

The Insolvency Act 1986

Statement of administrator's proposals

Name of Company
Motive Television PLC

Company number
05319264

In the
High Court of Justice, Companies Court

Court case number
04846 of 2016

(a) Insert full name(s) and
address(es) of
administrator(s)

We, (a) Ian Franses and Jeremy Karr, both of Begbies Traynor (Central) LLP, 24 Conduit Place, London, W2 1EP

attach a copy of our proposals in respect of the administration of the above company

* Delete as applicable

A copy of these proposals was sent to all known creditors on

(b) 6 October 2016

(b) Insert date

Signed

Jeremy Karr
Joint-Administrator

Dated

6/10/16

Contact Details:

You do not have to give any contact information in the box opposite but if you do it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Begbies Traynor (Central) LLP	
24 Conduit Place London, W2 1EP	
	Tel 020 7262 1199
Fax Number 020 7262 2662	DX Number

COMPANIES HOUSE

When you have completed and signed this form please send it to the Registrar of Companies at
Companies House, Crown Way, Cardiff CF14 3UZ DX 33050 Cardiff



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FRIDAY



Beggies Traynor

The affairs, business and property of the Company are being managed by the joint administrators, who act as the Company's agents and without personal liability

Motive Television PLC (In Administration)

Statement of proposals for achieving the purpose of administration pursuant to Paragraph 49 of Schedule B1 to the Insolvency Act 1986 and Rule 2.33 of the Insolvency Rules 1986

Important Notice

This statement of proposals has been produced for the sole purpose of advising creditors pursuant to the provisions of the Insolvency Act 1986. The report is private and confidential and may not be relied upon, referred to, reproduced or quoted from, in whole or in part, by creditors for any purpose other than this report to them, or by any other person for any purpose whatsoever. Any estimated outcomes for creditors included in these proposals are illustrative only and cannot be relied upon as guidance as to the actual outcomes for creditors.

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1 INTERPRETATION

<u>Expression</u>	<u>Meaning</u>
"the Company"	Motive Television PLC (In Administration)
"the administration"	The appointment of administrators under Schedule B1 of the Act on 26 August 2016
"the Administrators", "we", "our", "us"	Ian Franes and Jeremy Karr, both of Begbies Traynor (Central) LLP, 24 Conduit Place, London, W2 1EP
"the Act"	The Insolvency Act 1986 (as amended)
"the Rules"	The Insolvency Rules 1986 (as amended)
"secured creditor" and "unsecured creditor"	Secured creditor, in relation to a company, means a creditor of the company who holds in respect of his debt a security over property of the company, and "unsecured creditor" is to be read accordingly (Section 248(1)(a) of the Act)
"security"	(i) In relation to England and Wales, any mortgage, charge, lien or other security (Section 248(1)(b)(i) of the Act), and (ii) In relation to Scotland, any security (whether heritable or moveable), any floating charge and any right of lien or preference and any right of retention (other than a right of compensation or set off) (Section 248(1)(b)(ii) of the Act)
"preferential creditor"	Any creditor of the Company whose claim is preferential within Sections 386, 387 and Schedule 6 to the Act

2 STATUTORY INFORMATION

Name of Company	Motive Television PLC	
Trading name(s)	Motive Group/Motive TV	
Date of Incorporation	22 December 2004	
Company registered number	05319264	
Company registered office	24 Conduit Place, London, W2 1EP	
Former registered office	18 Soho Square, London, W1D 3QL	
Trading address(es) (or attach a separate sheet if more than one)	As above	
Principal business activities	Business software development and consultancy activities	
Directors and details of shares held in the Company (if any)	Name	Shareholding
	Leonard Fertig	11,000
	Michael Pilsworth	1,666
	Bryan Foss	22,000,000
Company Secretary and details of the shares held in Company (if any)	Name	Shareholding
	Michael Pilsworth	As above
Auditors	BDO LLP, 55 Baker Street, London, W1U 7EU	
Share capital	4,039,596,544 ordinary shares of 0 005p each	
	8,422,824,046 Deferred shares of 0 045p each (no voting or dividend rights)	
	10,220,058,486 Deferred B Shares of 0 045p each (no voting or dividend rights)	
	22,256,422,122 Deferred C Shares of 0 000495p each (no voting or dividend rights)	
Shareholders	See list of shareholders attached to the Directors' Statement of Affairs at Appendix 2	

3. DETAILS OF APPOINTMENT OF ADMINISTRATORS

Date of appointment	26 August 2016
Date of resignation	N/A
Court	High Court of Justice, Companies Court
Court Case Number	4846 of 2016
Person(s) making appointment / application	The Directors of the Company
Acts of the administrators	The administrators act as officers of the court and as agents of the Company without personal liability. Any act required or authorised under any enactment to be done by an administrator may be done by any one or more persons holding the office of administrator from time to time.
EC Regulation on Insolvency Proceedings	The EC Regulation on Insolvency Proceedings (Council Regulation (EC) No 1346/2000) applies to these proceedings which are 'main proceedings' within the meaning of Article 3 of the Regulation.

STATUTORY PURPOSE OF ADMINISTRATION

Paragraph 3 of Schedule B1 to the Act provides as follows

- "3 (1) The administrator of a company must perform his functions with the objective of-
- (a) rescuing the company as a going concern, or
 - (b) achieving a better result for the company's creditors as a whole than would be likely if the company were wound up (without first being in administration), or
 - (c) realising property in order to make a distribution to one or more secured or preferential creditors
- (2) Subject to sub-paragraph (4), the administrator of a company must perform his functions in the interests of the company's creditors as a whole
- (3) The administrator must perform his functions with the objective specified in sub-paragraph (1)(a) unless he thinks either-
- (a) that it is not reasonably practicable to achieve that objective, or
 - (b) that the objective specified in sub-paragraph (1)(b) would achieve a better result for the company's creditors as a whole
- (4) The administrator may perform his functions with the objective specified in sub-paragraph (1)(c) only if-
- (a) he thinks that it is not reasonably practicable to achieve either of the objectives specified in sub-paragraph (1)(a) and (b), and
 - (b) he does not unnecessarily harm the interests of the creditors of the company as a whole "

4. CIRCUMSTANCES GIVING RISE TO OUR APPOINTMENT

Meetings of creditors and members of the Company were convened for 15 August 2016 to seek approval to wind the Company up by way of a creditors' voluntary liquidation. The requisite majority (75%) of the members of the Company required to pass the resolution to wind up was not achieved and, accordingly, the liquidation did not proceed.

As part of that process the Directors of the Company prepared a statement of the Company's history and the events that led to the insolvency of the Company. A copy of this statement has been included at Appendix 4 of this report.

As a consequence of the winding up of the Company not proceeding, the Directors filed a Notice of Intention to Appoint Administrators ("NOI") with the High Court of Justice ("the Court") on 15 August 2016.

The NOI was provided to the holders of a floating charge pursuant to paragraph 26 of Schedule B1 to The Act giving them 5 business days' notice of the Directors' intention to appoint administrators. The Directors received no objections from the holders of floating charges and on 26 August 2016 the appointment of Jeremy Karr and Ian Franses was effected by the filing of a Notice of Appointment with the Court.

5. STATEMENT OF AFFAIRS

The Directors have prepared a statement of affairs of the Company as at 26 August 2016 which is attached at Appendix 2. It makes no provision for the costs of the administration or any subsequent liquidation or voluntary arrangement. The statement of affairs is based upon the statement that was prepared for the meetings of creditors and members convened for 15 August 2016 in order to seek member and creditor approval to place the Company into creditors' voluntary liquidation. The Directors remain uncertain with regard to asset recoverability and the Administrators' agents, Eddisons Commercial Limited ("Eddisons"), are currently carrying out a marketing campaign to seek interest from potential purchasers. The nature of the intellectual property and subsidiary holdings means that establishing a realisable value is best achieved by testing the market. The Administrators will be pursuing the debtors and inter-company balances as appropriate.

The Administrators' comments on the statement of affairs are also provided in Appendix 2.

6. THE ADMINISTRATION PERIOD

Receipts and Payments

Attached at Appendix 1 is our account of receipts and payments from the commencement of administration, 26 August 2016 to 5 October 2016. You will note that the only receipt in the administration has been a nominal amount of cash at bank. There have been no payments.

Work undertaken by the Administrators and their staff

Since the date of the Administrators' appointment, the following work has been undertaken:

- All statutory notifications including those to The London Gazette, The Registrar of Companies, HM Revenue & Customs and creditors,

- Liaising with Eddisons in order to ensure that they have access to the relevant resources to allow them to provide the Administrators with valuation advice in relation to the Company's assets,
- Corresponding with the secured creditors in order to agree a strategy to protect the underlying assets of the Company including the trading subsidiaries,
- Providing assistance to the former employees of the Company in respect of their ability to make claims for monies owed to them from the Company,
- Corresponding with creditors and shareholders to explain the reasons that the Company did not enter creditors' voluntary liquidation on 15 August 2016 and to provide guidance in relation to the administration process,
- Preparing the Proposals to be issued to the creditors of the Company

7. ESTIMATED OUTCOME FOR CREDITORS

The sums owed to creditors at the date of appointment (as detailed in the directors' statement of affairs) are as follows

Secured creditors

The Registrar of Companies confirms there to be a Trust Deed in favour of The Law Debenture Trust Corporation PLC ("**Law Debenture**"), created on 15 October 2010 and registered on 28 October 2010. The Trust Deed grants a fixed and floating charge to Law Debenture over the assets of the Company.

Underpinning the Law Debenture security are five individual creditors who, by virtue of the charge granted to the Law Debenture, are being treated by the Administrators as being secured creditors. The Administrators understand that Law Debenture acts as Trustee in relation to the underlying secured creditors. These creditors, and the amounts owed to them are

Creditor	Outstanding Liability (£)
CitiGroup Global Markets Limited	2,454,039
Giuseppe Flores D'Arcais	836,805
John Paul Dejoria Family Trust	711,619
E Servicios LatinAmericanos SL	19,847
Montrose Executive Management	16,329

The Administrators will seek legal advice as to the validity of the security and the extent of the secured indebtedness as and when appropriate.

Coutts & Co ("**Coutts**") have also been granted a Charge of Deposit that was delivered to the Registrar on 26 June 2007 but the Administrators understand that there is no indebtedness owed to Coutts. The Administrators will file a Memorandum of Satisfaction in due course.

The Administrators estimate that there will be a distribution to the secured creditors achievable by the sale of the assets under the fixed and floating charges. As discussed above, Eddisons are currently carrying out valuation work on behalf of the Administrators and we are not yet certain what level of realisations will be made in respect of the assets under the fixed and floating charges.

Preferential creditors

Preferential claims of employees for arrears of wages, salary and holiday pay were estimated at £10,467. It is not yet certain whether there will be sufficient realisations to enable a distribution to be made to preferential creditors.

Unsecured creditors

Claims of unsecured creditors have been estimated on the statement of affairs at £2,098,682

The Administrators have been contacted by the representative of a major unsecured creditor, Bergen Global Opportunity Fund LP ("Bergen") Bergen are claiming £2,312,495 in the administration (as at 14 September 2016) You will note from the creditors list attached to the directors' statement of affairs at Appendix 2 that Bergen are listed as having a claim in the sum of £1,221,741

Some preliminary legal advice was sought regarding Bergen's claim ahead of the creditors' meeting that was convened for 15 August 2016 (but not held due to the members' resolution not being passed) as the proposed liquidators (the subsequently appointed Joint Administrators) required guidance on the amount for which the claim should be admitted for voting purposes

The advice obtained raised questions over an element of Bergen's claim in the sum of £1,090,754 for indemnified losses and the decision was taken to admit their claim for voting purposes at the claim amount net of this figure This explains the lower figure on the creditors list

If and when a distribution is to be made to unsecured creditors, the Administrators will fully adjudicate the claim of Bergen and seek further advice as necessary

Prescribed Part for unsecured creditors pursuant to Section 176A of the Act

Section 176A of the Act provides that, where the company has created a floating charge on or after 15 September 2003, the administrator must make a *prescribed part* of the Company's *net property* available for the unsecured creditors and not distribute it to the floating charge holder except in so far as it exceeds the amount required for the satisfaction of unsecured debts *Net property* means the amount which would, were it not for this provision, be available to floating charge holders out of floating charge assets (i.e. after accounting for preferential debts and the costs of realising the floating charge assets) The floating charge holder may not participate in the distribution of the prescribed part of the Company's net property The *prescribed part of the Company's net property* is calculated by reference to a sliding scale as follows

- ☐ 50% of the first £10,000 of *net property*,
- ☐ 20% of *net property* thereafter,
- ☐ Up to a maximum amount to be made available of £600,000

An administrator will not be required to set aside the *prescribed part of net property* if

- ☐ the *net property* is less than £10,000 and the administrator thinks that the cost of distributing the *prescribed part* would be disproportionate to the benefit, (Section 176A(3)) or
- ☐ the administrator applies to the court for an order on the grounds that the cost of distributing the *prescribed part* would be disproportionate to the benefit and the court orders that the provision shall not apply (Section 176A(5))

As you will see from the Directors' statement of affairs, the administrators are lacking sufficient information regarding the estimated realisable value of the floating charge assets to enable them to estimate the prescribed part at this point

Based upon realisations to date and estimated future realisations there will be insufficient funds available to enable a dividend to be paid to the unsecured creditors other than by virtue of Section 176A of the Act In the circumstances, pursuant to paragraph 52(1)(b) of Schedule B1 to the Act, we do not intend to summon an initial meeting of creditors

Effect of administration on limitation periods under the Limitation Act 1980

As explained in our initial correspondence confirming our appointment as administrators, the Limitation Act 1980 continues to apply to all debts due from the Company Case law indicates that where a company is in administration, time does not stop running for limitation purposes pursuant to the Limitation Act 1980 If you

have any concerns in relation to your claim against the Company becoming time-barred during the course of the administration, we strongly recommend that you seek independent legal advice on the options available to you to prevent this

8. OUR PROPOSALS FOR ACHIEVING THE PURPOSE OF THE ADMINISTRATION

Purpose of the Administration

We are required to set out our proposals for achieving the purpose of the administration which in this context means one of the objectives specified in paragraph 3 of Schedule B1 to the Act as set out at section 3 of this report above

For the reasons set out in this report, we presently consider that it is not reasonably practicable to achieve either of the objectives specified in sub-paragraph 3(1)(a) and 3(1)(b), and consequently the most appropriate objective to pursue in this case is that specified in sub-paragraph 3(1)(c), namely realising property in order to make a distribution to one or more secured or preferential creditors. Furthermore, we consider that pursuing this objective should not unnecessarily harm the interests of the creditors of the Company as a whole

The Administrators believe this to be true on the basis that the combined amount due to the secured creditors under their fixed charge exceeds that which will be achievable in a sale and realisation of the relevant assets

We understand that the secured creditors under the Law Debenture are taking steps to formally make an offer to the Administrators in respect of some or all of the Company's assets including some or all of the investment holdings of the Company

The Administrators will review all aspects of the offer (including taking advice as to the ability of the secured creditors collectively to make such an offer with reference to the relevant security documentation) as and when it is received

Eddisons will continue to conduct a wider marketing exercise in order to establish the market value of the Company's assets and liaise with various interested parties in order to determine whether there are any other potential purchasers who are willing and able to make offers to be considered by the Administrators

In order that the purpose of the administration may be fully achieved, we propose to remain in office as administrators in order to conclude the realisation of the Company's property. The principal matters to deal with in this respect are

- Conclude the valuation of the Company's assets with the assistance of Eddisons,
- Review and consider any offers for the purchase of such assets, and
- Effect a sale of such assets to the eventual purchaser

Following these events we propose to finalise distributions to the secured creditors. It may be that there are sufficient realisations to allow a distribution to be made to preferential and unsecured creditors but this is currently uncertain

Exit from Administration

On present information we consider that the Company will have insufficient property to enable a distribution to be made to unsecured creditors other than by virtue of the Prescribed Part. Consequently, as soon as we

are satisfied that we have fully discharged our duties as administrators and that the purpose of the administration has been fully achieved, we propose to implement the provisions of Paragraph 84 of Schedule B1 to the Act. Under these provisions, on the registration of a notice sent by us to the Registrar of Companies, our appointment as administrators ceases to have effect, and at the end of three months the Company will automatically be dissolved.

Where an administrator sends such a notice of dissolution to the Registrar of Companies, he must also file a copy of the notice with the court and send a copy to each creditor of the Company, and on application by any interested party the court may suspend or disapply the automatic dissolution of the Company.

However, it may transpire that it is not possible to finalise the administration as envisaged within one year of the date of our appointment. In particular, this situation will arise if we are not able to conclude the sale of all of the Company's assets. Paragraph 76 of Schedule B1 to the Act provides that the appointment of an administrator shall cease to have effect at the end of the period of one year beginning with the date on which it takes effect. However, our term of office may be extended either by court order for a specified period or by consent of the creditors for a specified period not exceeding twelve months. It may therefore become necessary at some future time for us to seek creditor consent to extending the period of the administration for up to a further twelve months following the anniversary of our appointment in order to ensure that the objective of the administration can be fully achieved.

If (whether or not an extension to the period of administration actually becomes necessary) it ultimately transpires that there are indeed surplus funds enabling a distribution to the unsecured creditors other than by virtue of the Prescribed Part, then unless the court makes an order permitting such a distribution on our application, we will issue revised proposals for consideration by creditors dealing with the most appropriate exit strategy from the administration in those circumstances.

9 PRE-ADMINISTRATION COSTS

In the period before the Company entered administration, we carried out work consisting of meetings with the Directors of the Company and assisting with the completion of the relevant documents that were to be filed at Court ("the Work"). The Work was carried out pursuant to an agreement made between us and the Directors entered into on 16 August 2016 ("the Agreement"). The Agreement provides for the payment of our fees and the discharge of expenses incurred by us (collectively referred to as "the pre-administration costs") in carrying out the Work.

The Work was carried out before the Company entered administration because it specifically related to work that was necessary to effect the appointment of the Joint Administrators and therefore necessarily pre-appointment in nature. For these reasons we consider that the Work has furthered the achievement of the objective of administration being pursued, namely realising property in order to make a distribution to one or more secured or preferential creditors.

The pre-administration costs are broken down as follows:

Description	Name of recipient	Net amount £	VAT £	Gross amount £
Our fees in relation to the Work	Begbies Traynor	3,071	614	3,685
Legal costs	Ward Hadaway	3,019	604	3,623
TOTAL PRE-ADMINISTRATION COSTS		6,090	1,218	7,308

The pre-administration costs are unpaid and we are seeking that they be paid as an expense of the administration. Pursuant to Rule 2.67A of the Rules, approval to discharge such costs ("the unpaid pre-administration costs") as an expense is required from the creditors' committee, or in the absence of a committee, or if the committee does not make a determination, each secured creditor of the Company. Payment of the unpaid pre-administration costs requires separate approval and is not part of our proposals subject to approval pursuant to Paragraph 53 of Schedule B1 to the Act.

In order to provide sufficient information to consider approval of the payment of the unpaid pre-administration costs, a Pre-Administration Time Costs Analysis and a pre-administration Time Costs Summary appear at Appendix 3. These show the number of hours spent by each grade of staff involved in the case and give the average hourly rate charged. They also provide an explanation of the work undertaken prior to our appointment.

10. REMUNERATION AND DISBURSEMENTS

Remuneration

We propose that the basis of our remuneration as Administrators be fixed under Rule 2.106 of the Rules by reference to the time properly given by us and the various grades of our staff calculated at the prevailing hourly charge out rates of Begbies Traynor (Central) LLP for attending to matters as set out in the fees estimate.

These proposals contain a statement by us, in accordance with paragraph 52(1)(b) of Schedule B1 to the Act, that we consider that the Company has insufficient property to enable a distribution to be made to unsecured creditors other than by virtue of Section 176A(2)(a) of the Act (the 'prescribed part' for unsecured creditors referred to at section 7). In these circumstances, if there is no creditors' committee, or the committee does not make a determination, it is for each secured creditor and the preferential creditors of the Company to determine the basis of our remuneration under Rule 2.106 of the Rules. In the absence of an initial meeting of creditors (see section 11 Conclusion, below) and the establishment of a creditors' committee, our remuneration is fixed by the approval of the secured and preferential creditors in accordance with Rule 2.106(5A).

Appendix 3 sets out our firm's hourly charge out rates, our fees estimate and the time that we and our staff have spent in attending to matters arising in the administration since 26 August 2016.

Disbursements

We propose that disbursements for services provided by our firm and/or entities within the Begbies Traynor group, be charged in accordance with our firm's policy, details of which are set out at Appendix 3. These disbursements will be identified by us and will be payable subject to the approval of those responsible for determining the basis of our remuneration.

Estimate of expenses

We are required by the Rules to provide creditors with details of the expenses that we consider will be, or are likely to be, incurred in the course of the administration. This information also appears at Appendix 3.

Expenditure incurred to date

There has been no significant expenditure incurred in this case to date.

11. OTHER INFORMATION TO ASSIST CREDITORS

Report on the conduct of Directors

We have a statutory duty to investigate the conduct of the Directors and any person we consider to be or have been a shadow or de facto director during the period of three years before the date of our appointment, in relation to their management of the affairs of the Company and the causes of its failure. We are obliged to submit confidential reports to the Department for Business, Innovation and Skills.

As Administrators of the Company we are required by best practice guidance to make enquires of creditors as to whether they wish to raise any concerns regarding the way in which the Company's business was conducted prior to the commencement of the administration, or wish to bring to our attention any potential recoveries for the estate. If you would like to bring any such issues to our attention please do so in writing to the address detailed at Section 1 of this report. This request for information is standard practice and does not imply any criticism or cause of action against any person concerned in the management of the Company's affairs.

Investigations carried out to date

We have undertaken an initial assessment and some investigation work has been carried out to date as the administrators have been trying to establish the realisable value of the underlying assets and preserving any value that such assets have. Further investigation work will be undertaken together with an assessment of possible actions in relation to the manner in which the business was conducted prior to the administration of the Company and potential recoveries for the estate in this respect.

Connected party transactions

We have not been made aware of any sales of the Company's assets to connected parties.

12. CONCLUSION

As explained in Section 7 above, the Company has insufficient property to enable a distribution to be made to unsecured creditors (other than by virtue of the prescribed part).

In the circumstances, we do not intend to summon an initial meeting of the Company's creditors. However, creditors, whose debts amount to at least 10% of the total debts of the Company, may requisition such a meeting. Any such requisition must be in the prescribed manner in accordance with Rule 2.37 and be made within 8 business days of the date on which our statement of proposals is sent out. The expenses of summoning and holding a meeting at the request of a creditor shall be paid by that person, who shall deposit with us security for their payment. If no such meeting is requisitioned, then by Rule 2.33(5), our proposals are deemed to have been approved by the creditors. Where the proposals are deemed to have been approved, we will write to you to confirm that is the position.

In the absence of an initial creditors' meeting we will report on progress again approximately six months after the commencement of the administration, or at the conclusion of the administration, whichever is the sooner.



Jeremy Karr
Joint Administrator

Date 6 October 2016

ACCOUNT OF RECEIPTS AND PAYMENTS

26 August 2016 to 5 October 2016

Motive Television PLC
(In Administration)
Joint Administrators' Summary of Receipts & Payments
To 05/10/2016

S of A £		£	£
	SECURED ASSETS		
Uncertain	Intangibles/Intellectual Property	NIL	
NIL	Investment Motive TV Spain	NIL	
Uncertain	Investment Motive TV Ireland	NIL	
NIL	Investment Motive TV Inc	NIL	
Uncertain	Investment Motive TV Services Ltd	NIL	
NIL	Investment Scarlet Limited	NIL	
NIL	Investment Motive TV Scotland	NIL	
Uncertain	Investment Motive Holdings Inc	NIL	
			NIL
	SECURED CREDITORS		
(711,619 00)	John Paul Dejoria Family Trust	NIL	
(19,846 81)	E Servicios Latinamericanos S L	NIL	
(16,329 07)	Montrose Executive Management	NIL	
(836,804 79)	Guisepppe Flores D'Arcais	NIL	
(2,454,039 00)	Citigroup Global Markets Limited	NIL	
			NIL
	ASSET REALISATIONS		
NIL	InterCo Debt Spain	NIL	
Uncertain	InterCo Debt Motive TV Inc	NIL	
Uncertain	InterCo Debt Motive TV Services Ltd	NIL	
NIL	InterCo Debt Motive TV Scotland	NIL	
NIL	InterCo Debt Motive TV Ireland	NIL	
Uncertain	InterCo Debt MTV Investments Ltd	NIL	
Uncertain	Computer Equipment	NIL	
Uncertain	Prepayments	NIL	
Uncertain	Rent Deposit	NIL	
Uncertain	Book Debts	NIL	
17 00	Cash at Bank	13 02	
			13 02
	UNSECURED CREDITORS		
(743,281 80)	Trade Creditors	NIL	
(1,221,740 60)	Bergen Global Opportunity Fund LP	NIL	
(12,177 00)	HM Revenue & Customs (PAYE)	NIL	
(17,929 00)	HM Revenue & Customs (VAT)	NIL	
			NIL
	DISTRIBUTIONS		
(201,979 83)	Ordinary Shareholders	NIL	
(3,790,270 82)	Deferred Shares	NIL	
(4,559,026 32)	Deferred Shares (B)	NIL	
(1,101,692 89)	Deferred Shares (C)	NIL	
			NIL
(15,686,719 93)			13 02
	REPRESENTED BY		
	Bank 1 Current		13 02
			13.02

**DIRECTORS' STATEMENT OF AFFAIRS AS AT 26
AUGUST 2016**

A – Summary of Assets

Assets	Book Value	Estimated to Realise
Assets subject to fixed charge		
Intangibles/Intellectual Property	2,783,055	Uncertain
Investment Motive IV Spain	4,932,034	Nil
Investment Motive IV Ireland	169,989	Uncertain
Investment Motive IV Inc	647	Nil
Investment Motive IV Services Limited	1	Uncertain
Investment Scarlet Limited	36,188	Nil
Investment Motive IV Scotland	1	Nil
Investment Mouve Holdings Inc	Uncertain	Uncertain
Fixed Charge Law Debenture Trust Corporation PLC		
John Paul Depona Family Trust	(711,619)	
El Servicios Latinamericanos S.L	(19,847)	
Montrose Executive Management	(16,329)	
Giuseppe Flores D. Arcas	(836,805)	
Citigroup Global Markets Limited	(2,454,039)	
Total Debt Under Fixed Charge (Deficit e/d)	(4,038,639)	
Assets subject to floating charge		
Interco Debt Motive IV Spain	2,023,957	Nil
Interco Debt Motive IV Inc	551,009	Uncertain
Interco Debt Motive IV Services Limited	856,989	Uncertain
Interco Debt Motive IV Scotland	108,519	Nil
Interco Debt Motive IV Ireland	68,029	Nil
Interco Debt MIV Investments Limited	953,160	Uncertain
Computer Equipment	347	Uncertain
Prepayments	69,293	Uncertain
Rent Deposit	1,392	Uncertain
Book Debts	41,814	Uncertain
Cash at Bank	17	17
Uncharged assets		
N/A		
Estimated total assets available for preferential creditors	17	17

Signature *J M Parry* Date *19/09/2016*

A1 – Summary of Liabilities

	Estimated to realise £
Estimated total assets available for preferential creditors (carried from page A)	£10,167
Liabilities	
Preferential creditors -	
Estimated deficiency/surplus as regards preferential creditors	£10,167
Estimated prescribed part of net property where applicable (to carry forward)	£ Uncertain
Estimated total assets available for floating charge holders	£ Uncertain
Debts secured by floating charges	£1,038,639
Estimated deficiency/surplus of assets after floating charges	£1,038,639
Estimated prescribed part of net property where applicable (brought down)	£ Uncertain
Total assets available to unsecured creditors	£ Uncertain
Unsecured non-preferential claims (excluding any shortfall to floating charge holders)	£2,098,689
Estimated deficiency/surplus as regards non-preferential creditors (excluding any shortfall to floating charge holders)	£2,098,689
Shortfall to floating charge holders (brought down)	£1,038,639
Estimated deficiency/surplus as regards creditors	£(915,751)
Issued and called up capital	£(9,692,970)
Estimated total deficiency/surplus as regards members	£ (10,808,721)

Signature

A M Petty

Date

17 September 2016

Begbies Traynor (Central) LLP
 Motive Television PLC
 B - Company Creditors

Key	Name	Address	£
CA00	The Acorn Consulting Group	250 W 83th Street Suite 1C New York NY 10024 USA	220 389.48
CA01	Addison Lee	35-37 William Road London NW1 3ER	130.55
CA02	AJK Commercial Consultancy Limited	View Tree Cottage Bredons Norton Nr Tewkesbury GLOS GL20 7EZ	6 850.00
CA03	Aqua Partners Limited	CK International House, 1-6 Yarmouth Place London W1J 7BU	12 502.63
CA04	Ageas Insurance Limited	Ageas House Hampshire Corporate Park Tempmars Way Eastleigh Hants SO53 3YA	19.98
CB00	3DO LLP	55 Baker Street London W1U 7EU	3 692.00
CB01	Ariana Whiteley t/a Bonsight	101 Abbots Gardens London N2 0JJ	6 005.00
CB02	The Buckland Consultancy UK Limited	Sterlings Lawford House Albert Place, London N3 1QA	3 000.00
CB03	Bupa	Anchorage Quay Salford Quays, Salford, M50 3XL	540.28
CB04	Bergen Global Opportunity Fund LP	1450 Broadway 38th Floor New York NY 10018 USA	1 221 740.60
CC00	Cooley (UK) LLP	Dashwood, 69 Old Broad Street, London, EC2M 1QS	78 328.62
CC01	Coutts & Co	440 Strand, London WC2R 0QS	0.00
CC02	Citi Group Global Markets Limited	Citigroup Centre 25 Canada Square London E14 5LB	2 454 039.00
CD00	Deadline Couriers	45 Herbert Lane Dublin 2	37.94
CD01	Dow Lohnes PLLC	1200 New Hampshire Avenue NW, Suite 800 Washington DC 20036-6802 USA	1,540.81
CD02	John Pau Dejoria Family Trust LLC	1888 Century Park East, Suite 1600, Century City California 90067, USA	711 619.00
CE00	Epsilon Business Services Limited	220 Linen Hall, 162 Regent Street London W1B 5TB	219.00
CE01	EE Limited	Trident Place, Mosquito Way Hatfield Hertfordshire, AL10 9BW	319.97
CE02	E Servicios Latin Americanos SL	Av Alcade Barnis 64-69 8175 Sant Cugat Del Valles, Spain	19 846.81
CF00	L Fertig	C/o 18 Sono Square, London W1D 3QL	150.41
CG01	Foss Industries Limited	266 - 268 Wickham Road Surrey, Croydon CRO	33 075.32
CG00	Gordon Dadds LLP	6 Agar Street, London, WC2N 4HN	10 290.15
CG01	Giuseppe Flores D Arcas	Via Della Lungara 3 - Interno 5 Rome 00165, Italy	836 804.79
CH00	Hazlewoods LLP	Staverton Court, Staverton Cheltenham GL51 0UX	6 567.60
CH01	HbbTV Association c/o EBU	Accounting Services L'Ancienne-Roi e 17A CH-1218 Le Grand-Saconnex Geneva Switzerland	2 855.10
CH02	HM Revenue & Customs	Enforcement & Insolvency Services (FIS) Working Durrington Bridge House, Barrington Road, Worthing, BN12 4SE	30 106.00
CH03	HM Revenue & Customs	(Insolvency Claims Handling Unit) Room BP3202 Warkworth House Benton Park View Longbenton Newcastle Upon Tyne NE98 1ZZ	0.00

Signature

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Begbies Traynor (Central) LLP
Motive Television PLC
B - Company Creditors

Key	Name	Address	
CI00	Black & Callow (formerly Imprima)	City Tower 40 Basinghall Street London EC2V 5DE	2 321 69
CI01	Information Express	PO Box 2077 Verney Park, Buckingham MK18 1WQ	474 00
CI02	Investis Limited	24 Fashion Street London E1 6PX	3 061 60
CI03	Insolvency & Securities	HMRC, 310 Floor, Euston Tower 266 Euston Road London NW1 3UU	0 00
CI00	The Law Debenture Trust Corporation PLC	Fifth floor, 100 Wood Street London EC2V 7EX	7 200 00
CI01	London Stock Exchange PLC	10 Paternoster Square, London, EC4M 7LS	3 372 30
CM00	Marks & Clerk LLP	Fletcher House (2nd Floor) Healey Road The Oxford Science Park, Oxford OX4 4GE	1 075 20
CM01	Michael Pilsworth Media	72 Merrion Square, Dublin 2, Republic of Ireland	32 877 20
CM02	Monero Meyer Warrnel	LO Abogados S L P C/Alfonso XII 30 5 28014, Madrid Spain	2,810 04
CM03	Morrison-Foerster LLP	PO Box 74235, Los Angeles, California, 90074-2355 USA	38 809 57
CM04	Morrison Foerster (UK) LLP	Citypoint, One Ropemaker Street, London, EC2Y 9AW	67 535 69
CM05	Montrose Executive Management	Tafelbergweg 1 1251AB Laren, The Netherlands	16 329 07
CN00	Newgate Communications Limited	Sky Light City Tower, 50 Basinghall Street London EC2V 5DE	6 503 23
CO00	Marc Otmans	Brands Communications, 6 Antrobus Road London W4 5HY	6,062 12
CO01	Orinoco Solutions Limited	Moushill Mead Portsmouth Road, Miliord, Surrey, GU8 5BD	1 440 00
CP00	IM Pilsworth	72 Merrion Square, Dublin 2, Republic of Ireland	23 83
CP01	Proactive Investors Limited	The Business Centre Wolf House, 74 Back Church Lane London E1 1AF	2 300 00
CP02	Printaprint	Wimpole Street, 95 Wimpole Street, London, W1G OEG	96 48
CR00	Regus Management (UK) Limited	(formerly MWB), 268 Bain Road, Slough, Berkshire, SL1 4DX	0 00
CR01	Rivero & Gustafson Abogados	Ayde de Burgos 17-3 28036 Madrid Spain	3 397 00
CR02	Robert Harding Computers Limited	The Basement, 65a Sackville Road, Hove BN3 3WE	150 30
CS00	Lucinda Squires	Wisteria Cottage Shipton Lee Road, Quanton, Bucks HP22 4DJ	68 80
CS01	Kathryn Strachan	1062 Reet Road, Fairfield, CT 06824 USA	10 331 46
CS02	Sanlam Securities UK	10 King William Street London EC4N 7TW	27,000 00
CS03	Snares Registers Limited	Suite E First Floor, 9 Lin & Lamb Yard, Farnham, Surrey GU9 7LL	11 245 48
CT00	Thirleen Communications Limited	50 Basinghall Street London, EC2V 5DE	28 397 00
EC00	Mr Tony Combe	26 Broomfieldknowe Dunfermline, Fife, Scotland KY11 4YR	0 00
EE00	Ms Caroline Evans	15 Franklin Place, Lewisham London SE13 7ES	0 00
ES00	Ms Lucinda Squires	Wisteria Cottage Shipton Lee, Quanton Bucks, HP22 4DJ	0 00

Signature

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Begbies Traynor (Central) LLP
Motive Television PLC
B - Company Creditors

Key	Name	Address	
56 Entries Totalling			6,033,767.07

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Begbies Traynor (Central) LLP
Motive Television PLC
C - Shareholders

Key	Name	Address	Pref	Ord	Other	Total
HA00	MR SCOTT ADAMIEC	12 BOSWELL PARK INVERNESS INVERNESS SHIRE, IV2 3GA	0	25 210	0	25 210
HA01	MELVIN WILLIAM THORPE AUDELEY HEATHCOT, ABBOTSKERSWELL NEWTON ABBOT DEVON TO12 5PW		0	50	0	50
HA02	MR IFZAL ARIF AHMED	54 WILKINS ROAD OXFORD, OXFORDSHIRE OX4 2HZ	0	21 385	0	21 385
HA03	MR MILAD AHMED	79 MANOR ROAD BENFLEET ESSEX SS7 4AW	0	307	0	307
HA04	MRS JANE ANNE AIKEN	WANSFELL CHASE BAYNARDS LANE ROYDON DISS Norfolk, IP22 5RX	0	2 000	0	2,000
HA05	MR MARK DAVID AMBLER	4 DERWENT RIDGE SEATON WORKINGTON CUMBRIA, CA14 1EJ	0	24 749,999	0	24 749,999
HA06	M/R CAINE ANDERSON	28 MARLEY AVENUE BEXLEYHEATH, DA7 5RU	0	4,953	0	4,953
HA07	MR DAVID MILNE ANDERSON	103 DEVONSHIRE ROAD DURHAM, COUNTY DURHAM UNITED KINGDOM	0	120	0	120
HA08	MR STUART CHARLES ANDREW	THE PAPERMILL, FOXHOLE LANE, HAWKHURST, KENT TN18 5NJ	0	60	0	60
HA09	MR CHRISTOPHER JOHN ANSLOW	LE HERMITAGE, VIADUCT ROAD, GARDIFFAITH, PONTYPOOL Gwent, NP	0	343,812	0	343 812
HA0A	MR NORMAN ARRAND	CROFT FARM 38 CROSS STREET CROWLE, SCUNTHORPE, DN17 4LH	0	150	0	150
HA0B	MRS ANITA JANE ASHNESS	LARK RISE CHURCH ROAD, BACTON, NORFOLK NR12 0JP	0	600	0	600
HA0C	MISS TRACEY ASTON	93A ASHMORE LAKE ROAD WILLENHALL WV12 4LN	0	171	0	171
HA0D	MR DAVID JOHN ATTWELL	70 DARTMOUTH PARK ROAD, LONDON, NW5 1SN	0	2 887	0	2 887
HA0E	MR MUBASHER AZIZ	38 DALTON STREET NELSON, LANCASHIRE, BB9 7XY	0	12 925	0	12 925
HA0F	ALLIANCE TRUST SAVINGS NOMINEESPO BOX 164, 8 WEST MARKETGAIT, DUNDEE, DD1 9YP		0	34,197	0	34 197
HA0G	ALLIANCE TRUST SAVINGS NOMINEESPO BOX 104, 8 WEST MARKETGAIT, DUNDEE, DD1 9YP		0	455,803	0	455 803
HA0H	ALLIANCE TRUST SAVINGS NOMINEESPO BOX 164, 8 WEST MARKETGAIT, DUNDEE DD1 9YP		0	533,516	0	533 516
HB00	MR BARRIE CARR BAILEY	IDLE ROCKS CLARE VALLEY, THE PARK NOTTINGHAM, NG7 1BU	0	400	0	400
HB01	MR ROBERT BALAZS	10 FARNHAM DRIVE, IRLAM, MANCHESTER, LANCASHIRE, M44 6DG	0	318	0	318
HB02	COLIN GODFREY BARBER ESQ	26 FROGMORE HOME PARK, ST ALBANS AL2 2LW	0	140	0	140
HB03	PAUL MICHAEL BARBER ESQ	26 WHISTLEFISH COURT, NORWICH, NORFOLK NR5 8QR	0	80	0	89
HB04	MR ANDREW JOHN CHARLES BARLO	38 BRIDGWOOD ROAD, STOKE-ON-TRENT, STAFFS, ST11 5PU	0	10	0	10
HB05	MR CHRISTOPHER SIUART BARRON	18 CROCKWELLS ROAD, EXMINSTER, EXETER EX6 8DQ	0	20	0	20
HB06	LESLIE MICHAEL BEAL ESQ	62 BRIDGEMERE ROAD EASTBOURNE EAST SUSSEX, BN22 8TU	0	33,994	0	33,994
HB07	MR LESLIE MICHAEL BEAL	62 BRIDGEMERE ROAD EASTBOURNE, EAST SUSSEX, BN22 8TU	0	10,000	0	10 000
HB08	MR COLIN ANDREW BEATTIE	4 HAUGHTON DRIVE FULWOOD PRESTON, PR2 9LU	0	4,166	0	4 166
HB09	MRS PAULINE BELL	20 VICTORIA ROAD MORTLAKE, LONDON SW14 8EX	0	2 000	0	2 000
HB0A	MRS MARIA TERESA BENFORD	23-25 THE HIGHWAY, GREAT STAUGHTON ST NEOTS CAMBRIDGESHIRE	0	220	0	220
HB0B	DAVID BERGER	33 HADLEY COURT CAZENOVE ROAD LONDON, N16 6JU	0	100	0	100

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Begbies Traynor (Central) LLP
Motive Television PLC
C - Shareholders

Key	Name	Address	Prof	Ord	Other	Total
-B0C	DEREK BETTS	LANGLEY LODGE, 72 TUDOR AVENUE, WORCESTER PARK, SURREY, KT14 0	0	700	0	700
-B0D	MR IAN RICHARD BEWERS	56 ELM VIEW ROAD BENFLEET ESSEX SS7 5AS	0	150	0	150
-B0E	MRS JYOTSANA BHATT	142 BARLEY LANE GOODMAYES ILFORD ESSEX IG3 8XW	0	220	0	220
-B0F	MR BIRENDRA LAL BHATTACHARJEE	55 WILDMAY ROAD LONDON, N1 4PU	0	420	0	420
-B0G	MR DAVID BINNING	A WHITE HOUSE, 1 WEST KENT AVENUE NORTHFLEET GRAVESEND, Kent	0	104 000	0	104 000
-B0H	MR CHARLES BODNER	148 WHITEHALL ROAD, GATESHEAD, NE8 1TP	0	500	0	500
-B0I	MR ELLIOTT BODNER	148 WHITEHALL ROAD, GATESHEAD, NE8 1TP	0	500	0	500
-B0J	MR DAVID ALEXANDER BOOTH	19 OAK AVENUE ELLOUCHTON, BROUGH NORTH HUMBERSIDE, HU15 1L	0	2 000	0	2 000
-B0K	MR TREVOR ROBINSON BOSCOMWORTH	WELLGARTH SANDHITTON, THIRSK NORTH YORKSHIRE YO7 4RW	0	580	0	580
-B0L	EXOR OF MR STEPHEN CECIL BOULT	HAGI MOLLA MEHMET CADESSI SOKAK 7, NUMERO 3, TOPARLAR KOYCE	0	270	0	270
-B0M	MR JAMES LLOYD MAURICE BOWTELL	HOLLY TREES UNDERHILL LANE, DITCHING, EASINGUSSEX, BN6 8XE	0	20	0	20
-B0N	MR TREVOR ROY BROOKS	10 THE DRIVE COULSDON, SURREY CR5 2BL	0	10 102 000	0	10 102 000
-B0O	MR ALAN BROWN	PARKHEAD HOUSE, 5 STOOP LOANING, DUMFRIES DG1 3BP	0	10 200	0	10 200
-B0P	ALLAN WALTER BROWN ESQ	GREENACRES NEWCASTLE ROAD, LOGGERHEADS, MARKET DRAYTON	0	10 000	0	10 000
-B0Q	MR WILLIAM BROWN	1 CALVERLEY AVENUE, BURNAGE, MANCHESTER, M19 2JR	0	20	0	20
-B0R	GERALD BUCKLAND	LIEU-DIT LE HAUT CLAIRVEAUX, 10 RUE DE CHENE, SCORBE CLAIRVEAUX	0	15 000	0	15 000
-B0S	MR KEITH JOHN BULLOCK	121 LOWER HOWSELL ROAD, MALVERN, WORCS WR14 1DN	0	73 928	0	73 928
-B0T	BARCLAYSHARE NOMINEES LIMITED	1 CHURCHILL PLACE LONDON E14 5HP	0	274 177,791	0	274 177,791
-B0U	BHISL NOMINEES LIMITED A/C 12072	HSBC INSTITUTIONAL FUND SERVICES, HSBC BANK PLC LEVEL 20 3 CANC	0	27 512	0	27 512
-B0V	BEAUFORT NOMINEES LIMITED A/C 5	131 FINSBURY PAVEMENT, LONDON EC2A 1NT	0	10 182 515	0	10 182 515
-B0W	BEYOND ENTERTAINMENT HOLDINGS TRINITY HOUSE, CHARLESTON ROAD, RANELAGH, DUBLIN 6, IRELAND		0	56 095	0	56 095
-B0X	BREWIN NOMINEES LIMITED A/C NOM	PO BOX 1025 TIME CENTRAL, GALLOWCATE, NEWCASTLE UPON TYNE NO	0	167,786	0	167,786
-B0Y	BARCLAYSHARE NOMINEES LIMITED		0	51 581 411	0	51 581 411
-B0Z	BARCLAYSHARE NOMINEES LIMITED		0	64 776,104	0	64 776,104
-C00	MR IAN ANDREW CAMERON	6 DALMANOY CRESCENT, BALERNO EH14 7DF	0	7 744	0	7 744
-C01	MR JOHN CHEW	CHEW MANGNOR LEE LANE, SHIBDEN, HALIFAX HX3 6UJ	0	500	0	500
-C02	BARRIE ANTHONY CHILCOTT ESQ	19 FONTMELL COURT BRISTOL BS14 6BA	0	46 084	0	46 084
-C03	BARRIE ANTHONY CHILCOTT ESQ	19 FONTMELL COURT BRISTOL, BS14 8BA	0	10,000	0	10,000
-C04	TERENCE JOHN CHURCH ESQ	9 ST MARYS ROAD LEATHERHEAD KT22 8HB	0	2 000	0	2 000
-C05	MR TADEUSZ GABRIEL ANDREW CIEL	53 BOUNDARY WAY ADDINGTON VILLAGE, CROYDON, CR0 5AU	0	1 200	0	1 200

Signature

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Begbies Traynor (Central) LLP
Motive Television PLC
C - Shareholders

Key	Name	Address	Pref	Ord	Other	Total
HC06	PETER ANTHONY CLARK	108 ROSENEATH ROAD, LONDON, SW11 6AQ	0	133	0	33
HC07	WILLIAM DENBY CLAUGHTON	120 CALVERLEY LANE, LEEDS WEST YORKSHIRE LS13 1HE	0	.79	0	4.70
HC08	MR DARREN GREGORY KEITH CLISSO	24 SINGLETONWA, 1010TON HAMPSHIRE, SO40 8XW	0	2,222	0	2,222
HC09	MR HAROLD ERNEST COLBOURNE	FLAT 8 BUTLER COURT 90-104 LITTLEHAMPTON ROAD, WORTHING WES	0	2.13	0	2.16
HC0A	BARRIE JAMES COLMAN ESO	26 HIGHFIELD CRESCENT, BROGBOROUGH, BEDFORDSHIRE, MK43 0XZ	0	200	0	200
HC0B	MR HUGH FINBAR CONVERY	41 TULLYNACROSS ROAD, POYNITZPASS NEWRY CO DOWN, BT35 6RT	0	16 065	0	16 065
HC0C	BRYAN CONWAY ESO	70 WESTMACOTT STREET, NEWCASTLE UPON TYNE NE15 8LY	0	6,000	0	6,000
HC0D	MR TIM COOPER	4 ASHBURNHAM PARK ESHER, SURREY, KT10 9TW	0	23,175	0	23,175
HC0E	MRS SHIRLEY ANN CORDIER	43 ST DOMINIC PARK HARROWBARROW, CALLINGTON CORNWALL PL1 0	0	4 672	0	4 672
HC0F	MR ALEX CORNUAUD	41 TEMPLE CLOSE LONDON, SE28 0EW	0	183 000	0	183 000
HC0G	GEOFFREY COX	266 ROLLESTON ROAD, BURTON-ON-TRENT, DE13 0AY	0	20	0	20
HC0H	MR ROBERT CRANE	12 RIVERSIDE PARK WEY MEADOWS, WEYBRIDGE, SURREY, KT13 8XY	0	8,000	0	8,000
HC0I	MR JOSEPH CREEGAN	BALMERINACH, ABBEY STEADINGS BALMERINO, DD6 8SB	0	175	0	175
HC0J	MR NEIL CROCKFORD	188 QUILTER ROAD, BASINGSTOKE, HANTS RG22 4HB	0	122	0	122
HC0K	AUSTIN DREW CROSSON	OUAVERS 3 GLENMORE COTTAGES, VICTORIA ROAD SOUTH BOROUGH,	0	1 007,050	0	007 050
HC0L	CGWL NOMINEES LIMITED A/C GC1	41 LOTHBURY, LONDON EC2R 7AE	0	6 000	0	6,000
HC0M	CHASE NOMINEES LIMITED	PO BOX 7732, 1 CHASESIDE, BOURNEMOUTH, BH1 9AA	0	5,300	0	5,300
HC0N	CHEVIOT CAPITAL (NOMINEES) LTD	90 LONG ACRE, LONDON, WC2E 9RA	0	10,000	0	10,000
HD00	MR STEPHEN DANDILLY	12 THORNDALE, HULL, NORTH HUMBERSIDE HU7 6DO	0	3,013	0	3,013
HD01	MR JEETENDRA DAVE	26 MANOR AVENUE, PENWORTHAM, PRESTON, LANCASHIRE, PR1 0X4	0	12 540	0	12 540
HD02	ANDREW HARVEY DAVIES	BROADMAYNE HOUSE, OSMINGTON DROVE, BROADMAYNE DORCHESTER	0	200	0	200
HD03	MR JOHN THOMAS DAVIES	56 SALISBURY ROAD, TOTTEN, SOUTHAMPTON SO40 3JB	0	300	0	300
HD04	MR JONATHAN DAWSON	16 BAYSWATER ROAD, BRISTOL, BS7 0BN	0	729	0	729
HD05	MS HELEN DAY	WAYSIDE, DACCOMBE, NEWTON ABBOTT TQ12 4ST	0	6	0	6
HD06	MR JAMES DAYANI	43 OLD DOVER ROAD CANTERBURY, KENT CT1 3HR	0	2,600	0	2,600
HD07	MRS MARGARET DEARNLEY	49 BYWELL CLOSE DEWSBURY WF12 7LW	0	1 000	0	1 000
HD08	MR HERBERT DEMPSEY	16 FLAG WALK, KEEL ROAD, HULL, EAST YORKSHIRE HU6 7BH	0	300	0	300
HD09	MR ALLAN DENT	ROCKVILLE, GLOSSOP ROAD, MAPLE BRIDGE STOCKPORT SK6 5RX	0	24	0	24
HD0A	MR BRIAN JAMES DIXON	22 STAPLETON ROAD BUDE CORNWALL EX23 8TS	0	246	0	246
HD0B	MR DUNCAN DONALD	THE CROFT LINDRICK LANE TICKHILL DONCASTER SOUTH YORKSHIRE	0	6 000 000	0	6 000 000

Signature

Date 19/11/15

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K. M. Begbies

Begbies Traynor (Central) LLP
Motive Television PLC
C - Shareholders

Key	Name	Address	Prof	Ord	Other	Total
-H00C	MR ROY DONALD	SCOUTBOG OLDMELDURUM INVERURIE AB81 0BH	0	2	0	2
-H00D	MR STEFFAN CRAIG DORAN	2 SEAMANS COTTAGE, SEAMANS LANE MINSTEAD LYNDHURST HANTS	0	3,870	0	3,870
-H00E	JOSEPH DRYSDALE ESO	35 BEECHWOOD GROVE UPHALL STATION LIVINGSTON, WEST LOTHIAN	0	2,000	0	2,000
-H00F	MRS VAL ERIE ANN ANDREWS DRYSD	36 BEECHWOOD GROVE UPHALL STATION LIVINGSTON WEST LOTHIAN	0	2,000	0	2,000
-H00G	MRS AUDREY JOAN DUNCAN	3 THORNTON CLOSE WATERLOOVILLE HAMPSHIRE, PO7 5BU	0	21,400	0	21,400
-H00H	MISS CHELSEA KERIE DUNCAN	3 THORNTON CLOSE WATERLOOVILLE HAMPSHIRE, PO7 5BU	0	21,400	0	21,400
-H00I	MR JOHN GEOFFREY DUNCAN	3 THORNTON CLOSE WATERLOOVILLE HAMPSHIRE, PO7 5BU	0	21,400	0	21,400
-H00J	MR NAIHAN JAMES DUNCAN	28 FERRY ROAD SOUTHSEA, HAMPSHIRE, PO4 9UA	0	4,000	0	4,000
-H00K	DANU ADVISORY PARTNERS LIMITED	72 MERRION SQUARE DUBLIN 2 IRELAND	0	15,546	0	15,546
-H00L	DARTINGTON PORTFOLIO NOMINEES	COLSTON TOWER, COLSTON STREET, BRISTOL, BS1 4RD	0	41,844	0	41,844
-H00M	DAVYCREST NOMINEES A/C 0007413	DAVY HOUSE, 49 DAWSON STREET, DUBLIN 2, IRELAND	0	1,813	0	1,813
-H00N	DAVYCREST NOMINEES A/C 0060812	DAVY HOUSE, 49 DAWSON STREET, DUBLIN 2, IRELAND	0	906	0	906
-H00O	DAVYCREST NOMINEES A/C 0079271	DAVY HOUSE, 49 DAWSON STREET, DUBLIN 2, IRELAND	0	906	0	906
-H00P	DAVYCREST NOMINEES A/C 0100524	DAVY HOUSE, 49 DAWSON STREET, DUBLIN 2, IRELAND	0	666	0	666
-H00Q	DAVYCREST NOMINEES A/C 0100539	DAVY HOUSE, 49 DAWSON STREET, DUBLIN 2, IRELAND	0	906	0	906
-H00R	DAVYCREST NOMINEES A/C 0100541	DAVY HOUSE, 49 DAWSON STREET, DUBLIN 2, IRELAND	0	906	0	906
-H00S	DAVYCREST NOMINEES A/C 0100564	DAVY HOUSE, 49 DAWSON STREET, DUBLIN 2, IRELAND	0	5,301	0	5,301
-H00T	DAVYCREST NOMINEES A/C 0100842	DAVY HOUSE, 49 DAWSON STREET, DUBLIN 2, IRELAND	0	184	0	184
-H00U	DAVYCREST NOMINEES A/C 0108781	DAVY HOUSE, 49 DAWSON STREET, DUBLIN 2, IRELAND	0	4,574	0	4,574
-H00V	DAVYCREST NOMINEES A/C 0109615	DAVY HOUSE, 49 DAWSON STREET, DUBLIN 2, IRELAND	0	37,000,000	0	37,000,000
-H00W	DAVYCREST NOMINEES A/C 0149320	DAVY HOUSE, 49 DAWSON STREET, DUBLIN 2, IRELAND	0	20	0	20
-H00X	DAVYCREST NOMINEES A/C 0151794	DAVY HOUSE, 49 DAWSON STREET, DUBLIN 2, IRELAND	0	64,000	0	64,000
-H00Y	DAVYCREST NOMINEES A/C 0154358	DAVY HOUSE, 49 DAWSON STREET, DUBLIN 2, IRELAND	0	100	0	100
-H00Z	DAVYCREST NOMINEES A/C 0156745	DAVY HOUSE, 49 DAWSON STREET, DUBLIN 2, IRELAND	0	5,600	0	5,600
-H010	DAVYCREST NOMINEES A/C 0163201	DAVY HOUSE, 49 DAWSON STREET, DUBLIN 2, IRELAND	0	44,000	0	44,000
-H011	DAVYCREST NOMINEES A/C 4014577	DAVY HOUSE, 49 DAWSON STREET, DUBLIN 2, IRELAND	0	52,618	0	52,618
-H012	DELFINO PROPERTIES LIMITED	C/O CONFANCE LIMITED P.O. BOX 191 ELIZABETH HOUSE RUETTES BRAG	0	50,000	0	50,000
-H000	EDWIN EALES	28 ATHAWAY MARTON BLACKPOOL, FY4 4AB	0	200	0	200
-H001	JUNE ELSIE EAMES	63 MILL LANE HERNE BAY, KENT, CT6 7DR	0	240	0	240
-H002	MR DANIEL EDELMAN	UPDOWN END BETTESHANGER NR DEAL KENT CT14 0EF	0	500	0	500

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Begbies Traynor (Central) LLP
Motive Television PLC
C - Shareholders

Key	Name	Address	Pref	Ora	Other	Total
HFC3	MIR EUGENE WELVIN RICHARD ELLIS	25 PRIORY FARM LA GRANDE ROUT ST CLEMENTI, JERSEY JE2 6GP	0	91	0	91
HFC4	MRS ANGELA KATHLEEN EVANS	2 FAIRHILL DRIVE, PORT TALBOT, WEST GLAMORGAN SA12 8EE	0	3,225	0	3,225
HFC5	E SERVICIOS LATINAMERICANOS SL	AV ALCALUDE BARNILS 64-36 08174 SANT CUGAT DEL VALLES SPAIN	0	833	0	833
HFC0	MR COLYN ALLAN FALL	5 BLACKTHORN DRIVE, LEICESTER LE4 1BH	0	21,797,770	0	21,797,770
HFC1	MR PETER FEENEY	11A ELLAND ROAD, CHURWEL, MORLEY LEEDS LS27 7SY	0	200	0	200
HFC2	MR STEPHEN FRANCIS FEENEY	87 MOOR END LANE DEWSBURY, WEST YORKSHIRE WF13 4PD	0	400	0	400
HFC3	MR DAVID JOHN FERGUSSON	62 BELLE VUE GARDENS BELLE VUE ROAD SOUTHBOURNE BOURNEMO	0	200	0	200
HFC4	LEONARD M FERTIG	FLAT 3A, 32 BRUNSWICK TERRACE BRIGHTON HOVE BN3 1HJ	0	11,000	0	11,000
HFC5	MR JOHN FLANAGAN	41 HILLSIDE ROAD GLASHEEN CORK, *BY AIR	0	4,000	0	4,000
HFC6	TERRENCE FORESTER ESQ	6 RIDGE HILL, RASTRICK, BRIGHOUSE, HD6 3UT	0	200	0	200
HFC7	MRS FLORENCE MARY FORSTER	KNORREN LODGE, WALTON, BRAMPTON, CUMBRIA, CA8 2BN	0	257,318	0	257,318
HFC8	MR ROGER FORSTER	FLAT 2, KNORREN LODGE, WALTON, BRAMPTON CUMBRIA, CA8 2BN	0	309,805	0	309,805
HFC9	MR ROGER WILLIAM FORSTER	FLAT 2, KNORREN LODGE, WALTON, BRAMPTON, CUMBRIA, CA8 2BN	0	142,037	0	142,037
HFC0A	MR BRYAN FOSS	5 RUSSET DRIVE, CROYDON, SURREY, CR0 7DS	0	5,714	0	5,714
HFC0B	BRYAN DAVID FOSS	5 RUSSET DRIVE, SHIRLEY, CROYDON CR0 7DS	0	4,000	0	4,000
HFC0C	CAROL ELIZABETH FOSS	5 RUSSET DRIVE, SHIRLEY CROYDON CR0 7DS	0	12,000	0	12,000
HFC0D	MR JAMES FOX	71 WOODMILL, KILWINNING, KA13 7PT	0	50	0	50
HFC0E	BENJAMIN FRANCIS	125 GREEN END ROAD, HEMEL HEMPSTEAD, HP1 1RT	0	200	0	200
HFC0F	MR MICHAEL FRANK	HALL BARN COTTAGE JEFFREY LANE BRADWELL, HOPE VALLEY, DERBY	0	3,000,000	0	3,000,000
HFC0G	MR RICHARD PAUL FREELAND	THE MONTE CARLO HOUSE 31 BOULEVARD DES MOULINS, MONACO, 98	0	100	0	100
HFC0H	FERLIM NOMINEES LIMITED A/C CHAR	100 OLD HALL STREET LIVERPOOL L3 9AB	0	666	0	666
HFC0I	FERLIM NOMINEES LIMITED A/C SIPP	100 OLD HALL STREET, LIVERPOOL, L3 9AB	0	2,500	0	2,500
HFC0J	FITEL NOMINEES LIMITED A/C DMOD	11 ST JAMES'S SQUARE, MANCHESTER, M2 6WH	0	625	0	625
HFC0K	FITEL NOMINEES LIMITED A/C PRIS	11 ST JAMES'S SQUARE MANCHESTER, M2 6WH	0	4,186	0	4,186
HFC0L	FOREST NOMINEES LIMITED A/C GC1	P O BOX 328 ST PETER PORT GUERNSEY GY1 3TY	0	187,319	0	187,319
HFC0M	FOSS INITIATIVES LIMITED	C/O KERRS ACCOUNTANTS, 266-268 WICKHAM ROAD, SHIRLEY CROYDO	0	52,500	0	52,500
HFC0N	FRACTIONS	C/O SHARE REGISTRARS LIMITED	0	35	0	35
HFC0O	FUNDSDIRECT NOMINEES LIMITED	TRIMBRIDGE HOUSE TRIM STREET, BATH, BA1 1HB	0	9,156	0	9,156
HFC0P	MRS LINDA JANE GARRAWAY	INGLENOOK OLLERTON ROAD MANSFIELD, NOTTS, NG21 9OE	0	520	0	520
HFC0	MR ANTHONY JOHN GARRETT	117 KYNASTON PANFIELD BRAINTREE, ESSEX CM7 5BE	0	240	0	240

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Begbies Traynor (Central) LLP
Motive Television PLC
C - Shareholders

Key	Name	Address	Pref	Ord	Other	Total
HG02	MR JULIAN GIBBINS	15 BRIM HILL, LONDON N2 0HD	0	340	0	340
HG03	MR MICHAEL JOHN GODDARD	2 ST MARYS ROAD SAWSTON CAMBRIDGE CAMBRIDGESHIRE CB2 4SP	0	100	0	100
HG04	MR BRIAN HUGH GOODMAN	MOUNT VIEW, GIG LANE CARNON DOWNS, TRURO TR9 6JS	0	50	0	50
HG05	MR ALLAN HUGH GOODY	106 CHIPSTEAD LANE SEVENOAKS KENT, TN13 2AQ	0	180	0	180
HG06	MR COLIN GRANT	166 LINKSFIELD ROAD ABERDEEN AB24 5RD	0	500	0	500
HG07	JONATHAN DAVID GRIFFITHS ESC	82 LAKENFIELDS CITY ROAD NORWICH, NORFOLK NR. 2HA	0	300	0	300
HG08	MR MARTIN JOHN GRIFFITHS	18 THE RIDGEWAY ST ALBANS HERTFORDSHIRE, AL4 9AL	0	1,000 000	0	1,000 000
HG09	GENESIS FINANCIAL LIMITED	ABBAY HALL ABBEY STREET NAAS CO KILDARE, IRELAND	0	400	0	400
HG0A	GOODBODY STOCKBROKERS NOMINEE	CAPSTAN HOUSE, ONE CLOVE CRESCENT EAST INDIA DOCK LONDON, E0	0	34 517	0	34 517
HG0D	MRS KATHLEEN ROSEMARY HADEL	17 MARSHALLS COURT SPEEN LANE NEWBURY, RG14 1RY, no longer at 10	0	100	0	100
HG01	MR GARY HALBARD	9 PRIORY CLOSE, LAPWORTH, SOLIHULL WEST MIDLANDS, B94 6UL	0	1,433	0	1,433
HG02	MR PAUL NORMAN BARRY HALE	23 DORMEADS VIEW, WESTON-SUPER-MARE, AVON, BS24 7ES	0	80	0	80
HG03	MR GRAHAM HOWARD HALL	THE LAURELS, 1 SOUTHGATE ROAD, TENTERDEN, KENT, TN30 7BS	0	100	0	100
HG04	MR CHRISTOPHER HALSTEAD	62 PETER ST, WORKINGTON, CUMBRIA CA14 3DJ	0	40,000	0	40,000
HG05	MR PETER ANTHONY HANCOCK	70 HENDAL LANE, KETTLETHORPE, WAKEFIELD, WEST YORKSHIRE, WF2	0	7 200	0	7 200
HG06	MRS MADELINE LABAJO HANDS	FLAT 3 STANHOPE COURT 53-55, STANHOPE ROAD, LONDON, LONDON	0	100	0	100
HG07	MR RICHARD HAWLEY	FLAT 2 22 COTHAM ROAD, BRISTOL, BS6 6DP	0	1 330	0	1 330
HG08	MR JOSEPH HESLIN	3 ISMAY DRIVE MARINERS PARK, WALLASEY, WIRRAL, CH44 0EU	0	40	0	40
HG09	MR BRIAN FINCHLIFFE	15 CONSTABLE ROAD, ST IVES HUNTINGDON CAMBS, PE27 3EP	0	360	0	360
HG0A	MR IAN TIMOTHY ALAN HODGE	44 POLWITHEEN DRIVE CARBIS BAY ST IVES CORNWALL, TR26 2SP	0	2,000	0	2,000
HG0B	MRS AMANDA LOUISE HUBERT	3A IPSWICH ROAD NEWBOURNE, WOODBRIDGE, SUFFOLK, IP12 4NT	0	198	0	198
HG0C	DAVID JOHN KIRK HUMPHREYS	OAKHURST HOUSE, MILL-POND LANE, TENTERDEN, KENT TN30 6UY	0	100	0	100
HG0D	MR SYED HUSAIN	26 HILLCROSS AVENUE, MORDEN SURREY SM4 4EA	0	400	0	400
HG0E	HARGREAVE HALE NOMINEES LIMITE	UNITS 9-11 NEPTUNE COURT, HALLAM WAY BLACKPOOL FY4 5LZ	0	7 000	0	7 000
HG0F	HARGREAVE HALE NOMINEES LIMITE	UNITS 9-11, NEPTUNE COURT HALLAM WAY BLACKPOOL FY4 5LZ	0	290	0	290
HG0G	HARGREAVE HALE NOMINEES LIMITE	UNITS 9-11 NEPTUNE COURT, HALLAM WAY BLACKPOOL, FY4 5LZ	0	16,000	0	16,000
HG0H	HARGREAVES LANDSDOWN (NOMINEE	ONE COLLEGE SQUARE SOUTH, ANCHOR ROAD, BRISTOL, BS1 5HL	0	10 365 267	0	10 365 267
HG0I	HARGREAVES LANDSDOWN (NOMINEE	ONE COLLEGE SQUARE SOUTH, ANCHOR ROAD BRISTOL BS1 5HL	0	197 124	0	197 124
HG0J	HARGREAVES LANDSDOWN (NOMINEE	ONE COLLEGE SQUARE SOUTH, ANCHOR ROAD BRISTOL BS1 5HL	0	122 093 067	0	122 093 067
HG0K	HARGREAVES LANDSDOWN (NOMINEE	ONE COLLEGE SQUARE SOUTH ANCHOR ROAD BRISTOL BS1 5HL	0	123 543	0	123 543

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Begbies Traynor (Central) LLP
Motive Television PLC
C - Shareholders

Key	Name	Address	Pref	Ord	Other	Total
H10L	HARGREAVES LANDDOWN (NOMINEE ONE COLLEGE SQUARE SOUTH ANCHOR ROAD, BRISTOL BS1 5HL		0 166 137 461		0 166 137 461	
H10M	HARGREAVES LANDDOWN (NOMINEE ONE COLLEGE SQUARE SOUTH ANCHOR ROAD, BRISTOL BS1 5HL		0 3 612 375		0 3 612 375	
H10N	HSBC CLIENT HOLDINGS NOMINEE (U 8 CANADA SQUARE, LONDON, E14 5HQ		0 237 597 370		0 237 597 370	
H10O	HSBC GLOBAL CUSTODY NOMINEE (U 8 CANADA SQUARE, LONDON, E14 5HQ		0 63 190		0 63 190	
H10P	HSBC GLOBAL CUSTODY NOMINEE (U 8 CANADA SQUARE, LONDON, E14 5HQ		0 65 940		0 65 940	
H10Q	HSBC GLOBAL CUSTODY NOMINEE (U 8 CANADA SQUARE, LONDON, E14 5HQ		0 450		0 450	
H10R	HSBC GLOBAL CUSTODY NOMINEE (U 8 CANADA SQUARE, LONDON, E14 5HQ		0 60 000		0 60 000	
H10S	HSBC GLOBAL CUSTODY NOMINEE (U 8 CANADA SQUARE, LONDON, E14 5HQ		0 605 583 925		0 605 583 925	
H10T	HSBC GLOBAL CUSTODY NOMINEE (U 8 CANADA SQUARE, LONDON, E14 5HQ		0 210 144 474		0 210 144 474	
H10U	HSBC GLOBAL CUSTODY NOMINEE (U 8 CANADA SQUARE, LONDON, E14 5HQ		0 296 181		0 296 181	
H10V	HSBC GLOBAL CUSTODY NOMINEE (U 8 CANADA SQUARE, LONDON, E14 5HQ		0 34 118 279		0 34 118 279	
H10W	HSBC GLOBAL CUSTODY NOMINEE (U 8 CANADA SQUARE, LONDON, E14 5HQ		0 24 812 599		0 24 812 599	
H10X	HSBC GLOBAL CUSTODY NOMINEE (U 8 CANADA SQUARE, LONDON, E14 5HQ		0 2 000		0 2 000	
H10Y	HSBC GLOBAL CUSTODY NOMINEE (U 8 CANADA SQUARE, LONDON, E14 5HQ		0 2 714 402		0 2 714 402	
H10Z	HSBC GLOBAL CUSTODY NOMINEE (U 8 CANADA SQUARE, LONDON, E14 5HQ		0 108 346 253		0 108 346 253	
H110	HSBC GLOBAL CUSTODY NOMINEE (U 8 CANADA SQUARE, LONDON, E14 5HQ		0 89 341		0 89 341	
H100	HSBC GLOBAL CUSTODY NOMINEE (U 8 CANADA SQUARE, LONDON, E14 5HQ		0 400		0 400	
H101	HSBC GLOBAL CUSTODY NOMINEE (U 8 CANADA SQUARE, LONDON, E14 5HQ		0 200 000		0 200 000	
H102	HSBC GLOBAL CUSTODY NOMINEE (U 8 CANADA SQUARE, LONDON, E14 5HQ		0 454 500		0 454 500	
H103	HSBC GLOBAL CUSTODY NOMINEE (U 8 CANADA SQUARE, LONDON, E14 5HQ		0 34 999		0 34 999	
H104	HSBC GLOBAL CUSTODY NOMINEE (U 8 CANADA SQUARE, LONDON, E14 5HQ		0 24 955 878		0 24 955 878	
H105	HSBC GLOBAL CUSTODY NOMINEE (U 8 CANADA SQUARE, LONDON, E14 5HQ		0 198 693 943		0 198 693 943	
H106	HSBC GLOBAL CUSTODY NOMINEE (U 8 CANADA SQUARE, LONDON, E14 5HQ		0 11 490 955		0 11 490 955	
H100	HSBC GLOBAL CUSTODY NOMINEE (U 8 CANADA SQUARE, LONDON, E14 5HQ		0 30 000		0 30 000	
H101	HSBC GLOBAL CUSTODY NOMINEE (U 8 CANADA SQUARE, LONDON, E14 5HQ		0 500		0 500	
H102	HSBC GLOBAL CUSTODY NOMINEE (U 8 CANADA SQUARE, LONDON, E14 5HQ		0 5 600		0 5 600	
H103	HSBC GLOBAL CUSTODY NOMINEE (U 8 CANADA SQUARE, LONDON, E14 5HQ		0 1 20		0 1 20	
H104	HSBC GLOBAL CUSTODY NOMINEE (U 8 CANADA SQUARE, LONDON, E14 5HQ		0 400		0 400	
H105	HSBC GLOBAL CUSTODY NOMINEE (U 8 CANADA SQUARE, LONDON, E14 5HQ		0 50		0 50	

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Begbies Traynor (Central) LLP
Motive Television PLC
C - Shareholders

Key	Name	Address	Pref	Ord	Other	Total
HJ07	COLLIN VICTOR JONES	131 PICKERSLEIGH ROAD MALVERN WORCESTERSHIRE WR14 2UU	0	150	0	150
HJ08	MRS MARJORIE ADA JONES	158 CLIFTON DRIVE, BLACKPOOL, LANCASHIRE, FY4 1RT	0	30 000	0	30 000
HJ09	MR MICHAEL TREVOR JONES	20 RHOSLAN GUILDFIELD, WELSHPOOL SY21 9NR	0	60	0	60
HN0A	MR PAUL JONES	65 GROVE ROAD, CHATHAM, ME4 5HS	0	2 000	0	2 000
HJ0B	HAROLD DAVID JORDAN ESQ	10 SPINNAKER DRIVE, WHITBY NORTH YORKSHIRE YO21 1RF	0	75	0	75
HJ0C	J W FINN NOMINEES LIMITED	4 COLEMAN STREET, LONDON EC2R 5JA	0	520	0	520
HJ0D	JAMES BREARLEY CREST NOMINEES	PO BOX 34 WALPOLE HOUSE UNIT 2 BURTON ROAD BLACKPOOL FY4 4 0	0	1 193 396	0	1 193 396
HJ0E	JAMES CAPEL (NOMINEES) LIMITED AHSBC BANK PLC 8 CANADA SQUARE, LONDON E14 5HQ		0	4 800	0	4 800
HJ0F	J W NOMINEES LIMITED AIC ISA	78 MOUNT EPHRAIM TUNBRIDGE WELLS KENT, TN4 8BS	0	12 887 53	0	12 887 531
HJ0G	J W NOMINEES LIMITED AIC JARVIS	78 MOUNT EPHRAIM TUNBRIDGE WELLS KENT, TN4 8BS	0	77 789 72	0	77 789 727
HK00	MISS RUSHMI KATYAL	35 SHEERWATER ROAD LONDON E16 3SU	0	58 000	0	58 000
HK01	MR JOE NELSON KAY	15 TUDOR WAY, NANTWICH, CHESHIRE CW5 7AZ	0	74	0	74
HK02	ANDREW KAZA	98 WOLSELEY GARDENS LONDON, W4 3LY	0	35 000	0	35 000
HK03	MALCOLM CHARLES KIDBY ESQ	24 MITCHELLS ROAD, RYDE, PO33 3JA	0	2 000	0	2 000
HK04	MS PAULINE KIDD QUEEN	24562 N 111TH PLACE SCOTTSDALE, AZ 85255	0	34 189	0	34 189
HK05	MR ALISTAIR KING	YEW TREE COTTAGE BREDDONS NORTON, TEWKSBURY, GLOS, GL20 7EZ	0	14 428	0	14 428
HK06	MURRAY WILLIAM KING ESQ	11 ARMSTEAD ROAD, BEIGHTON, SHEFFIELD S20 1ES	0	1 000 000	0	1 000 000
HK07	MR GORDON JAMES KYLE	SPOUT BANK WALTON BRAMPTON CUMBRIA CA8 2EB	0	114 942	0	114 942
HL00	MR PRITESH LALLOO	FLAT 13 JACOB COURT, 61 RUSSET DRIVE, ST ALBANS, HERTFORDSHIRE	0	3 215	0	3 215
HL01	STEPHEN LANDRY ESQ	31 BIRCH AVENUE, CHATTERIS, CAMBRIDGESHIRE, PE16 6JJ	0	1 400	0	1 400
HL02	DARREN STEVEN LANKESTER ESQ	WOODFIELD CLOSE, LICHFIELD STREET FAZELEY, TAMWORTH, STAFFO	0	707	0	707
HL03	MR KIERAN LAVERY	63 ANNAGHONIE ROAD, COOKSTOWN, CO TYRONE BT80 3SW	0	60	0	60
HL04	MR DENNIS GEORGE LEADER	36 CHIPPERS ROAD, WORTHING WEST SUSSEX BN13 1DG	0	100 000	0	100 000
HL05	MR MARTIN LEEPER	2 SPERRIN CLOSE OMAGH, COUNTY TYRONE BT76 5DL	0	6 450	0	6 450
HL06	MR MARTIN LEGGE	54A CLIFTON ROAD, TETTENHALL WOLVERHAMPTON WV6 9AP	0	500	0	500
HL07	MR STEWART LESLIE	18 PETRIE WAY ARBRATH, ANGUS DD11 4GS	0	42	0	42
HL08	MR SIMON ROBERT LESTER	BELLE VUE, HELLINGTON CORNER BERGHAPTON, NORWICH, NR15 1BE	0	80	0	80
HL09	MR WILLIAM STANLEY GEORGE LEVE	36 WINDMILL STREET, TUNBRIDGE WELLS KENT, TN2 4UU	0	2 500	0	2 500
HL0A	MISS HANNAH LINES	79 PHELIPPS ROAD CORFE DORSET, BH21 3NL	0	1 205	0	1 205
HL0B	HOWARD NICHOLAS LUND	MONKS FARM, MONKS LANE EAST SUSSEX TN5 6EW	0	800	0	800

Signature

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A. M. Dwyer

Begbies Traynor (Central) LLP
Motive Television PLC
C's Shareholders

Key	Name	Address	Prof	Ord	Other	Total
HL0C	HUGH STEPHEN LYNES ESQ	2 MOUNT PARK, CARSHALTON BEECHES SURREY, SM5 4PS	0	5,228	0	5,228
HL0D	LAWSHARE NOMINEES LIMITED A/C D CALVERLEY HOUSE, 55 CALVERLEY ROAD LUNBRIDGE WELLS, KENT TN3 3	55 CALVERLEY ROAD LUNBRIDGE WELLS, KENT TN3 3	0	73,063	0	73,063
HL0E	LAWSHARE NOMINEES LIMITED A/C IS CALVERLEY HOUSE, 55 CALVERLEY ROAD TUNBRIDGE WELLS, KENT, TN11 1	55 CALVERLEY ROAD TUNBRIDGE WELLS, KENT, TN11 1	0	126,614	0	126,614
HL0F	LAWSHARE NOMINEES LIMITED A/C SICALVERLEY HOUSE, 55 CALVERLEY ROAD TUNBRIDGE WELLS, KENT TN11 1	55 CALVERLEY ROAD TUNBRIDGE WELLS, KENT TN11 1	0	1,779,663	0	1,779,663
HL0G	LUNA NOMINEES LIMITED A/C 2144200 55 MOORGATE 4TH FLOOR, LONDON EC2R 6PA	4TH FLOOR, LONDON EC2R 6PA	0	2,000	0	2,000
HL0H	LYNCHWOOD NOMINEES LIMITED A/C 55 MOORGATE, 4TH FLOOR, LONDON EC2R 6PA	4TH FLOOR, LONDON EC2R 6PA	0	4,642,400	0	4,642,400
HL0I	LYNCHWOOD NOMINEES LIMITED A/C 55 MOORGATE, 4TH FLOOR, LONDON, EC2R 6PA	4TH FLOOR, LONDON, EC2R 6PA	0	153,415	0	153,415
HL0J	LAWSHARE NOMINEES LIMITED A/C D		0	36,503	0	36,503
HL0K	LAWSHARE NOMINEES LIMITED A/C IS		0	73,529	0	73,529
HL0L	LAWSHARE NOMINEES LIMITED A/C IS		0	9,293	0	9,293
HL0M	LAWSHARE NOMINEES LIMITED A/C SI		0	39,104	0	39,104
HL0N	LAWSHARE NOMINEES LIMITED A/C SI		0	61,508	0	61,508
HM00	MRS RITA MARGARET MACE	52 HALLCROFT ROAD, WHITTLESEY, PETERBOROUGH, CAMBRIDGESHIRE	0	18,000	0	18,000
HM01	MR ZAHD MALIK	10 CHANCELLORS ROAD, HAMMERSMITH LONDON, W6 9RS	0	6,000,000	0	6,000,000
HM02	MR ANDREW PHILLIP MALTBY	18 VICTORIA ROAD, PORT ST MARY, ISLE OF MAN, IM9 5AF	0	1,351	0	1,351
HM03	MRS CHRISTINE VIVIAN MARRIOTT	JCM NURSERY, SANDWAYS CALSTOCK, CORNWALL, PL18 9SE	0	2,000	0	2,000
HM04	IAN JAMES WILLIAM MARSHALL ESQ	28 BANKS AVENUE, PONTEFRAC, WF8 4ER	0	9,213	0	9,213
HM05	MR MICHAEL MARSHALL	19 WYKEHAM ROAD, NETLEY ABEY SOUTHAMPTON, HAMPSHIRE SO31 2	0	100	0	100
HM06	DEBORAH MARTIN	16 CASTLEKNOCK GREEN, CASTLEKNOCK, DUBLIN 15, IRELAND	0	1,666	0	1,666
HM07	MR JOHN BRIAN MARTIN	30 WHITEBRIDGE ROAD, ONCHAN, ISLE OF MAN, IM3 4HR	0	4,000	0	4,000
HM08	MR TERENCE MARTIN	22 GRANGE ROAD, HASTINGS EAST SUSSEX TN34 2RL	0	300	0	300
HM09	MR DOUGLAS ERIC V ASSEV	12 OLD MILL LANE, POLEGATE EAST SUSSEX, BN26 5NS	0	2,127	0	2,127
HM0A	MR IDORIS MASTER	5 HAWKSHAW BANK ROAD BLACKSBURN LANCASHIRE, BB1 8JS	0	3,906	0	3,906
HM0B	MRS JANE RUTH MCBRIEN	FLAT 17 SOUTHWINDS, 17-19 COODEN DRIVE SEXHILL ON SEA TN39 3D	0	58	0	58
HM0C	MR ARMOUR ROBERT THOMAS MCFA	MERTON HOUSE BECKETT STREET BLUSTON WEST MIDLANDS, WV14 7	0	3,153	0	3,153
HM0D	MR MICHAEL MCGRATH	36 PETERSFIELD CLOSE, LONDON N18 1JJ	0	780,000	0	780,000
HM0E	MR MICHAEL MCGRATH A/C RMCG	36 PETERSFIELD CLOSE, LONDON, N18 1JJ	0	40,000	0	40,000
HM0F	MR RANDOLPH TREVOR MCKENNA	14 ALBANY COURT STANTONBURY MILTON KEYNES, MK14 6DN	0	73,200	0	73,200
HM0G	DR RANDOLPH TREVOR MCKENNA	14 ALBANY COURT STANTONBURY MILTON KEYNES, MK14 6DN	0	48,000	0	48,000
HM0H	MS CLARE MCKENZIE	2 BOWATER ROAD, WEMBLEY, HA9 9FL	0	215	0	215

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Begbies Traynor (Central) LLP
Motive Television PLC
C - Shareholders

Key	Name	Address	Pref	Ord	Other	Total
H-MCI	ERIC MCMIHAN ESO	36 RAEDEN CRESCENT ABERDEEN AB15 5W	0	3 345 587	0	3 345 587
H-MOJ	MR PHILIP JOHN MCSWENEY	1 HIGH STREET WHITESFORD CAMBS CB22 4LT	0	2-0	0	2-0
H-MOK	MR KWABENA POKU MENSAH	33 STUART ROAD LONDON NW6 5LS	0	978 764	0	978 764
H-MOL	MR ALAN NORMAN MEYERS	12 WOODWARD AVENUE LONDON NW4 4TH	0	2 175	0	2 175
I-MOM	MS THERESA MILES	9 ASHBY CLOSE ROBERTTOWN LIVERSEDE WF15 7PA	0	400	0	400
H-MON	MISS STELLA SHIRLEY MILLANI	15 HAUKSBBEE GARDENS, SHEPHELY LODGE, M.L.TON KEYNES BUCKINGHAM	0	366	0	366
H-MOO	MR ARTHUR MILLINGTON	35 COCKER STREET BLACKPOOL LANCASHIRE FY1 2BZ	0	660	0	660
H-MOP	MR RICHARD MILLS	INTIME, THE GREEN PIRBRIGHT WOKING, GU24 0JF	0	60	0	60
H-MOQ	MR JAMES DOUGLAS MITCHINSON	16 WILKINSON ROAD PETERLEE CO DURHAM SR8 4AG	0	1 000	0	1 000
H-MOR	MR PETER MOLONEY	23 TORRIDGE CLOSE, WORTHING, West Sussex BN13 3PH	0	6 830	0	6 830
H-MOS	MR PETER MOLONEY	23 TORRIDGE CLOSE, WORTHING, WEST SUSSEX, BN13 3PH	0	2 560 183	0	2 560 183
H-MOT	PETER JOHN MOLONEY ESO	23 TORRIDGE CLOSE, WORTHING, BN13 3PH	0	2 932	0	2 932
H-MQU	MR DAVID MOORE	9 MANOR DRIVE NEW HAV, ADDLESTONE, SURREY KT15 3RJ	0	20,000	0	20 000
H-MOV	MRS LEIGH MORGAN	69 GLAS Y GORS, THREE OAKS, CWMBACH ABERDARE MID GLAMORGA	0	400	0	400
H-MOW	MR DAVID RUSSELL MORRIS	79 ST JOHNS PARK, LONDON, SE3 7JW	0	450	0	450
H-MOX	MR KENNETH JOHN MORRIS	5 EVANS TERRACE, TREALAW, TONYFAND, MID GLAMORGAN, CF40 2UX	0	16,500	0	16 500
H-MOY	MR DAVID ALAN MOUSLEY	49 ARUN DALE, MANSFIELD WOODHOUSE, MANSFIELD NOTTINGHAMSHIRE	0	2,000	0	2,000
H-MOZ	MARC ORTMANS BRAND COMMUNICA	6 ANTROBUS LANE, LONDON W14 5HT	0	333 333 333	0	999 999
H-M10	MONTROSE EXECUTIVE MANAGEMENT	MELKWE 74, 1251PT LAREN, THE NETHERLANDS	0	685	0	685
H-M11	MORGAN STANLEY CLIENT SECURITIES	25 CABOT SQUARE, CANARY WHARF, LONDON E14 4QH	0	28,164	0	28 164
H-N00	KESAVA NARAINEN ESO	60 GLOUCESTER ROAD, PETERBOROUGH, PE2 8BJ	0	4 200	0	4 200
H-N01	MR ADRIAN CHARLES NASH	HAZEL BARN, GREENFIELDS, BRICKHAMPTON COURT CHURCHDOWN, G	0	460	0	460
H-N02	MR PHILIP HENRY NASH	46 QUARRY GARDENS, LUDLOW, SHROPSHIRE, SY8 1RF	0	50,000	0	50 000
H-N03	MR PETER NEARY	11 PARKFIELD DRIVE NANTWICH, CHESHIRE CW5 7DB	0	300	0	300
H-N04	MR TREVOR NESBETH	76 MAHON CLOSE, ENFIELD MIDDX, EN1 4LQ	0	26 950 014	0	26 950 014
H-N05	MR FRANK NEWMAN	106 CHURCH HILL ROAD EAST BARNETT ENL 8XB	0	450	0	450
H-N06	MR DEREK MICHAEL NEWTON	116 SCARBOROUGH DRIVE, MINSTER, SLE OF SHEPPEY SHEERNESS, M	0	250	0	250
H-N07	MR ADRIAN NOBLE	41 THE CRESCENT, BELMONT, SUTTON SURREY, SM2 6BP	0	2 800	0	2 800
H-N08	MR MARTIN NOLAN	20 WESTVILLE AVENUE, ILKLEY, LS29 9AH	0	2 000	0	2 000
H-N09	MR HARRY JOSEPH NORMAN	1 HOMEFIELD YATE BRISTOL BS37 5US	0	200	0	200

Signature

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Begbies Traynor (Central) LLP
Motive Television PLC
C - Shareholders

Key	Name	Address	Pref	Ord	Other	Total
HN0A	NOMURA PB NOMINEES LIMITED A/C P1 ANGEL LANE LONDON EC4R 3AB		0	53,500	0	53,500
HN0B	NORDEA BANK DANMARK A/S A/C UBC CITIGROUP CENTRE, CANADA SQUARE CANARY WHARF, LONDON E14 5 0		0	1104,650	0	1104,650
HO00	MR GERARD OAKES	MCOUNT AVENUE DUNDALK CO LOUTH IRELAND	0	453	0	453
HO01	MR ANDREW OAKLEY	140 ELPHINSTONE ROAD SOUTHSEA, PO5 3HR	0	3,400	0	3,400
HO02	MR RAYMOND PAUL O'BRIEN	63 THE CHANNEL BURBO WAY WALLASEY MERSEYSIDE CH45 3NU	0	60	0	60
HO0C	MRS ANN O'DONOVAN	10 MOUNT CARMEL ROAD GREEN MOUNT, CORK, IRELAND	0	6,000	0	6,000
HO04	MR ROBERT OJC	27 ORCHARD DRIVE, UXBRIDGE MIDDLEX, UB8 3AE	0	33,051	0	33,051
HP00	MR GULAM FALIVALLA	BROUGHTON AVENUE, LONDON, N3 3EP	0	22	0	22
HP01	MRS LIANA FANAYI	32 LYNBRIDGE GARDENS LONDON, N13 5BH	0	14,236	0	14,236
HP02	MISS VICTORIA PANAYI	110 LINCOLN ROAD, ENFIELD MIDDLESEX, EN1 1UX	0	8,403	0	8,403
HP03	CLIVE RICHARD PANCHAUD	25 ROUND OAK GROVE CHEDDAR, SOMERSET, BS27 3BW	0	220	0	220
HP04	MR VASSOS PAPAVALIOU	1 RECTORY CLOSE THORLEY, BISHOPS STORTFORD HERTFORDSHIRE,	0	896	0	896
HP05	MR JAMES ROBERT PARKES	28 YEW TREE LANE ROWLEY REGIS, WEST MIDLANDS, B65 8BU	0	125,000	0	125,000
HP06	MR BHARAT HARILAL PARMAR	54 ASH ROAD, LEEDS, LS6 3EZ	0	33,490	0	33,490
HP07	MR COLIN PARRISH	11 WORSLEY CHASE, MARCH, CAMBRIDGESHIRE PE15 9DU	0	4	0	4
HP08	MR MUKESH PATEL	54 STANFORD ROAD, WOLVERHAMPTON WEST MIDLANDS, WV2 4NF	0	4,000	0	4,000
HP09	PARBAT PATEL ESQ	89 COLESGREEN ROAD, LONDON NW2 7JH	0	2,000	0	2,000
HP0A	PAMELA MARGARET PEARCE	CHESTNUT HOUSE NURSING HOME, CHESTNUT ROAD, CHARLTON DOW	0	500	0	500
HP0B	MR ROLF PENZIAS	17 WESTBURY ROAD, BUCKHURST HILL, ESSEX, IG9 5NW	0	200	0	200
HP0C	MRS KATHLEEN MARY PERKINS	GOSFORD HOUSE, STATION ROAD, FINNINGHAM, STOWMARKET, SUFFO	0	10,000	0	10,000
HP0D	MR MICHAEL JOHN PILSWORTH	16 CASTLEKNOCK GREEN, CASTLEKNOCK, DUBLIN 15 IRELAND	0	1,666	0	1,666
HP0E	MR RICHARD GEOFFREY PRATT	51 WARREN CLOSE, HAY-ON-WYE, HEREFORD, HR3 5ET	0	4,200	0	4,200
HP0F	MR GARY DAVID PRINCE	495 STREET LANE, MOORTOWN, LEEDS WYORKSHIRE, LS17 6LA	0	1,475	0	1,475
HP0G	MRS ANGELA PRITCHARD	12 WHARFEDALE DRIVE, WORCESTER, WORCESTERSHIRE, WR4 0BA	0	50	0	50
HP0H	MR RONALD SYDNEY PROCTOR	CROSSWAYS, 1 RADBROOK ROAD, SHREWSBURY, SY3 9BB	0	50	0	50
HP0I	PERSHING INTERNATIONAL NOMINEE	THE ROYAL LIVER BUILDING, PIER HEAD LIVERPOOL L3 1LL	0	20,084,966	0	20,084,966
HP0J	PERSHING NOMINEES LIMITED A/C A	THE ROYAL LIVER BUILDING PIER HEAD, LIVERPOOL L3 1LL	0	6,000	0	6,000
HP0K	PERSHING NOMINEES LIMITED A/C B	THE ROYAL LIVER BUILDING PIER HEAD LIVERPOOL, L3 1LL	0	8,000	0	8,000
HP0L	PERSHING NOMINEES LIMITED A/C C	THE ROYAL LIVER BUILDING PIER HEAD, LIVERPOOL, L3 1LL	0	9,421	0	9,421
HP0M	PERSHING NOMINEES LIMITED A/C D	THE ROYAL LIVER BUILDING, PIER HEAD, LIVERPOOL, L3 1LL	0	33,200,000	0	33,200,000

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Begbies Traynor (Central) LLP
Motive Television PLC
C - Shareholders

Key	Name	Address	Pref	Ord	Other	Total
HP0N	PERSHING NOMINEES LIMITED A/C W	THE ROYAL LIVER BUILDING PIER HEAD, LIVERPOOL, L3 1LL	0	31 062	0	31 062
HP00	PLATFORM SECURITIES NOMINEES LI	CANTERBURY HOUSE 85 NEWHALL STREET BIRMINGHAM, B3 1LH	0	2,342	0	2 344
HP0P	PLATFORM SECURITIES NOMINEES LI	CANTERBURY HOUSE 85 NEWHALL STREET BIRMINGHAM B3 1LH	0	133 470	0	133,470
HP00	PLATFORM SECURITIES NOMINEES LI	CANTERBURY HOUSE, 85 NEWHALL STREET BIRMINGHAM, B3 1LH	0	2 000	0	2 000
HP0R	PLATFORM SECURITIES NOMINEES LI	CANTERBURY HOUSE, 85 NEWHALL STREET BIRMINGHAM B3 1LH	0	3,895	0	3 895
H000	MR JEFF WILLIAM QUEEN	24562 N 111TH PLACE, SCOTSDALE AZ 85235	0	27 230	0	27 230
HR00	MR JULES DAVID RADFORD	20 DISCOVERY DRIVE WEST MALLING KENT, ME19 4GA	0	51	0	51
HR01	MR MARTIN RAE	TINKLER COTTAGE, MILBY, BOROUGHBIDGE YORK, YO51 9HQ	0	200	0	200
HR02	MR KENNETH ARTHUR RAWLINGS	87 HEADWAY RISE, TEIGNMOUTH, TQ14 9UL	0	600	0	600
HR03	STANLEY RAWLINS	40 FORTUNES WAY, HAVANT, PORTSMOUTH PO9 3LZ	0	70	0	70
HR04	EXORS OF CHRISTOPHER STEPHEN	THE NEW HOUSE BRAMLEY MANOR, BRAMLEY SURREY, GU5 0HS	0	150	0	150
HR05	GARY REICH	5 GORDON HOUSE ROAD, LONDON, NW5 1LN	0	5 833	0	5 833
HR06	MR MARTIN PAUL REYNARD	63 MANDEVILLE ROAD CANTERBURY, KENT, CT2 7HD	0	60	0	60
HR07	MISS LIZ RICE	2 WYNDCROFT CLOSE, FINEFIELD MIDDESEX, EN2 7BJ	0	81	0	81
HR08	MR DAMIEN JOHN RILEY	9 HAMILTON HOUSE BELL STREET, REIGATE SURREY, RH2 7AX	0	1 681	0	1,681
HR09	MR BRIAN ROBERTSON	6 CHURCH ROAD, WAWNE, HULL, HU7 5XJ	0	240	0	240
HR0A	PHILIP ROCHFORD	40 CAT LANE, HEELEY SHEFFIELD, S2 3AY	0	40	0	40
HR0B	MR MICHAEL E ROSE	MANOR BARN, HIGH STREET, KIRKBY STEPHEN, CUMBRIA, CA17 4SH	0	300	0	300
HR0C	MR WILLIAM EDWIN ROSE	63 LICKHILL ROAD, STOURPORT ON SEVERN, WORCESTERSHIRE, DY13 8D	0	600	0	600
HR0D	MR JOHN MALCOLM FRASER ROYCE	CLIFTON HOUSE, THE SQUARE, GOTHAM NOTTINGHAM, NG11 0HX	0	500	0	500
HR0E	MR MIHIR RUPARELIA	25 VERWOOD ROAD, HARROW, MIDDLESEX, HA2 6LD	0	320	0	320
HR0F	MR GERARD CHARLES RYAN	BAYLEAVES, BEPTON, MIDHURST, WEST SUSSEX, GU29 9RB	0	200	0	200
HR0G	LEONARD JEROME RYAN	FAIRGREEN, AILESBUURY DRIVE DUBLIN 4, IRELAND	0	1 666	0	1,666
HR0H	R C GREIG NOMINEES LIMITED	155 ST VINCENT STREET, GLASGOW G2 5NN	0	7 500	0	7 500
HR0I	PAFIKI 2006 S L	CLUB DEPORTIVO, 1 PARQUE EMPRESARIAL LA FINCA EDIF 17 (28223) T	0	12 665	0	12,665
HR0J	REDMAYNE (NOMINEES) LIMITED A/C	9 BOND COURT, LEEDS, LS1 2JZ	0	300	0	300
HR0K	REDMAYNE (NOMINEES) LIMITED A/C	9 BOND COURT, LEEDS, LS1 2JZ	0	40 000	0	40 000
HR0L	REDMAYNE (NOMINEES) LIMITED A/C	9 BOND COURT, LEEDS, LS1 2JZ	0	400	0	400
HR0M	REDMAYNE (NOMINEES) LIMITED A/C	9 BOND COURT, LEEDS, LS1 2JZ	0	1 750	0	1 750
HR0N	REDMAYNE (NOMINEES) LIMITED A/C	9 BOND COURT, LEEDS, LS1 2JZ	0	22 000	0	22 000

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Begbies Traynor (Central) LLP
Motive Television PLC
C - Shareholders

Key	Name	Address	Pref	Ord	Other	Total
HR00	REDMAYNE (NOMINEES) LIMITED A/C	9 BOND COURT, LEEDS, LS1 2JZ	0	1 700	0	700
HR0P	REDMAYNE (NOMINEES) LIMITED A/C	9 BOND COURT, LEEDS, LS1 2JZ	0	8,000	0	8 000
HR0Q	REDMAYNE (NOMINEES) LIMITED A/C	9 BOND COURT, LEEDS, LS1 2JZ	0	2 000	0	2 000
HR0R	REDMAYNE (NOMINEES) LIMITED A/C	9 BOND COURT, LEEDS, LS1 2JZ	0	4 000	0	4 000
HR0S	REDMAYNE (NOMINEES) LIMITED A/C	9 BOND COURT, LEEDS, LS1 2JZ	0	0 000	0	0 000
HR0T	REDMAYNE (NOMINEES) LIMITED A/C	9 BOND COURT, LEEDS, LS1 2JZ	0	20 000	0	20 000
HR0U	REDMAYNE (NOMINEES) LIMITED A/C	9 BOND COURT, LEEDS, LS1 2JZ	0	8,800	0	8 800
HR0V	REDMAYNE (NOMINEES) LIMITED A/C	9 BOND COURT, LEEDS, LS1 2JZ	0	33,533	0	33 533
HR0W	REDMAYNE (NOMINEES) LIMITED A/C	9 BOND COURT, LEEDS, LS1 2JZ	0	800	0	800
HR0X	REDMAYNE (NOMINEES) LIMITED A/C	9 BOND COURT, LEEDS, LS1 2JZ	0	28,000	0	28 000
HR0Y	REDMAYNE (NOMINEES) LIMITED A/C	9 BOND COURT, LEEDS, LS1 2JZ	0	1,200	0	1 200
HR0Z	REDMAYNE (NOMINEES) LIMITED A/C	9 BOND COURT, LEEDS, LS1 2JZ	0	5,000	0	5 000
HR10	REDMAYNE (NOMINEES) LIMITED A/C	9 BOND COURT, LEEDS, LS1 2JZ	0	944	0	944
HR11	REDMAYNE (NOMINEES) LIMITED A/C	9 BOND COURT, LEEDS, LS1 2JZ	0	2 000	0	2 000
HR12	REDMAYNE (NOMINEES) LIMITED A/C	9 BOND COURT, LEEDS, LS1 2JZ	0	2,000	0	2 000
HR13	REDMAYNE (NOMINEES) LIMITED A/C	9 BOND COURT, LEEDS, LS1 2JZ	0	69 000	0	69 000
HR14	REDMAYNE (NOMINEES) LIMITED A/C	9 BOND COURT, LEEDS, LS1 2JZ	0	30,100	0	30 100
HR15	REDMAYNE (NOMINEES) LIMITED A/C	9 BOND COURT, LEEDS, LS1 2JZ	0	100 000	0	100 000
HR16	REDMAYNE (NOMINEES) LIMITED A/C	9 BOND COURT, LEEDS, LS1 2JZ	0	200	0	200
HR17	REDMAYNE (NOMINEES) LIMITED A/C	9 BOND COURT, LEEDS, LS1 2JZ	0	100	0	100
HR18	REDMAYNE (NOMINEES) LIMITED A/C	9 BOND COURT, LEEDS, LS1 2JZ	0	2 000	0	2 000
HR19	REDMAYNE (NOMINEES) LIMITED A/C	9 BOND COURT, LEEDS, LS1 2JZ	0	170	0	170
HR1A	REDMAYNE (NOMINEES) LIMITED A/C	9 BOND COURT, LEEDS, LS1 2JZ	0	4 250	0	4 250
HR1B	REDMAYNE (NOMINEES) LIMITED A/C	9 BOND COURT, LEEDS, LS1 2JZ	0	3,000	0	3 000
HR1C	REDMAYNE (NOMINEES) LIMITED A/C	9 BOND COURT, LEEDS, LS1 2JZ	0	100	0	100
HR1D	REDMAYNE (NOMINEES) LIMITED A/C	9 BOND COURT, LEEDS, LS1 2JZ	0	8,000	0	8 000
HR1E	REDMAYNE (NOMINEES) LIMITED A/C	9 BOND COURT, LEEDS, LS1 2JZ	0	10 000	0	10 000
HR1F	REDMAYNE (NOMINEES) LIMITED A/C	9 BOND COURT, LEEDS, LS1 2JZ	0	2 000	0	2 000
HR1G	REDMAYNE (NOMINEES) LIMITED A/C	9 BOND COURT, LEEDS, LS1 2JZ	0	6 000	0	6 000
HR1H	REDMAYNE (NOMINEES) LIMITED A/C	9 BOND COURT, LEEDS, LS1 2JZ	0	30 000	0	30 000

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Begbies Traynor (Central) LLP
Motive Television PLC
C - Shareholders

Key	Name	Address	Pref	Ord	Other	Total
HR11	REDMAYNE (NOMINEES) LIMITED A/C	9 BOND COURT, LEEDS LS1 2JZ	0	39 46	0	39 46
HR11	REDMAYNE (NOMINEES) LIMITED A/C	9 BOND COURT, LEEDS LS1 2JZ	0	2 00	0	2 00
HR1K	REDMAYNE (NOMINEES) LIMITED A/C	9 BOND COURT, LEEDS LS1 2JZ	0	2 00	0	2 00
HR1L	REDMAYNE (NOMINEES) LIMITED A/C	9 BOND COURT, LEEDS LS1 2JZ	0	2 00	0	2 00
HR1M	REDMAYNE (NOMINEES) LIMITED A/C	9 BOND COURT, LEEDS LS1 2JZ	0	1 00	0	1 00
HR1N	RENE NOMINEES (NOM) LIMITED A/C	29 SECURITIES HOUSE, 38-42 ATHOL STREET DOUGLAS, ISLE OF MAN, IM1	0	2 00	0	2 00
HR1O	ROCK (NOMINEES) LIMITED A/C	03028 25 LUKE STREET, LONDON, EC2A 4AR	0	5 00	0	5 00
HR1P	ROCK (NOMINEES) LIMITED A/C	03184 25 LUKE STREET, LONDON, EC2A 4AR	0	1 00	0	1 00
HR1Q	ROCK (NOMINEES) LIMITED A/C	03213 25 LUKE STREET, LONDON, EC2A 4AR	0	2 00	0	2 00
HR1R	ROCK (NOMINEES) LIMITED A/C	03248 25 LUKE STREET, LONDON, EC2A 4AR	0	3 00	0	3 00
HR1S	ROCK (NOMINEES) LIMITED A/C	08052 25 LUKE STREET, LONDON, EC2A 4AR	0	7 50	0	7 50
HR1T	ROCK (NOMINEES) LIMITED A/C	10014 25 LUKE STREET, LONDON, EC2A 4AR	0	4 60	0	4 60
HR1U	ROCK (NOMINEES) LIMITED A/C	15019 25 LUKE STREET, LONDON, EC2A 4AR	0	6 00	0	6 00
HR1V	ROCK (NOMINEES) LIMITED A/C	43100 25 LUKE STREET, LONDON, EC2A 4AR	0	2	0	2
HR1W	ROCK (NOMINEES) LIMITED A/C	43101 25 LUKE STREET, LONDON, EC2A 4AR	0	26 00	0	26 00
HR1X	ROCK (NOMINEES) LIMITED A/C	44100 25 LUKE STREET, LONDON, EC2A 4AR	0	722	0	722
HR1Y	ROCK (NOMINEES) LIMITED A/C	44114 25 LUKE STREET, LONDON, EC2A 4AR	0	6 235	0	6 235
HR1Z	ROCK (NOMINEES) LIMITED A/C	44161 25 LUKE STREET, LONDON, EC2A 4AR	0	150	0	150
HR20	ROCK (NOMINEES) LIMITED A/C	44502 25 LUKE STREET, LONDON, EC2A 4AR	0	1 000 000	0	1 000 000
HR21	ROCK (NOMINEES) LIMITED A/C	FAST 25 LUKE STREET, LONDON, EC2A 4AR	0	21,986,439	0	21,986,439
HR22	ROCK (NOMINEES) LIMITED A/C	ISA 25 LUKE STREET, LONDON, EC2A 4AR	0	1 540 116	0	1 540 116
HS00	MR DAVID SACKS	3624B NEW SOUTH HEAD ROAD, ROSE BAY, SYDNEY, 2029, AUSTRALIA	0	2 00	0	2 00
HS01	MR STUART SAMUELS	THE COTTAGE, ENTERCOMMON, GREAT SMEATON, NORTHALLERTON D	0	260	0	260
HS02	MRS SHERIDAN SCOTT	28 GWEL AN NANS, PROBUS TRURO CORNWALL, TR2 4ND	0	140	0	140
HS03	MR MARCUS ANDREW SEAGER	BEECH COTTAGE HATTON PETERHEAD ABERDEENSHIRE AB42 0TQ	0	6 896	0	6 896
HS04	CHRISTOPHER ANDREW SEENEY	48 BEAUCLEERK GREEN, WINCHEFIELD HARTLEY WINTNEY HOOK RG27 8 0	0	1 00	0	1 00
HS05	MR MAYUR SHAH	15 BOWNESS AVENUE, STOCKPORT CHESHIRE, SK4 5JA	0	400	0	400
HS06	MR MEHDI SHAMS	1 SHADY NEUK GARDENS BALMEDIE ABERDEEN ABERDEENSHIRE AB2 0	0	1 536	0	1 536
HS07	MR MATTHEW JAMES SHIPMAN	OREGON, OUTWOOD LANE, COULSDON, SURREY, CR5 3NE	0	10 000	0	10 000
HS08	KENNETH SHIRLEY ESO	11 GARTHLAND DRIVE, HIGH BARNET HERTS EN5 3BB	0	200	0	200

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John D. Dwyer

Begbies Traynor (Central) LLP
 Motive Television PLC
 C - Shareholders

Key	Name	Address	Pre	Ord	Other	Total
HS09	MR JAN R SIDDE A/C GWCLT	27-29 CROMPTON STREET WARWICK, WARWICKSHIRE CV34 6HJ	0	140	0	140
HS0A	MR DAVID SIMPSON	OAKDALE HOUSE, GOWER VILLA LANE CLYNDERWEN, DYFED, SA66 7NL	0	5,000	0	5,000
HS0B	MR AJAIB SINGH	44 SPENCEFIELD LANE LEICESTER LEICESTERSHIRE LE5 6PS	0	426	0	426
HS0C	MR HARI SINGH	4 HEYWOOD CLOSE COVENTRY, CV6 7NW	0	46,946	0	46,946
HS0D	MR HARMESH SINGH	5 PROSPECT HILL LEICESTER, LEICESTERSHIRE LE5 3RT	0	100	0	100
HS0E	MR PAUL SINGH	12 OLD OSCOTT HILL, BIRMINGHAM, B44 9SN	0	2,005,087	0	2,005,087
HS0F	MR MALCOLM LESLIE SIZER	53 FARMERIE ROAD HUNDON, SUDBURY SUFFOLK, CO10 8HA	0	111	0	111
HS0G	MS BEVERLEY SMITH	17 DEANES PARK ROAD, FAREHAM HAMPSHIRE, PO16 0DG	0	2	0	2
HS0H	MR RICHARD SMITH	22 ST CUTHBERTS LANE, LOCKS HEATH, SOUTHAMPTON, HAMPSHIRE S	0	6,688	0	6,688
HS0I	MR JOHN SORRELL	8 CARR VIEW, DONCASTER, S YORKSHIRE, DN10 5AT	0	46	0	46
HS0J	MRS JOAN SHIRLEY SPENCE	400 CARLTON HILL, CARLTON, NOTTINGHAM, NG4 1JA	0	150	0	150
HS0K	MR COLIN SPILLER	8 ROBINS COURT, CHARD, SOMERSET, TA20 1LY	0	197	0	197
HS0L	MR FREDERICK KENNETH SPOKES	43 VELVET LAWN ROAD NEW MILTON, HAMPSHIRE, BH25 5GE	0	3,000	0	3,000
HS0M	MR GERALD STEADMAN	BRAMLEYS SHEBDON STAFFORD, ST30 0PT	0	60	0	60
HS0N	MR HARBANS SINGH SUNNER	10 GREEN LANE, STAMFORD, PE9 1HF	0	100	0	100
HS0O	MR COLIN CLIVE SUTER	8 SHURVILLE CLOSE EARLS BARTON, NORTHAMPTON, NORTHAMPTONS	0	15,607	0	15,607
HS0P	SCM NOMINEES LIMITED A/C CUSTOD	ONE BARTHOLOMEW LANE LONDON EC2N 2AX	0	5,000	0	5,000
HS0Q	SECURITIES SERVICES NOMINEES L	55 MOORGATE, LONDON, EC2R 6PA	0	66,000	0	66,000
HS0R	SHARE NOMINEES LTD	OXFORD HOUSE OXFORD ROAD, AYLESBURY BUCKS, HP21 8SZ	0	185,029,310	0	185,029,310
HS0S	SIDEHURST LIMITED A/C ISA	C/O FARLEY & THOMPSON PINE GRANGE BATH ROAD, BOURNEMOUTH,	0	250,000	0	250,000
HS0T	SMITH & WILLIAMSON NOMINEES LIMI	206 ST VINCENT STREET, GLASGOW, G2 5GG	0	10,900	0	10,900
HS0U	SPEIRS & JEFFREY FUND MANAGEME	GEORGE HOUSE, 50 GEORGE SQUARE, GLASGOW, G2 1EH	0	700	0	700
HS0V	ST ANNS SQUARE NOMINEES LIMITED	HENRY PILLING HOUSE, 29 BOOTH STREET MANCHESTER M2 4AF	0	267,790	0	267,790
HS0W	ST ANNS SQUARE NOMINEES LIMITED	HENRY PILLING HOUSE, 29 BOOTH STREET MANCHESTER M2 4AF	0	10,000	0	10,000
HS0X	ST ANNS SQUARE NOMINEES LIMITED	HENRY PILLING HOUSE, 29 BOOTH STREET, MANCHESTER, M2 4AF	0	10,840	0	10,840
HS0Y	SUSPENSE ACCOUNT	C/O SHARE REGISTRARS LTD	0	29,880	0	29,880
HS0Z	SVS (NOMINEES) LIMITED A/C POOL	20 ROPEMAKER STREET, LONDON EC2Y 9AR	0	2,636,780	0	2,636,780
HS10	SVS SECURITIES (NOMINEES) LTD A/C	20 ROPEMAKER STREET, LONDON EC2Y 9AR	0	14,619,799	0	14,619,799
HS11	SHARE NOMINEES LIMITED	OXFORD HOUSE, OXFORD ROAD, AYLESBURY BUCKS HP21 8SZ	0	4,000,000	0	4,000,000
HS100	ABDULLAH TALUKDER	25 HOYLE ROAD TOOTING BROADWAY, LONDON SW17 0RS	0	1,000	0	1,000

Signature

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17/01/2015

Begbies Traynor (Central) LLP
Motive Television PLC
C - Shareholders

Key	Name	Address	Ref	Oro	Other	Total
H101	MALCOLM RONALD TAYLER ESQ	BROMLEY COTTAGE 48 BROMLEY ROAD CONGLETON CHESHIRE CW12 0	0	11,110	0	11,110
H102	MR OAMAR TAYLOR	40 WARWICK ROAD MIDDLESEX TW15 3PG	0	120	0	120
H103	MR JOEL DANIEL THAKKER	127E NELL LANE, MANCHESTER M20 2LG	0	56	0	56
H104	DANIEL THERKELSEN ESQ	279 GILLOTT ROAD, BIRMINGHAM B16 0RX	0	86	0	86
H105	MR KARL MICHAEL THOMAS	FLAT 9, 36 LUNGRIDGE ROAD, EARLS COURT, LONDON SW5 5SU	0	400	0	400
H106	MR PETER JAMES ALLAN THOMPSON	22 REDCLIFFE MEWS LONDON, SW10 9JU	0	7 500	0	7 500
H107	MR GORDON BURLEY THURSTON	4 CLAREMONT ROAD HEADINGLEY, LEEDS LS6 4EB	0	1 420	0	1 420
H108	MR GRAHAME CHARLES TOBIN	173 UPPERTON ROAD LEICESTER LE3 0HF	0	3 678	0	3 678
H109	CHRISTOPHER TOFT ESQ	4 WINNINGTON GREEN, OFFERTON, STOCKPORT, SK2 5LX	0	1 170	0	1 170
H10A	TD DIRECT INVESTING NOMINEES (EU EXCHANGE COURT, DUNCOMBE STREET, LEEDS LS1 4AX		0	64 597 027	0	64 597 027
H10B	TD DIRECT INVESTING NOMINEES (EU EXCHANGE COURT, DUNCOMBE STREET, LEEDS LS1 4AX		0	443,440,274	0	443,440,274
H10C	TD DIRECT INVESTING NOMINEES (EU EXCHANGE COURT, DUNCOMBE STREET, LEEDS, LS1 4AX		0	1 355 038	0	1 355 038
H10D	THE ACORN CONSULTING GROUP INC 45 WEST 60TH STREET, APARTMENT 7E NEW YORK NY 10023 USA		0	86 250	0	86 250
H10E	THE BANK OF NEW YORK (NOMINEES) ONE PICCADILLY GARDENS MANCHESTER M1 1RN		0	400	0	400
H10F	THE BANK OF NEW YORK (NOMINEES) ONE PICCADILLY GARDENS, MANCHESTER M1 1RN		0	0 16,500	0	0 16,500
H10G	THE BANK OF NEW YORK (NOMINEES) ONE PICCADILLY GARDENS, MANCHESTER, M1 1RN		0	16,342,387	0	16,342,387
H10H	THE BANK OF NEW YORK (NOMINEES) ONE PICCADILLY GARDENS, MANCHESTER, M1 1RN		0	647	0	647
H10I	THE CARB BAILEY RETIREMENT BENEFIT FUND, CLARE VALLEY, THE PARK, NOTTINGHAM NG7 1BU		0	160	0	160
H10J	TRANSACT NOMINEES LIMITED A/C IN 29 CLEMENTS LANE LONDON EC4N 7AE		0	538 344	0	538 344
H10K	TD DIRECT INVESTING NOMINEES (EU EXCHANGE COURT DUNCOMBE STREET LEEDS LS1 4AX		0	734,975	0	734 975
H10L	TD DIRECT INVESTING NOMINEES (EU EXCHANGE COURT DUNCOMBE STREET LEEDS LS1 4AX		0	34 112 460	0	34 112 460
H10M	TD DIRECT INVESTING NOMINEES (EU EXCHANGE COURT DUNCOMBE STREET LEEDS LS1 4AX		0	1,000,000	0	1,000,000
H10N	TD DIRECT INVESTING NOMINEES (EU EXCHANGE COURT DUNCOMBE STREET LEEDS LS1 4AX		0	1,002,809	0	1,002,809
H10O	TD DIRECT INVESTING NOMINEES (EU EXCHANGE COURT DUNCOMBE STREET LEEDS LS1 4AX		0	61 221 086	0	61 221 086
H10P	TD DIRECT INVESTING NOMINEES (EU EXCHANGE COURT DUNCOMBE STREET LEEDS LS1 4AX		0	1,662 074	0	1 662 074
H10Q	TD DIRECT INVESTING NOMINEES (EU EXCHANGE COURT DUNCOMBE STREET LEEDS LS1 4AX		0	54 030	0	54 030
H10R	MR PETER UNDERWOOD	HIGHER CARBLAKE FARMHOUSE, FOUR WINDS, BODMIN, CORNWALL, PL1 0	0	70	0	70
H10S	MRS JANICE ELIZABETH UPTON	LOUGHBRIDGE, 19 BARNSDALE AVENUE, DARWEN, LANCASHIRE BB3 1JW	0	40	0	40
H10T	MR JOHN WRIGHT URWIN	385 BAMBURGH AVENUE, SOUTH SHIELDS, TYNE AND WEAR NE33 3HY	0	1 175	0	1 175
H10U	MR NADARAJAH VARATHAN	FLAT 15 GIRTIN HOUSE, 44 BRIGHTON ROAD SUTTON, SM2 5JQ	0	200	0	200

Signature

A. M. Bailey

Begbies Traynor (Central) LLP
Motive Television PLC
C - Shareholders

Key	Name	Address	Pref	Ord	Other	Total
HV02	MR GRAHAM NEIL VENABLES	12 EXETER DRIVE, SLEAFORD, NG34 8UB	0	1,880,633	0	1,880,633
HV03	MR GEOFFREY ARTHUR VERNON	WOODSIDE QUARRY BANK ROAD, MARKET DRAYTON SHROPSHIRE, TF9 0	0	251	0	251
HV04	VIDACOS NOMINEES LIMITED A/C 1456CITIGROUP CENTRE CANADA SQUARE CANARY WHARF LONDON E14 5 0	12,350	0	12,350	0	12,350
HV05	VIDACOS NOMINEES LIMITED A/C CLR CITIGROUP CENTRE CANADA SQUARE CANARY WHARF, LONDON E14 5 0	30,784	0	30,784	0	30,784
HV06	VIDACOS NOMINEES LIMITED A/C CLR CITIGROUP CENTRE CANADA SQUARE, CANARY WHARF, LONDON E14 5 0	6,080	0	6,080	0	6,080
HV00	VIDACOS NOMINEES LIMITED A/C FGNCITIGROUP CENTRE, CANADA SQUARE CANARY WHARF, LONDON, E14 5 0	24,726	0	24,726	0	24,726
HV01	GEORGE PATRICK WALKER ESQ	3 BENNAN PLACE, RYECROFT GLADE, EAST KILBRIDE, GLASGOW, G75 9N0	0	420	0	420
HV02	MR DAVID JOHNATHON WALL	HEATHER CREST CREWKERNE ROAD AXMINSTER DEVON EX13 5SX	0	10,000	0	10,000
HV03	MR NEIL JOHN WALLACE	10 BRIAR AVENUE, RIXTON WARRINGTON, CHESHIRE WA3 6JH	0	59,873	0	59,873
HV04	MR CHARLES PATRICK WALWYN	17 CHARFIELD GREEN, CHARFIELD WOTTON-UNDER-EDGE, GLOUCESTERSHIRE GL10 0EH	0	14,000	0	14,000
HV05	DAVID WATERS	16 TOWY AVENUE, LLANDOVERY, CARMARTHENSHIRE SA20 0EH	0	130	0	130
HV06	MR ANTHONY MORNINGTON WEBSITE	BROOKFIELD FARM, 201 SAWLEY ROAD, DRAYCOTT DERBYSHIRE DE72 0	0	320	0	320
HV07	MR CHARLES WEBSTER	10 FERNDALE YAXLEY, PETERBOROUGH, PE7 3ZW	0	2,600,000	0	2,600,000
HV08	MR MYRTON WELLINGTON	OAK LODGE, 1 LIGHTFOOT LANE, HESWALL, WIRRAL, CH60 2TP	0	200	0	200
HV09	MR ADRIAN WHITE	WOODSIDE, WOBECK LANE, MELMERBY, RIPON, HG4 5EZ	0	160	0	160
HV0A	DOUGLAS ANDREW WHITE ESQ	13 BARN TONGATE AVENUE, EDINBURGH EH4 8BQ	0	566,451	0	566,451
HV0B	MR DOUGLAS ANDREW WHITE	13 BARN TONGATE AVENUE, EDINBURGH, EH4 8BQ	0	303,827	0	303,827
HV0C	HAROLD DENNIS WHITE	MANOR FARM, HALL LANE, HILDERSTONE, STONE, STAFFORDSHIRE, ST1 0	0	240	0	240
HV0D	MR MARK WHITE	WILLOW BANK, STONE STREET ROAD IVY HATCH, SEVENOAKS TN15 0P 0	0	1,479	0	1,479
HV0E	MR BRETT JOHN WHITEHORN	8 DALTON COURT, DEEPCUT BRIDGE ROAD, DEEPCUT, SURREY GU16 6S 0	0	70	0	70
HV0F	MISS MARY WHITTY	C/O POST OFFICE, MURRINTOWN, WEXFORD IRELAND	0	40	0	40
HV0G	MR NEIL WIGGIN	64 FERNDOWN CLOSE BLOXWICH, WEST MIDLANDS, WS3 3X4	0	3,000	0	3,000
HV0H	MR THOMAS WILLIAMS	31 FAULDING WAY GRIMSBY DN37 9SD	0	7,166,666	0	7,166,666
HV0I	MRS TINA LYNN WILLIAMS	19 MAES CRUGIAU, RHYDYFELIN, ABERYSTWYTH, SY23 4PP	0	2,000	0	2,000
HV0J	MR JOSEPH MICHAEL WILMOT	8 CUBA STREET SUNDERLAND TYNE & WEAR SR2 8RU	0	120	0	120
HV0K	DR BRIAN DAVID WILNE	TEMPLE COTTAGE, TEMPLE END, HARBURY, LEAMINGTON SPA WARWICK CV	0	240	0	240
HV0L	MR BRYAN BARRY WILSON	24 NELLIVE PARK NEWPORT, GWENT, NP10 8SE	0	180	0	180
HV0M	MS COLIN WILSON A/C LIMAW	14 CARDONAGH PARK DONAGHMEDE DUBLIN 13	0	4,000	0	4,000
HV0N	MR MICHAEL JOHN WINTER	GREENSIDE THE GREEN, HEATHEND CROMHALL, WOTTON-UNDER-EDGE CV	0	150	0	150
HV0N	MR VICTOR CHARLES WINTER	3 VALLEY ROAD MARKFIELD, LEICESTERSHIRE LE67 9QS	0	150	0	150

Signature

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5 September 2013

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Begbies Traynor (Central) LLP
Motive Television PLC
C - Shareholders

Key	Name	Address	Pref	Ord	Other	Total
HW00	ENA EMILY WOODDISSE	PINEHURST FOX ROAD SEISDON WOLVERHAMPTON WV5 7HD	0	200	0	200
HW0P	MR IAN WOODS	8 YARMOUTH ROAD CAISTER ON SEA GREAT YARMOUTH, NORFOLK, NR9	0	34	0	34
HW0C	MR MARTYN CHARLES WOOLLETT	47 EATON ROAD NORWICH NR4 6PR	0	40	0	40
HW0R	W 3 NOMINEES LIMITED	ST JAMES HOUSE, 27-43 EASTERN ROAD, ROMFORD ESSEX, RM1 3NH	0	12,485,589	0	12,485,589
HW0S	W 3 NOMINEES LIMITED A/C BULKDEAST JAMES HOUSE	27-43 EASTERN ROAD ROMFORD ESSEX, RM1 3NH	0	42,050,487	0	42,050,487
HW0T	WALBROOK CAPITAL MARKETS NOMI	8TH FLOOR THE NORTHERN & SHELL BUILDING 10 LOWER THAMES STR	0	2,800	0	2,800
HW0U	WALKER CRIPS STOCKBROKERS LIM	FINSBURY TOWER 103-105 BUNHILL ROW, LONDON EC1Y 8LZ	0	10,000	0	10,000
HW0V	WEALTH NOMINEES LIMITED A/C NOM	PO BOX 4976, LANCING, BN99 8WF	0	33,090,950	0	33,090,950
HW0W	WEALTH NOMINEES LIMITED A/C WRAPO	BOX 4976, LANCING, BN99 8WF	0	26,875,150	0	26,875,150
HW0X	WINTERFLOOD SECURITIES LIMITED	THE ATRIUM BUILDING, CANNON BRIDGE 25 DOWGATE HILL LONDON E 0	0	1	0	1
520 Entries Totalling						4,039,596,544

Signature

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R. M. Traynor

DIRECTORS' STATEMENT OF AFFAIRS

Notes to the Directors' Statement of Affairs

Assets subject to fixed charge

The intangible assets, intellectual property and other fixed charge assets are subject to a fixed charge granted in favour of The Law Debenture Trust Corporation PLC which acts as Trustee in respect of the following secured creditors and holders of convertible loan notes ("CLNs") which rank equally among themselves

- CitiGroup Global Markets Limited
- Giuseppe Flores D'Arcais
- John Paul Dejoria Family Trust
- E Servicios LatinAmericanos SL
- Montrose Executive Management

Coutts & Co ("**Coutts**") have also been granted a fixed and floating charge over the company's assets but it is understood that there is no indebtedness owed to Coutts

Intangibles/Intellectual Property

The intangible assets and intellectual property relate to software, patents and capitalised research and development costs. The software and patents were initially developed in several different companies. Initially, software in relation to BestTV was developed by a company called Adeq Digital ("**Adeq**") SL before it was acquired in 2010. Following acquisition, a permanent license agreement to distribute and manage the software was granted by Adeq, renamed Motive Television SL ("**SL**"), to the Company and to Motive Television Services Limited ("**Services**"). Subsequently, the Company engaged SL to redevelop the BestTV software integrating and incorporating the TV Anywhere technology of NX Vision, and converting the structure to a library-based system. Thus, the software was then owned for commissioning by the Company thereafter and licensed to Services to sell it. The TV Anywhere software was developed by NX Vision before its assets were acquired by the Company and the IPR became owned by the Company. TabletTV technology, BYOD technology, and all other developed technology were commissioned by the Company to be developed by SL and Motive Television SARL ("**SARL**") in Spain and Morocco. The Company paid SL for all this development work. Once developed, the Company provided the software to Services to be sold and licensed to clients, as well as to Tablet TV LLC in the USA for same under the license agreements between PLC and the joint venture.

The Administrators are not yet certain what level of recoverability will be achieved on intangible assets. Eddisons are currently reviewing the Company's assets in full and will be advising the Administrators in due course.

Investment in Motive TV Spain (Motive Television SL)

It is estimated that there will be a nil recovery from the Company's investment in the Spanish subsidiary due to its insolvency. It is understood that an insolvency process was pursued through the Court in Spain and the Court resolved to 'archive' the insolvency file because the assets were insufficient to settle the costs of the proceeding. The Administrators are seeking further clarification on this point and will act accordingly.

Investment in Motive TV Ireland (Motive Television Limited)

The Directors estimate the recoverability from the Irish subsidiary to be nil as it has been loss making since 1998 and owns only a minimal amount of computer hardware. However, there has been some interest expressed by various parties in making an offer for this entity and so the recoverability has been deemed uncertain until such offers are finalised.

Investment in Motive TV Inc (Motive Television Inc)

The Directors estimate that the holding in Motive TV Inc will not result in any recovery. The latest available management accounts of Motive TV Inc to September 2015 show it to be insolvent on a balance sheet basis.

Investment in Motive Television Services Limited

The Directors have placed an uncertain amount on the realisable value of this investment. As discussed, many of the contracts and licence agreements sit in Services as well as the Tablet TV UK and the associated devices that are in stock. Eddisons will be appraising the position in full and reporting to the appointed Administrators on the value of this subsidiary.

Investment in Scarlet Limited

An investment in Scarlet Limited ("Scarlet") is listed in the Company's balance sheet. The Administrators understand from the Directors that the Company had invested in Scarlet by way of equity funding and loan capital. Scarlet subsequently entered financial difficulties and was struck off the register on 15 January 2013. This asset consequently has no realisable value.

Investment in Motive TV Scotland (Motive Television Scotland Limited)

The Company owns a £1 investment as shareholder of Motive TV Scotland. The Directors have stated that Motive TV Scotland only traded as a cost centre which paid the costs associated with a small office in Dunfermline. It had no revenues and no other activity. The latest management accounts to March 2016 confirm it to be insolvent on a balance sheet basis.

Investment in Motive Television Holdings Inc

This is 100% owned subsidiary of the Company although it is presently uncertain as to what value the investment has on the Company's balance sheet.

The Directors are not aware of any financial information ever being prepared for this subsidiary. They have advised that it is strictly a holding company that never traded, never incurred any expense, and never received any revenues. It is the vehicle which has a 50% share of the Joint Venture ("JV"), Tablet TV LLC which did trade and had investment, revenues, and expenses. The Directors advise that financial results were prepared by the Company on behalf of the JV through 2014 but not for 2015. Further details surrounding this investment will be sought by the Administrators.

Assets subject to Floating Charge

There are intercompany balances as detailed on the Directors' estimated statement of affairs. The comments made above under the fixed charge investments provide the relevant narrative as to the recoverability of these balances.

MTV Investment Limited is listed as an intercompany debtor in the sum of £953,000. It is understood that this is an empty shell with no assets but the exact position is being reviewed by the Administrators. As such, the estimated recoverability has been deemed uncertain at this point.

The Administrators are currently reviewing the electronic records that are available to them in order to establish the recoverability in relation to the book debts, the prepayments and the rent deposit

Other Assets

The Administrators have been made aware that the Company was part of a tax group and that there was losses sustained within that group. We are currently seeking further clarification as to whether these tax losses have any value for the Company

Preferential Creditors

The claims of the Department for Business, Innovation and Skills represent employees' estimated claims under The Employment Rights Act 1996 in respect of arrears of pay to a maximum of £800 per employee and holiday pay which are claimed preferentially, and pay in lieu of notice, redundancy pay and arrears of pay in excess of £800 which are unsecured

Unsecured Non-Preferential Claims

The claim of HM Revenue and Customs ("HMRC") represents PAYE and NIC outstanding since February 2016

The claim of HMRC represents VAT outstanding since 31 March 2016

Estimated Deficiency as regards Members

Creditors' claims are subject to agreement by the Administrators and will not be prejudiced by omission from the Statement of Affairs or by inclusion in a different amount from that claimed

The estimated total deficiency, including the calculation of the prescribed part (if any), is subject to the costs of administration for which no provision is made in the statement of affairs

REMUNERATION AND EXPENSES

Total time spent to 5 October 2016 on this assignment amounts to 53 hours at an average composite rate of £233 per hour resulting in total time costs to 5 October 2016 of £12,239

To assist creditors in determining this matter, the following further information appears in this appendix

- ☐ Begbies Traynor (Central) LLP's charging policy
- ☐ Pre-administration Time Costs Summary with Pre-Administration Time Costs Analysis attached
- ☐ Narrative summary of time costs incurred
- ☐ Table of time spent and charge-out value
- ☐ The Administrators' fees estimate
- ☐ Details of the expenses that the Administrators consider will be, or are likely to be, incurred

In addition, a copy of 'A Creditors Guide to Administrators' Fees (E&W) 2015' which provides guidance on creditors' rights can be obtained online at www.begbies-traynor.com/creditorsguides. Alternatively, if you require a hard copy of the Guide, please contact my office and I will arrange to send you a copy

Finally, the Association of Business Recovery Professionals (R3) has set up a website that contains a step-by-step guide designed to help creditors navigate their way through an insolvency process which includes information in relation to remuneration. You can access the website at the following address <http://www.creditorinsolvencyguide.co.uk/>

BEGBIES TRAYNOR CHARGING POLICY

INTRODUCTION

This note applies where a licensed insolvency practitioner in the firm is acting as an office holder of an insolvent estate and seeks creditor approval to draw remuneration on the basis of the time properly spent in dealing with the case. It also applies where further information is to be provided to creditors regarding the office holder's fees following the passing of a resolution for the office holder to be remunerated on a time cost basis. Best practice guidance¹ requires that such information should be disclosed to those who are responsible for approving remuneration.

In addition, this note applies where creditor approval is sought to make a separate charge by way of expenses or disbursements to recover the cost of facilities provided by the firm. It also applies where payments are to be made to parties other than the firm, but in relation to which the office holder, the firm or any associate has an interest. Best practice guidance² indicates that such charges should be disclosed to those who are responsible for approving the office holder's remuneration, together with an explanation of how those charges are calculated.

OFFICE HOLDER'S FEES IN RESPECT OF THE ADMINISTRATION OF INSOLVENT ESTATES

The office holder has overall responsibility for the administration of the estate. He will delegate tasks to members of staff. Such delegation assists the office holder as it allows him/her to deal with the more complex aspects of the case and ensures that work is being carried out at the appropriate level. There are various levels of staff that are employed by the office holder and these appear below.

The firm operates a time recording system which allows staff working on the case along with the office holder to allocate their time to the case. The time is recorded at the individual's hourly rate in force at that time which is detailed below.

EXPENSES INCURRED BY OFFICE HOLDERS IN RESPECT OF THE ADMINISTRATION OF INSOLVENT ESTATES

Best practice guidance classifies expenses into two broad categories.

- *Category 1 disbursements (approval not required)* - specific expenditure that is directly related to the case and referable to an independent external supplier's invoice. All such items are charged to the case as they are incurred.
- *Category 2 disbursements (approval required)* - items of expenditure that are directly related to the case which include an element of shared or allocated cost and are based on a reasonable method of calculation, but which are not payable to an independent third party.

(A) The following items of expenditure are charged to the case (subject to approval)

- Internal meeting room usage for the purpose of statutory meetings of creditors is charged at the rate of £100 (London £150) per meeting.
- Car mileage is charged at the rate of 45 pence per mile.
- Storage of books and records (when not chargeable as a *Category 1 disbursement*) is charged on the basis that the number of standard archive boxes held in storage for a particular case bears to the total of all archive boxes for all cases in respect of the period for which the storage charge relates.

¹ Statement of Insolvency Practice 9 (SIP 9) – Remuneration of insolvency office holders in England & Wales

² Ibid 1

Expenses which should be treated as Category 2 disbursements (approval required) – in addition to the two categories referred to above, best practice guidance indicates that where payments are to be made to outside parties in which the office holder or his firm or any associate has an interest, these should be treated as Category 2 disbursements

Services provided by other entities within the Begbies Traynor group

The following items of expenditure which relate to services provided by an entity within the Begbies Traynor group, of which the office holder's firm is a member, are also to be charged to the case (subject to approval)

Instruction of Eddisons Commercial Limited ("**Eddisons**") to provide valuation and marketing services to assist the Joint Administrators in realising the Company's assets. Eddisons have estimated that their charges will not exceed £5,000

(B) The following items of expenditure will normally be treated as general office overheads and will not be charged to the case although a charge may be made where the precise cost to the case can be determined because the item satisfies the test of a *Category 1 disbursement*

- Telephone and facsimile
- Printing and photocopying
- Stationery

BEGBIES TRAYNOR CHARGE-OUT RATES

Begbies Traynor is a national firm. The rates charged by the various grades of staff that may work on a case are set nationally, but vary to suit local market conditions. The rates applying to the London West office as at the date of this report are as follows

Grade of staff	Charge-out rate (£ per hour)
	1 May 2011 – until further notice
Partner	395
Director	345
Senior Manager	310
Manager	265
Assistant Manager	205
Senior Administrator	175
Administrator	135
Trainee Administrator	110
Support	60 -110

Time spent by support staff such as secretarial, administrative and cashiering staff is charged directly to cases. It is not carried as an overhead.

Time is recorded in 6 minute units

PRE ADMINISTRATION TIME COSTS SUMMARY

CASE NAME Motive Television PLC
CASE TYPE ADMINISTRATION
OFFICE HOLDERS Ian Franses AND Jeremy Karr
DATE OF APPOINTMENT 26 August 2016

1 CASE OVERVIEW

- 1 1 This overview is intended to provide sufficient information to enable the body responsible for the approval of pre-administration costs to consider the level of those costs in the context of the case

1 2 Time costs information

Details of the time spent by each grade of staff prior to the appointment of the administrators and the overall average hourly charge out rate for the pre-administration work are set out in the attached table

Full details of the work undertaken by the Administrators and their staff prior to appointment are set out below and in the Administrators' Statement of Proposals

1 3 Overview of work undertaken prior to appointment

Following the rejection of the proposed creditors' voluntary liquidation by the members of the Company on 15 August 2016, the Directors filed a notice of intention to appoint Administrators with the Court on the same day. Between 15 August 2016 and the date of their appointment on 26 August 2016, the Joint Administrators and their staff were carrying out work necessary to place the Company into administration and to ensure that the purpose of the administration was likely to be achieved.

1 4 Complexity of work undertaken prior to appointment

There were no particular complexities to the nature of the work carried out in the pre appointment period.

1 5 Exceptional responsibilities

There were no exceptional responsibilities.

1 6 The proposed Administrators' effectiveness

The proposed administrators ensured that all statutory matters were in place to successfully effect the administration.

1 7 The views of the creditors

The proposed administrators were in correspondence with several major secured creditors in the pre appointment period as well as providing updates to various other creditors with regard to the process.

1 8 Approval of fees, expenses and disbursements incurred in the period prior to appointment

The Joint Administrators are seeking a resolution in relation to their pre-administration costs as follows: that the unpaid pre-administration costs detailed in the joint administrators' Statement of Proposals for achieving the purpose of administration, be approved for payment.

19 **Other professionals employed & their costs**

Ward Hadaway solicitors were engaged by the Administrators prior to their appointment in order to advise them on various matters in relation to the proposed administration. Ward Hadaway were instructed because of their experience in such matters.

01MO247.PRE1 | PRE1- Motive Television PLC ADM-PRE1 | From 15/08/2016 To 26/08/2016

	Action Code	Partner	Director	Senior Manager	Manager	Senior Case Administrator	Case Administrator	Support & Cashiering	Other	Total Hours	Total Cost	Avg Rate
VAT and TAX	1VATTX	0 0000	0 00	0 00	0 50	0 00	0 00	0 00	0 00	0 50	102 50	205 00
Claims, proofs and distributions	1CLAIM	0 0000	0 00	0 60	0 00	0 00	0 00	0 00	0 00	0 60	186 00	310 00
Pre-Appointment - Case Strategy & Planning	1PREPL	0 9000	0 00	0 00	0 00	0 00	0 00	0 00	0 00	0 90	355 50	395 00
Administration	1ADMIN	0 0000	0 00	0 00	0 00	0 00	0 00	1 00	0 00	1 00	110 00	110 00
Appointment activity	1APOI	0 0000	0 00	0 00	11 30	0 00	0 00	0 00	0 00	11 30	2 316 50	205 00
Total Hours	0 90		0 00	0 60	11 80	0 00	0 00	1 00	0 00	14 30		
Total Cost	355 50		0 00	186 00	2 419 00	0 00	0 00	110 00	0 00		3 070 50	
								Employee / Disb Costs				0 00
								Disb Fees Drawn				0 00
								Time Fees Drawn				0 00
								Outstanding Costs				3 070 50

SUMMARY OF TIME COSTS AND EXPENSES

This summary, which should be read in conjunction with the Time Costs Analysis, is intended to provide sufficient information to enable the body responsible for the approval of our fees to consider the level of our fees and expenses in the context of the case

What work has been done since we were appointed, why was that work necessary and what has been the financial benefit (if any) to creditors?

Details of the types of work that generally fall into the headings mentioned below are available on our firm's website - <http://www.begbies-traynorsgroup.com/work-details> Under the following headings we have explained the specific work that has been undertaken on this case. Not every piece of work has been described, but we have sought to give a proportionate overview which provides sufficient detail to allow creditors to understand what has been done, why it was necessary and what financial benefit (if any) the work has provided to creditors

The costs incurred in relation to each heading are set out in the Time Costs Analysis which is attached

General case administration and planning

The Administrators are required to maintain records to demonstrate how the case was administered and to document the reasons for any decisions that materially affect the case

Compliance with the Insolvency Act, Rules and best practice

The Administrators are required to comply with the provisions of the Act at all times. Since our appointment, this has included various initial notifications to the Registrar of Companies, creditors and The London Gazette. The Administrators have also been required to consider all statutory procedures that may affect the administration such as notifications to the pensions regulator, their statutory bonding requirements and submissions to HM Revenue & Customs. It has also included compiling this report to creditors together with its enclosures. Periodic compliance reviews will also be carried out by the Administrators in order to ensure that all statutory and procedural obligations are being met. These activities have no direct financial benefit for the creditors but are nonetheless a necessary part of administering the procedure.

Investigations

The Administrators have not yet carried out any in depth investigations into the way in which the Company was run in the period preceding the administration and therefore do not yet know if there will be any recoveries that can possibly be made for the benefit of creditors.

It is not possible to provide an accurate estimate of the amount of time that will be necessary in carrying out the investigations or the likely financial benefit for the creditors. This will become clearer as and when the investigations are undertaken.

Realisation of assets

As detailed in the main body of the Proposals, the Administrators will be realising the assets which are subject to the fixed charges of The Law Debenture Trust Corporation PLC.

As you will note, it is not yet certain what level of realisations these assets will achieve.

The Administrators are aware that it possible that an offer will be made by the secured creditors falling under The Law Debenture Trust Corporation PLC to purchase some or all of the Company's assets and any such offer will be evaluated with regard to the interests of the creditors of the Company

Eddisons are also carrying out wider marketing activities and are liaising with various interested parties in order to assess any other offers that may be made for the Company's assets

Dealing with all creditors' claims (including employees), correspondence and distributions

The Administrators will only carry out work adjudicating unsecured claims and preferential claims if distributions are to be made. However, the Administrators and their staff will liaise with creditors throughout the administration in order to advise them of any developments and answer any queries

Other matters which includes meetings, tax, litigation, pensions and travel

The Administrators are seeking advice with regard to whether there is any value in the tax losses that existed in the group prior to the administration

Time Costs Analysis

An analysis of time costs is attached showing the time spent by each grade of staff on the different types of work involved in the case, and giving the total costs and average hourly rate charged for each work type

Please note that the analysis provides details of the work undertaken by us and our staff following our appointment only

Please see Section 9 of the main body of the Proposals for further details regarding the Administrators pre-administration costs

What work remains to be done, why is this necessary and what financial benefit (if any) will it provide to creditors?

General case administration and planning

The Administrators are required to maintain their case files for the duration of the administration and ensure that they document and file all materials relevant to the progression of the case

Compliance with the Insolvency Act, Rules and best practice

The Administrators will ensure that they act in accordance with the Act and the Rules and comply with their statutory duties, including, but not limited to producing statutory progress report, filing relevant documents at The Registrar, ensuring that the case is adequately bonded and producing a final report in the administration

Investigations

As stated above, the Administrators have not yet carried out any detailed investigations. The amount of time spent on investigations and the potential financial benefit for creditors will depend entirely upon what such investigations uncover in terms of recoverable assets, if any, for the estate

Realisation of assets

This has been dealt with earlier in the report

Dealing with all creditors' claims (including employees), correspondence and distributions

Creditors' claim will be adjudicated upon as and when there are sufficient funds to enable a distribution to be made

In respect of the secured creditors, any offer that is made for the assets of the Company will involve the Administrators reviewing the details of their security and the level of their respective claims, as detailed earlier in this report

How much will this further work cost?

Please refer to the Administrators' Fees Estimate for details as to the estimated costs

Expenses

Details of the expenses that we expect to incur in connection with the work that remains to be done referred to above, as well as expenses that we have already incurred, are set out in the estimate of anticipated expenses attached at appendix 3

Unit Code	Unit Title	23	24	25	26	27	28	29	30	31	32	33	34	35	36	37	38	39	40	41	42	43	44	45	46	47	48	49	50	51	52	53	54	55	56	57	58	59	60	61	62	63	64	65	66	67	68	69	70	71	72	73	74	75	76	77	78	79	80	81	82	83	84	85	86	87	88	89	90	91	92	93	94	95	96	97	98	99	100	101	102	103	104	105	106	107	108	109	110	111	112	113	114	115	116	117	118	119	120	121	122	123	124	125	126	127	128	129	130	131	132	133	134	135	136	137	138	139	140	141	142	143	144	145	146	147	148	149	150	151	152	153	154	155	156	157	158	159	160	161	162	163	164	165	166	167	168	169	170	171	172	173	174	175	176	177	178	179	180	181	182	183	184	185	186	187	188	189	190	191	192	193	194	195	196	197	198	199	200	201	202	203	204	205	206	207	208	209	210	211	212	213	214	215	216	217	218	219	220	221	222	223	224	225	226	227	228	229	230	231	232	233	234	235	236	237	238	239	240	241	242	243	244	245	246	247	248	249	250	251	252	253	254	255	256	257	258	259	260	261	262	263	264	265	266	267	268	269	270	271	272	273	274	275	276	277	278	279	280	281	282	283	284	285	286	287	288	289	290	291	292	293	294	295	296	297	298	299	300	301	302	303	304	305	306	307	308	309	310	311	312	313	314	315	316	317	318	319	320	321	322	323	324	325	326	327	328	329	330	331	332	333	334	335	336	337	338	339	340	341	342	343	344	345	346	347	348	349	350	351	352	353	354	355	356	357	358	359	360	361	362	363	364	365	366	367	368	369	370	371	372	373	374	375	376	377	378	379	380	381	382	383	384	385	386	387	388	389	390	391	392	393	394	395	396	397	398	399	400	401	402	403	404	405	406	407	408	409	410	411	412	413	414	415	416	417	418	419	420	421	422	423	424	425	426	427	428	429	430	431	432	433	434	435	436	437	438	439	440	441	442	443	444	445	446	447	448	449	450	451	452	453	454	455	456	457	458	459	460	461	462	463	464	465	466	467	468	469	470	471	472	473	474	475	476	477	478	479	480	481	482	483	484	485	486	487	488	489	490	491	492	493	494	495	496	497	498	499	500	501	502	503	504	505	506	507	508	509	510	511	512	513	514	515	516	517	518	519	520	521	522	523	524	525	526	527	528	529	530	531	532	533	534	535	536	537	538	539	540	541	542	543	544	545	546	547	548	549	550	551	552	553	554	555	556	557	558	559	560	561	562	563	564	565	566	567	568	569	570	571	572	573	574	575	576	577	578	579	580	581	582	583	584	585	586	587	588	589	590	591	592	593	594	595	596	597	598	599	600	601	602	603	604	605	606	607	608	609	610	611	612	613	614	615	616	617	618	619	620	621	622	623	624	625	626	627	628	629	630	631	632	633	634	635	636	637	638	639	640	641	642	643	644	645	646	647	648	649	650	651	652	653	654	655	656	657	658	659	660	661	662	663	664	665	666	667	668	669	670	671	672	673	674	675	676	677	678	679	680	681	682	683	684	685	686	687	688	689	690	691	692	693	694	695	696	697	698	699	700	701	702	703	704	705	706	707	708	709	710	711	712	713	714	715	716	717	718	719	720	721	722	723	724	725	726	727	728	729	730	731	732	733	734	735	736	737	738	739	740	741	742	743	744	745	746	747	748	749	750	751	752	753	754	755	756	757	758	759	760	761	762	763	764	765	766	767	768	769	770	771	772	773	774	775	776	777	778	779	780	781	782	783	784	785	786	787	788	789	790	791	792	793	794	795	796	797	798	799	800	801	802	803	804	805	806	807	808	809	810	811	812	813	814	815	816	817	818	819	820	821	822	823	824	825	826	827	828	829	830	831	832	833	834	835	836	837	838	839	840	841	842	843	844	845	846	847	848	849	850	851	852	853	854	855	856	857	858	859	860	861	862	863	864	865	866	867	868	869	870	871	872	873	874	875	876	877	878	879	880	881	882	883	884	885	886	887	888	889	890	891	892	893	894	895	896	897	898	899	900	901	902	903	904	905	906	907	908	909	910	911	912	913	914	915	916	917	918	919	920	921	922	923	924	925	926	927	928	929	930	931	932	933	934	935	936	937	938	939	940	941	942	943	944	945	946	947	948	949	950	951	952	953	954	955	956	957	958	959	960	961	962	963	964	965	966	967	968	969	970	971	972	973	974	975	976	977	978	979	980	981	982	983	984	985	986	987	988	989	990	991	992	993	994	995	996	997	998	999	1000	1001	1002	1003	1004	1005	1006	1007	1008	1009	1010	1011	1012	1013	1014	1015	1016	1017	1018	1019	1020	1021	1022	1023	1024	1025	1026	1027	1028	1029	1030	1031	1032	1033	1034	1035	1036	1037	1038	1039	1040	1041	1042	1043	1044	1045	1046	1047	1048	1049	1050	1051	1052	1053	1054	1055	1056	1057	1058	1059	1060	1061	1062	1063	1064	1065	1066	1067	1068	1069	1070	1071	1072	1073	1074	1075	1076	1077	1078	1079	1080	1081	1082	1083	1084	1085	1086	1087	1088	1089	1090	1091	1092	1093	1094	1095	1096	1097	1098	1099	1100	1101	1102	1103	1104	1105	1106	1107	1108	1109	1110	1111	1112	1113	1114	1115	1116	1117	1118	1119	1120	1121	1122	1123	1124	1125	1126	1127	1128	1129	1130	1131	1132	1133	1134	1135	1136	1137	1138	1139	1140	1141	1142	1143	1144	1145	1146	1147	1148	1149	1150	1151	1152	1153	1154	1155	1156	1157	1158	1159	1160	1161	1162	1163	1164	1165	1166	1167	1168	1169	1170	1171	1172	1173	1174	1175	1176	1177	1178	1179	1180	1181	1182	1183	1184	1185	1186	1187	1188	1189	1190	1191	1192	1193	1194	1195	1196	1197	1198	1199	1200	1201	1202	1203	1204	1205	1206	1207	1208	1209	1210	1211	1212	1213	1214	1215	1216	1217	1218	1219	1220	1221	1222	1223	1224	1225	1226	1227	1228	1229	1230	1231	123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MOTIVE TELEVISION PLC

THE ADMINISTRATORS' FEES ESTIMATE

Further to our appointment as administrators, we are seeking to be remunerated on a time costs basis. Details of our firm's hourly charge-out rates are set out in the charging policy which accompanies this estimate. Prior to creditors determining the basis upon which we are to be remunerated, we are obliged to produce a fees estimate and to provide it to each creditor of whose details we are aware so that it can be approved at the same time as the basis of our remuneration.

Our fees estimate for the administration is set out below. Please note that blended hourly rates have been used which take account of the various levels of staff that are likely to undertake each area of work. These can be seen in the average hourly rate column.

Details of the work that the administrators and their staff propose to undertake	Hours	Time cost £	Average hourly rate £
General case administration and planning	60 00	11,485 00	191 42
Compliance with the Insolvency Act, Rules and best practice	34 66	9,617 80	277 49
Investigations	22 44	5,763 80	256 85
Realisation of assets	42 00	11,790 00	280 71
Trading	0 00	0 00	
Dealing with all creditors' claims (including employees), correspondence and distributions	25 00	6,505 00	260 20
Other matters which includes meetings, tax, litigation, pensions and travel	21 00	5,205 00	247 86
Total hours	205 10		
Total time costs		50,366 60	
Overall average hourly rate £			245 57

For the avoidance of any doubt, the above estimate relates to the period of administration only, it does not relate to any work that is to be undertaken in any insolvency procedure following the administration.

Should creditors require further information on how this estimate has been produced this can be obtained from our website at <http://www.begbies-traynorgroup.com/fee-estimates>

A more detailed explanation of the work that falls into the categories mentioned in the table above can be obtained from our website at <http://www.begbies-traynorgroup.com/work-details>

Dated 5 October 2016

MOTIVE TELEVISION PLC

DETAILS OF THE EXPENSES THAT THE ADMINISTRATORS CONSIDER WILL BE, OR ARE LIKELY TO BE INCURRED DURING THE COURSE OF THE ADMINISTRATION

No.	Type of expense	Description	Estimate £
1	Advertisements	Of appointment, meetings, dividends etc	200
2	Bond	An Insolvency Practitioner is required to have a bond in place to protect the estate from misappropriation of funds	18
3	Storage costs	An Insolvency Practitioner is required to retain relevant books and records of the insolvent entity in order to carry out his/her duties as office holder. In addition, following case closure the Insolvency Practitioner will retain his/her working papers to allow any queries or issues raised to be dealt with	400
4	Property agent's valuation and marketing fees	Eddisons Commercial Limited have been engaged as per the details provided in the body of the report and the resolutions being sought by the Administrators	5,000
5	Legal fees and disbursements	The fees of any solicitors and/or barristers instructed to assist the Insolvency Practitioner and their anticipated disbursements	7,000
6	Bank charges	An Insolvency Practitioner is required to operate a separate bank account in relation to the insolvent entity's estate	100
7	Travel	It may be necessary for the Administrators and their staff to travel from time to time in order to progress the administration. For example, it may be necessary to travel to the Company's off site storage facility to review the records	100
8	Room hire	For meetings of creditors, with the directors or debtor etc	200

For the avoidance of any doubt, the above estimate relates to the period of administration only, it does not relate to any expenses that will or may be incurred in any insolvency procedure following the administration

**THE DIRECTORS' STATEMENT OF COMPANY
HISTORY EXTRACTED FROM THE REPORT THAT
WAS DRAFTED IN ACCORDANCE WITH SECTION
98 OF THE INSOLVENCY ACT 1986**

DIRECTORS' STATEMENT OF COMPANY HISTORY

Motive Television PLC ("the Company" / "Motive") was founded in 2004 by Michael Pilsworth to acquire and operate independent production companies and produce television programmes primarily for UK broadcasters such as BBC and ITV. In the period between May 2005 and 2008 the Company acquired 5 independent producers including Setanta Television Ltd in Dublin, since renamed Motive Television Limited, an Irish producer of sports documentaries based in Dublin, the only production subsidiary that remains in operation today.

In 2008, an effect of the worldwide financial recession was that the British television broadcasters generally stopped commissioning new production from the independent production industry. This devastated the industry and the Directors of the Company made a strategic decision to sell or close down all of the acquired production companies (except Motive Television Ltd) and find a new business strategy for Motive.

In July 2009, Leonard M Fertig joined the Company and brought with him a marketing contract between his company, The Acorn Consulting Group Inc. and a Spanish technology company, Adeco Digital SL ("Adeco") to exploit Adeco's BestTV technology within the television industry. Adeco was founded by entrepreneurs Andre Vanyi-Robin and Giuseppe Flores d'Arcais as a developer of technology for the TV industry which needed assistance in strategy, marketing and exploitation of its inventions. Mr Fertig became a Director of the Company and CEO. The Directors determined to adopt a new strategy as a developer and provider of digital technology for the television industry.

From July 2009 the Company worked with Adeco to exploit the BestTV technology and an agreement was signed by Adeco with Mediaset to use the BestTV technology for entry into the on-demand pay television market. Mediaset is Italy's dominant commercial media and television company and one of the largest in Europe, being a leading broadcaster in Italy and Spain generating over \$4 billion in revenues.

In September 2009, the Company announced that an agreement had been achieved with Sagemcom Broadband SAS to develop and integrate the Adeco BestTV technology into new set-top boxes being developed for Digiturk, the leading satellite television broadcaster in Turkey. Sagemcom, based in Paris, is Europe's largest developer and producer of television set-top boxes as well as maker of telephone and other communications equipment. The agreement provided Motive with up-front engineering services revenue plus ongoing royalties based on the manufacturing of equipment that used the BestTV technology which continues today.

By Autumn 2009, Motive Television PLC and Adeco began discussions regarding its acquisition by Motive. The Motive Directors entered these discussions in the belief that becoming the developer and owner of technology assets would be much more valuable to the Company and its shareholders than being a marketing partner. After several months of negotiations both parties decided in principle to go forward pending financing of the acquisition.

In January 2010, the Company was approached by Jendens, a new brokerage founded by Kim Richardson, with the offer to raise money to permit a reverse acquisition of Adeco. The acquisition was required to be a reverse transaction because Motive was not able to pass the necessary tests. From that point until September 2010, Jendens sought to raise the necessary funding. Further complicating the acquisition for Motive was that Adeco was owned by three parties, two founding entrepreneurs and a fund (Corporacion Caja Navarra, or CCAN) of a Spanish regional bank Caja Navarra. The two entrepreneurs were eager to sell their interest to Motive. However, the bank did not want to sell and had the ability to block the transaction until it was offered a Put (ie an option contract) to permit a sale of its one-third share at a future date at least 18 months following the acquisition. Other complexities that

made the acquisition quite expensive in terms of transactional costs were the requirements for international audits and due diligence coupled with the fact that Adeco was deeply in debt

The reverse acquisition of Adeco by the Company was completed on 10 October 2010, financed by £6.58 million of Convertible Loan Notes that were due 5+ years hence on 31 December 2015. Nearly all the funds raised were required for cash payments to the two entrepreneurs and fees to legal counsel, auditors, experts, and financial organisations, leaving less than £1 million pounds for working capital for the Company.

In conjunction with the re-admission to AIM, a new Board of Directors was named for the Company including

- Michael J Pilsworth, Chairman and Director
- Leonard M Fertig, CEO and Director
- Giuseppe Flores d'Arcais, President of Adeco and Director
- Paul Cuatrecasas, Non-Executive Director
- Andrew Kaza, Non-Executive Director
- Bryan Foss, Non-Executive Director

At approximately the same time period, the Company acquired the IPR and assets of NXVision Ltd, a technology developer in Scotland which had developed a unique software-based place changing technology to rival the hardware competitor Slingbox.

In November 2010, the Company completed delivery and testing of its BesTV product for Mediaset, the largest broadcaster in Italy and one of the largest in Europe and Mediaset launched its Premium on Demand services based on Motive's technology. Over the next 5 years the user base for this product grew to more than four hundred thousand homes in Italy and it remains in use today.

Following the acquisitions of Adeco and NXVision, the Motive Group was restructured under Motive Television PLC to include

- Motive Television Services Limited: UK company responsible for marketing the services and technology of the Group in Europe and Africa primarily.
- Motive Television Inc: US based company responsible for marketing the services and technology of the Group in the Americas.
- Motive Television SL: The former Adeco Digital that was responsible for designing and developing new technology based in Barcelona with a subsidiary Motive Television SARL based in Casablanca.
- Motive Television Ltd: The remaining television production company based in Dublin.
- NXVision Ltd: Responsible for further development of Motive's Television Anywhere technology based in Dunfermline, Scotland.

During 2011, the Company completed its integration and updating of the BesTV and NXVision technologies to create its unified Television Anytime Anywhere™ product, subsequently renamed Content Express™ and applied for and received several patents in the United States and Europe. In early 2011, Motive began discussions with broadcasters in Europe, United States, Canada, and South America regarding the use of its technology platform. However, the effect of the economic recession restrained hard-pressed broadcasters from moving quickly on the requisite capital investment, despite agreeing to the value of offering pay television services.

In February 2011, Motive Television Services Ltd signed a Memorandum of Understanding with Central European Media Enterprises Ltd ("CME"), a major multinational European broadcaster operating in six countries in Central/Eastern Europe, to explore opportunities to use Motive technology, beginning with a pilot programme at CME's flagship network in the Czech Republic. In October 2011, Motive signed a binding Letter of Intent to outline the project phases whereby detailed specifications for

the "Television Anytime Anywhere" technologies would be developed for potential roll-out in CME's markets, subject to the agreement by Motive and CME on the terms and conditions of a master agreement regarding the deployment of such technologies by CME

In May 2011, the Company announced an agreement with Granite Broadcasting ("Granite"), a group broadcaster in the United States with operations in 11 markets, to test Television Anytime Anywhere in San Francisco with KOFY, Granite's station in that market. Also in May 2011, the Company announced an agreement with Media Networks, a subsidiary of Telefonica International, to establish a pilot operation using its technology at Media Networks headquarters in Lima, Peru

In June 2011, Andre Vanyi-Robin and Giuseppe Flores D'Arcais left their employment with Motive and Mr D'Arcais resigned as a Motive Director

In July 2011 Motive announced the development of "Video-to-Go", based on TV Anytime Anywhere™, which enabled the transfer of recorded video movies and programs from home set-top boxes to mobile devices for viewing as desired anywhere. Video-to-Go was made available to the television industry in November 2011

In November 2011, the Company began the development of what was to become TabletTV in co-operation with Granite in the United States. This culminated, in February 2012, with the announcement of a 50/50 Joint Venture ("JV") with Granite to develop the capability for tablet devices to directly receive ATSC ordinary television signals directly from broadcast transmissions and view them on the tablet. A new subsidiary, Motive Holdings Inc, was formed in the United States to hold the partnership interest of the Company. The JV was established in May 2012 and work began on development of the new product which was considered revolutionary by Granite and the US television industry

In January 2012, the Directors, realising that Motive would be unlikely to be able to purchase the remaining one third of the former Adeco from CCAN 2005 Inversiones Societarias, S C R, S A (CCAN) began negotiations concerning the outstanding Put held by CCAN and exercisable from April 2012. These negotiations resulted in an agreement to delay the possibility of such exercise until 31 May at the earliest to give the parties time to complete a new agreement. In May 2012, such an agreement was concluded between the Company and CCAN, and approved for completion by both parties. The agreement, which was announced on 31 May 2012, called for the acquisition of the remaining third of Motive Television SL by Motive over a period of a year in monthly payments at a greatly reduced price

However, during June 2012 the Company was unable to obtain completion of the agreement from CCAN and during the last week of June received a notice from CCAN that it was being acquired by leading Spanish bank, La Caixa, and requesting permission to transfer the shares to that organisation in accordance with the Shareholder's Agreement. After consultation with Spanish legal advisors, the Company exercised its right to acquire the remaining part of Motive Television SL (32.3%) for nominal value from CCAN based on Motive's right under the Shareholder's Agreement, and announced this acquisition on 3 July 2012. This was disputed by CCAN and on 16 July 2012 the Company received a notice of exercise of the Put from CCAN. On 24 July 2012 Motive began legal action in Spain to enforce the transfer of shares in Motive Television SL and subsequently CCAN filed a legal action in the UK High Court to enforce its Put

On 2 July 2012, Motive Television Services Ltd signed a major deal with Central European Media's Czech subsidiary to deploy the Motive technology at its flagship station in Prague and subsequently roll out similar services in the remainder of its five nations

On 3 July 2012, the Company was made aware of a legal case brought by Andre Vanyi-Robin against the Company regarding his agreements with Motive related to sale of his interest in Adeco. These allegations were published in a press article that made unfounded and false accusations against the

Company On 4 December 2012 the Company was awarded a final judgement in Motive's favour on this matter by the High Court

On 12 October 2012, Motive announced renewal of the contract with Mediaset The contract was transferred to Motive Television Services Ltd and subsequently renewed each year On 5 November 2012 the Company complete a Software Licence agreement with Sagemcom that moved the Group party to Motive Services Limited and improved the terms of the royalties substantially

On 12 November 2012, the Company was able to use a prototype of Tablet TV at Granite in New York City demonstrating the ability to receive and watch broadcast television directly on tablet devices On 19 December the Company announced an additional investment of cash, provided by Granite, to cover the further development of Tablet TV

On 17 December 2012, Motive announced that on 14 December 2012 the Company had succeeded in its application to the High Court to stay the action filed by CCAN 2005 Inversiones Societarias, S C R L SA (CCAN) to consider CCAN's claim regarding the Put Option held by CCAN over 32.3 percent of the shares of Motive Television S L In addition, Motive was awarded £27,000 of costs of the application

On 2 January 2013, the Company announced a loan agreement with TCA Global Master Fund LLP under which that organisation made £500k available to the Company to be repaid over 12 months

On 21 January 2013, Motive announced a full and final settlement ("Agreement") of all claims made by Andre Vanyi-Robin against the Company including those which related to his dismissal

On 7 February 2013, the Company announced that its wholly owned subsidiary, Motive Television Services Ltd had entered into an agreement with Siyaya Free to Air TV (PTY) Ltd of Johannesburg, South Africa (Siyaya) to provide advisory services to Siyaya in conjunction with Siyaya's application to the Independent Communications Authority of South Africa (ICASA) for a broadcasting services licence

On 19 April 2013, Motive announced that it had been informed by the US patent examiner that its patent application titled "Place-shifting apparatus and system" has been approved and will be granted This patent application was originally filed in 2006 by NXVision Ltd and was acquired by Motive Television in 2010 along with the rest of the assets of NXVision Ltd

On 29 May 2013, Motive announced that it had been informed by Digiturk, the largest satellite broadcaster in Turkey with over 2.5 million subscribers, that it had begun providing Sagemcom set-top boxes which include Motive's Television Anytime Anywhere technology to consumers on a commercial basis

On 9 July 2013, The Company announced that Court number 34 of Barcelona had served notice of its judgment in the action launched by Motive to enforce its option to acquire CCAN's 32.3% interest in Motive Television S L ("MTSL") for €70,116 The action had been rejected and CCAN had been awarded its court costs (expected to be approximately €10,000) The Company decided to appeal this judgement in Spain

On 23 July 2013, the Company announced that it had progressed with its patent application entitled "PROCEDIMIENTO DE REPRODUCCION DINAMICA DE CONTENIDOS EN EMISIONES EN ENTORNOS "PUSH"" which translates as "Method of dynamic reproduction of contents in PUSH environments" This application had been filed in the United States and Turkey, as well as in the United Kingdom and the rest of the European Union The Company was intending to further extend this patent to additional countries in the future

On 18 October 2013, the Company announced the acquisition from one of the holders of the Convertible Loan Notes, Island Investments Holdings Limited, having a nominal value of £1,015,127 for ordinary shares, reducing the Company's convertible loan note debt by 25%. A special purpose subsidiary, MTV Investments Limited, was established to hold the notes. On 19 November the Company purchased an additional £45,117 plus accrued interest of £1,568 in Notes from a legal firm.

On 5 November 2013, Motive announced the signing of Support and Licensing Agreements with KREA İÇERİK HİZMETLERİ VE PRODUKSİYON ANONİM ŞİRKETİ ("Digiturk"). Under these agreements, Digiturk could use the Head-end and Software Development Kit (SDK) software for the term of the agreement and create derivative works and new features that interface with the Motive software solely for its own use in Turkey.

On 12 December 2013, the Company announced a deal with iCube of Seoul, Korea to incorporate Motive's Tablet TV software and create an App that would work with iCube tuners to enable Freeview broadcast TV to be received on mobile devices in the United Kingdom. Under the contemplated Final Agreement, iCube would develop and manufacture a Freeview dongle, which would be certified as Freeview-compatible after Motive achieved DTG Testing approval for the Freeview Dongle and Motive App. Motive was to receive a licence fee for each Freeview compatible Dongle sold. Subsequently, iCube was acquired by another Korean company and they declined to perform the agreed marketing and distribution responsibilities under this agreement.

On 30 December 2013, Motive Television Services Ltd signed a five-year contract with Siyaya Free to Air TV (PTY) Ltd of Johannesburg, South Africa to provide Content Express™ technology for their planned launch of satellite and digital terrestrial broadcasting in South Africa. Under the Agreement, Motive was to install, integrate, and operate Siyaya's Video-on-Demand ("VOD") platform in conjunction with the expected launch of Siyaya's television services on the Sentech Freevision DTH satellite service, and subsequently on digital terrestrial broadcasting. The Motive Group was entitled to receive substantial up front engineering fees plus continuing monthly revenues over a five-year period.

On 21 March 2014, the Company announced that Michael J Pilsworth would relinquish his role as Executive Chairman and become Non-Executive Chairman.

On 12 May 2014, the Company announced that it had entered into an agreement with Bergen Global Opportunity Fund, LP for an issuance of up to £2,980,000 worth of zero coupon convertible securities by the Company.

On 14 May 2014, Motive filed a new patent application in the United States regarding its Tablet TV technology.

On 27 August 2014, the Company announced that Motive Television Services Ltd had signed an agreement with Twin Peak S.A. of Athens, Greece to develop and integrate Motive's patented and proprietary technology with Twin Peak's VoDo services for deployment in the global Maritime industry and for the nation of Greece.

On 15 October 2014, the Company announced that marketing had begun for the launch of TabletTV in the United States and that the pilot market would be San Francisco. The Company said that the Joint Venture planned to make TabletTV available on a limited supply to consumers for the Christmas holiday.

From the 14-19 November 2014, the Company conducted an investor roadshow to raise funding for the rollout of TabletTV in the United States and in the United Kingdom and for other corporate growth. The roadshow was quite successful and approximately £1.6M of funding was secured by institutional investors for a placing to be completed the following week.

At the same time, conversations were ongoing with CCAN regarding settlement of the outstanding disputes regarding the stake in Motive Television SL for the sum of €600,000 and an informal agreement had been reached between the parties

Following the announcement of plans to launch TabletTV in the United States and United Kingdom, the ordinary share price of Motive Television PLC rose dramatically for several days, catching the attention of the AIM regulators and Motive's Nomad

In response to this sharp rise in the share price of Motive Television PLC, in anticipation of the TabletTV launch and the coincidence of the roadshow, on 25 November the AIM team through the Nomad required the Company to announce that the Directors had noticed the price rise and advise the market it was in discussions with its brokers and advisors concerning a possible raise of capital in the near future, and further it was anticipated that the fundraising would be at a discount to the current market price

The Directors unanimously opposed this announcement but were overruled by the Nomad and the AIM team who were concerned about the creation of a false market in the shares. The announcement had a devastating effect upon the share price which tumbled approximately 50% before the end of that day and caused numerous commitments for funding to be withdrawn at the last minute

On 26 November 2013, the Company announced completion of an equity placing for £800,000 before costs at a price far below the previous day's anticipated placing price. The Nomad required that the Company highlight the possible use of these funds to settle the CCAN dispute and changed the Company's wording on the deal to indicate that it was final and binding. The combination of the artificial deflation in share price and the Nomad error in the CCAN announcement continued to plague the Company going forward and left a bad taste in the market for Motive shares. Motive shares never recovered from the experience of the price rise and collapse caused by the subject announcement and the ability to raise funds going forward was impaired

As a result of the events described above, certain bloggers and shareholders requested an investigation by the AIM regulator to determine whether the Directors acted responsibly and appropriately with regard to the matters of the announcement of 26 November and subsequent market disclosures. The investigation took more than one year and the result was that the AIM regulators found that the directors acted responsibly throughout and if any issues occurred others were likely to be considered responsible

In August 2014, the Company announced that the Marine platform was ready for testing in conjunction with Twin Peak and two Greek ferry lines agreed to install the product on their ships

In the first half of 2015, the Company made numerous improvements and features to TabletTV in each of the US and UK, introducing new versions of the App for Android and with new functionalities. During summer 2015, the Company tested the addition of Internet-delivered channels to reception of all broadcast television, labeling this product TabletTV Plus, and scheduled the relaunch of TabletTV with the Plus features for 15 November 2015

In March 2015 Motive Television PLC had completed formal licensing agreements with Tablet TV LLC, the Joint Venture with Granite. However, the anticipated rollout of TabletTV beyond San Francisco was impaired since Granite announced its intention to get out of the television business and proceeded to sell its television stations. By late 2015, Granite operated in only 2 markets. Further, Granite decided it did not want to invest marketing funding into TabletTV but rather sell their stake as they were vacating the industry. In Spring 2015 an effort began to find a buyer for either Granite's part of the JV or the whole business should Motive agree

Beginning March 2015, the Company, aware that that the remaining £3 million of Convertible Loan Notes (excluding the £1 million note owned by the Company) was becoming due at the end of 2015 began conversations with the largest holder of CLN's to explore refinancing or roll over of the notes. These conversations continued for several months and by September 2015 the two parties had reached agreement. Each of the other four remaining note holders was contacted to discuss whether they wanted the same deal as the largest one or to roll the notes over on some terms. Two of the smaller note holders offered to roll the notes over for two or more years. However, two note holders demurred and did not respond with a decision on what they wanted to do.

By summer 2015, with the impending deadline to repay £3m of debt on 31 December 2015, it became increasingly difficult for the Company to raise funds or even to conclude new contracts with clients. The Company became seriously cash constrained and the Directors stopped taking cash compensation and offered to accept ordinary shares as soon as matters were resolved and the Company was out of a close period.

Separately, in October 2015 the Company was informed by its Nomad, Sanlam Securities, that they had chosen to leave the business of being a Nomad effective in the 1st Quarter 2016 and the Company was advised to seek a replacement Nomad. Thereafter, and through December, the Company was unable to find a Nomad who would commit to taking on Motive until the CLN notes were refinanced.

On 16 September 2015, Non-Executive Director Andrew Kaza had tendered his resignation from the Motive Board due to relocation to the Pacific coast and the need to pursue other interests. On 3 November 2015, Non-Executive Director Paul Cuatrecasas tendered his resignation from the Board of Directors due to the demands of other business interests.

The Company was cash-strapped. However, because of its commercial success and prospects of becoming profitable in 2016, the Company's brokers indicated that as soon as the matter of the CLN's was resolved it would be possible to raise money to fund the Company pending profitable operations.

Despite numerous meetings and attempted discussions with the two unresolved note holders, the Company was unable to reach agreement or even get a counter-offer from the subject note holders. Consequently, the year ended and the Company was in a position of defaulting on payment. Failing to get any response from the two unresolved note holders, the Company called a formal meeting of CLN owners scheduled for 29 January and offered a resolution for an extension of the Notes for two years so maturity would move to 31 December 2017.

On 29 January 2016, the meeting was held. The two non-responding note holders did not attend, but there was a quorum and the resolutions were passed unanimously. The Company's brokers were advised and a money raise was planned to begin the following Monday, 1 February.

That same afternoon the Company received a call and a letter from Sanlam, the Nomad, informing Motive that they were giving up their authority as a Nomad effective 14 February and that, unless the Company found a new Nomad within the two weeks before then the shares would be suspended. Further, the Nomad advised the Company that he had spoken with the AIM Regulators and it was required that the Company immediately announce the potential suspension of trading as of 16 February.

The Company spoke with Motive's corporate broker and was informed that unless and until the Company was taken on by a new Nomad there was no chance for completing a placing under threat of suspension of trading.

Motive attempted to meet every possible Nomad but was not successful in getting a commitment for taking on the Company by 14 of February with the result that the shares were suspended. Under suspension, Motive had a 30-day window to find a Nomad and subsequently try to raise funding.

Despite an extremely active effort, the Company was unable to find a Nomad. At the end of the 30-day period, Motive's shares were removed from trading on the AIM Exchange.

Once the prospect of raising funds through an AIM placing was gone, the Directors had no choice but to issue a Notice of Intention to Appoint Administrators.

The appointment of administrators was not effected by the directors and they took the decision to seek advice from Begbies Traynor (Central) LLP. After a period of time in which the various insolvency options were considered, a board resolution was approved to initiate proceedings to place the Company into creditors' voluntary liquidation on 22 July 2016.

Notices were dispatched to creditors on 26 July 2016 and to members on 28 July 2016.

In conclusion the directors attribute the failure of the Company to the following main reasons:

- o Failure to successfully reach an agreement with creditors to extend the maturity date of the convertible loan notes from 31 December 2015,
- o Inability to replace the Company's Nomad who ceased to practice in February 2016, which resulted in suspension of trading and eliminating the possibility of financing through a placing, and
- o Inability to reach agreement with the secured creditors regarding a restructuring to allow the Company to continue operations and become profitable.

Bryan Foss
Director

