 4 Edinburgh 2 (Legal Post) if given above or to the Company's Registered Office if you have left the presenter's information blank For companies registered in Northern Ireland The Registrar of Companies, Companies House, Checklist Second Floor, The Linenhall, 32-38 Linenhall Street, We may return forms completed incorrectly or Belfast, Northern Ireland, BT2 8BG with information missing DX 481 N R Belfast 1 Please make sure you have remembered the Further information following ☐ The company name and number match the For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or information held on the public Register You have included the original deed with this form email enquiries@companieshouse gov uk ☐ You have entered the date the charge was created You have supplied the description of the instrument This form is available in an You have given details of the amount secured by alternative format. Please visit the the mortgagee or chargee

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forms page on the website at

www.companieshouse.gov.uk

You have given details of the mortgagee(s) or

You have entered the short particulars of all the

person(s) entitled to the charge

property mortgaged or charged

☐ You have signed the form

☐ You have enclosed the correct fee



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 869(5) & (6) of the Companies Act 2006

COMPANY NO. 5329607 CHARGE NO. 5

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LEGAL ASSIGNMENT OF CONTRACT MONIES DATED 2 MAY 2012 AND CREATED BY OPAL CONTRACTS (U.K.) LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO HSBC BANK PLC ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART 25 OF THE COMPANIES ACT 2006 ON THE 4 MAY 2012

GIVEN AT COMPANIES HOUSE, CARDIFF THE 11 MAY 2012



REGISTRAR OF COMPANIES