

G

COMPANIES FORM No. 123

Notice of increase in nominal capital

123

CHFP025

Please do not
write in
this margin

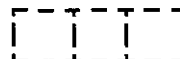
Pursuant to section 123 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies
(Address overleaf)

For official use

Company number



5328138

Name of company

* TBG OPCO 1 LIMITED

* insert full name
of company

gives notice in accordance with section 123 of the above Act that by resolution of the company
dated 17 FEBRUARY 2005 the nominal capital of the company has been

increased by £ 200 beyond the registered capital of £ 100.

A copy of the resolution authorising the increase is attached. †

The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new
shares have been or are to be issued are as follows :

TO RANK PARI PASSU WITH EXISTING SHARES

† the copy must be
printed or in some
other form approved
by the registrar

Please tick here if
continued overleaf



‡ Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

For official use
CLIFFORD CHANCE SECRETARIES LTD

Signed

Authorised Signatory

Designation ‡ SECRETARY

Date

22/02/05

Presentor's name address and
reference (if any) :

Clifford Chance LLP
10 Upper Bank Street
London E14 5JJ

LJS/B2487/00828

For official Use
General Section

Post room



A17
COMPANIES HOUSE

0725
26/02/05