

Oyez

Please complete in typescript,
or in bold black capitals.

CHFP041

88(2)

Return of Allotment of Shares

Company Number

05317622

Company name in full

Andrew Gidney Limited

Shares allotted (including bonus shares):

Date or period during which
shares were allotted
(If shares were allotted on one date
enter that date in the "from" box.)

From
Day Month Year

25 12 2004

To
Day Month Year

Class of shares
(ordinary or preference etc)

Ordinary

Number allotted

2362

Nominal value of each share

£0.01

Amount (if any) paid or due on each
share (including any share premium)

£0.01

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

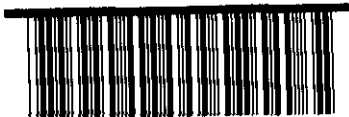
% that each share is to be
treated as paid up

100

Consideration for which
the shares were allotted

(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing)

See attached demerger agreement dated 29/12/04



A08 COMPANIES HOUSE 0520 16/04/05
A29 COMPANIES HOUSE 0286 09/04/05
A10 COMPANIES HOUSE 0681 06/01/05

10/03

When you have completed and signed the form please send it to
the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
for companies registered in England and Wales or

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
for companies registered in Scotland

DX 235 Edinburgh
or LP - 4 Edinburgh 2

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Names and addresses of the allottees *(List joint share allotments consecutively)*

Shareholder details		Shares and share class allotted	
Name <u>Andrew Mark Gidney</u>		Class of shares allotted <u>Ordinary</u>	Number allotted <u>1600</u>
Address <u>29 Mадiera Grove, Woodford Green, Essex</u>			
UK Postcode <u>IG8 7QH</u>			
Name <u>A M Gidney and D J Gidney (trustees - Joseph Gidney)</u>		Class of shares allotted <u>Ordinary</u>	Number allotted <u>254</u>
Address <u>29 Mадiera Grove, Woodford Green, Essex</u>			
UK Postcode <u>IG8 7QH</u>			
Name <u>A M Gidney and D J Gidney (trustees- Georgia Gidney)</u>		Class of shares allotted <u>Ordinary</u>	Number allotted <u>254</u>
Address <u>29 Mадiera Grove, Woodford Green, Essex</u>			
UK Postcode <u>IG8 7QH</u>			
Name <u>A M Gidney and D J Gidney (trustees - Jade Gidney)</u>		Class of shares allotted <u>Ordinary</u>	Number allotted <u>254</u>
Address <u>29 Mадiera Grove, Woodford Green, Essex</u>			
UK Postcode <u>IG8 7QH</u>			
Name _____		Class of shares allotted _____	Number allotted _____
Address _____			
UK Postcode <u>LLLLLLLL</u>			

Please enter the number of continuation sheets (if any) attached to this form

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Signed

AMG

A. Gidney

Date

25/12/04

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record

KEELYS, 28 DAM STREET	
LICKFIELD. STAFFS	
Tel 01543 420000	
DX number 19005	DX exchange LICKFIELD.