

The Insolvency Act 1986

Notice of statement of affairs

2.16B

Name of Company The Matrix Knowledge Group Limited (In Administration)	Company number 05314767
In the The High Court of Justice, Chancery Division, Companies Court, London (full name of court)	For court use only 2084 of 2012

(a) Insert full name(s) and
address(es) of administrator(s)

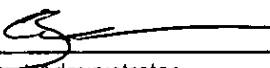
I/We (a) Geoffrey Wayne Bouchier and Matthew Peter Bond
Duff & Phelps Ltd
43-45 Portman Square
London
W1H 6LY

attach a copy of -

*delete as applicable

* the statement(s) of affairs,
* ~~the statement(s) of concurrence,~~
* ~~a copy of the court order limiting disclosure in respect of the statement of affairs~~

in respect of the Administration of the above Company

Signed 
Joint Administrator
Dated 6/9/12

Contact Details

You do not have to give any
contact information in the box
opposite but if you do, it will help
Companies House to contact you
if there is a query on the form
The contact information that you
give will be visible to searches of
the public record

Duff & Phelps Ltd
43-45 Portman Square
London
W1H 6LY

Tel 020 7487 7240



A21 07/09/2012 #80
COMPANIES HOUSE

When you have completed and signed this form please send it to the Registrar of Companies at

Companies House, Crown Way, Cardiff CF14 3UZ

DX 33050 Cardiff

Statement of affairs

Name of company The Matrix Knowledge Group Limited	Company Number 053141767
In the High Court of Justice, Chancery Division Companies Court, London (full name of court)	Court Case Number 2084 of 2012

(a) Insert name and address
of registered office of the
company

Statement as to the affairs of (a) The Matrix Knowledge Group Limited
c/o Duff & Phelps Ltd 43-45 Portman Square, London, W1H 6LY

(b) Insert date

On the (b) 5 March 2012, the date that the Company entered into Administration

Statement of Truth

I believe that the facts stated in this Statement of Affairs are a full, true
and complete statement of the affairs of the above named Company as
at (b) 5 March 2012, the date that the Company entered into Administration

Full name

Jacqueline A. Maren

Signed

[Signature]

Dated

30.08.2012

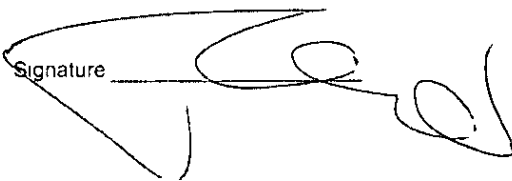
INSOLVENCY ACT 1986

DIRECTORS STATEMENT OF AFFAIRS

A - Summary of Assets

Assets	Notes	Book Value £	Estimated to realise £
Assets subject to fixed charge			
Goodwill		0	699
Shares in Matrix Knowledge Group International Inc		0	25,000
Shares in Matrix Observations Limited		0	1
Less indebtedness to Lloyds Banking Group		(253,718)	(253,718)
		(253,718)	(228,018)
Assets subject to a floating charge			
Surplus from fixed charge		0	0
Chattel assets		0	300
Cash at bank		9,350	0
Inter-company debts as follows			
Matrix Evidence Limited		10,200	0
		19,550	300
Uncharged assets			
None		0	0
Estimated total assets available for preferential creditors		19,550	300

Signature



Date 30-08-2012

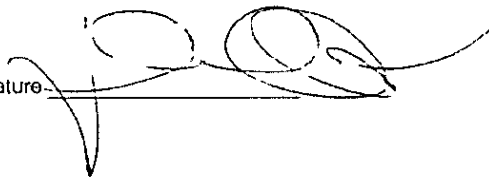
INSOLVENCY ACT 1986

DIRECTORS STATEMENT OF AFFAIRS

A1 -Summary of liabilities

		Estimated to realise
Estimated total assets available for preferential creditors (carried from page A)	£	300
Liabilities		
Preferential creditors	£ 0	
Estimated deficiency/surplus as regards preferential creditors	£	300
Estimated prescribed part of net property where applicable (to carry forward)	£ 0	
Estimated total assets available for floating charge holders	£	300
Debts secured by floating charges	£ (228 018)	
Estimated deficiency/surplus of assets after floating charges	£	(227,718)
Estimated prescribed part of net property where applicable (brought down)	£ 0	
Total assets available to unsecured creditors	£	(227,718)
Unsecured non-preferential claims (excluding any shortfall to floating charge holders)	£ (1,267 673)	
Estimated deficiency/surplus as regards non-preferential creditors (excluding any shortfall to floating charge holders)	£	(1 495 391)
Shortfall to floating charge holders (brought down)	£ 0	
Estimated deficiency/surplus as regards creditors	£	(1 495 391)
Issued and called up capital	£ (18 821)	
Estimated total deficiency/surplus as regards members		(1,514,212)

Signature



Date

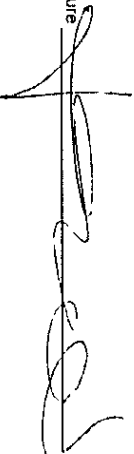
20-08-2012

COMPANY CREDITORS

Note: you must include all creditors and identify all creditors under hire-purchase, chattel leasing or conditional sale agreements and customers claiming amounts paid in advance of the supply of goods and services and creditors claiming retention of title over property in the Company's possession

Name of creditor or Claimant	Address (with postcode)	Amount of debt £	Detail of any security held by creditor	Date security given	Value of Security £
Mr Andrew Richman	8712 Honeybee Lane Bethesda Maryland USA MD 20817	44 112	Not applicable	Not applicable	Not applicable
Dr David Welbourne	132 The Street Rushmere, St Andrews Ipswich IP5 1DH	57 647	Not applicable	Not applicable	Not applicable
Mr David Thomas	Briar House 3 King Street Emsworth Hampshire PO10 7AX	83 500	Not applicable	Not applicable	Not applicable
HM Revenue & Customs	Insolvency Operations Queens Dock Barrington Road Worthing BN12 4SE	49 654	Not applicable	Not applicable	Not applicable
Lloyds Banking Group	1st Floor, 125 Colmore Row Birmingham B3 3SD	253 718	Fixed and floating charges	13/04/2005	Full amount owed
Sovereign Business Integration plc	Metro Point Chalk Lane Cockfosters Barnet Hertfordshire EN4 9UO	202 849	Fixed charge only (second ranking to Lloyds Banking Group)	23/02/2011	Full amount owed
Matrix Decisions Limited	c/o Duff & Phelps Ltd 43-45 Portman Square London W1H 6LY	475	Not applicable	Not applicable	Not applicable
Matrix Insight Limited	c/o Duff & Phelps Ltd 43-45 Portman Square London W1H 6LY	293 630	Not applicable	Not applicable	Not applicable
Matrix Observations Limited	c/o Duff & Phelps Ltd 43-45 Portman Square London W1H 6LY	1 000	Not applicable	Not applicable	Not applicable
Matrix India Ltd	c/o Duff & Phelps Ltd 43-45 Portman Square London W1H 6LY	281,087	Not applicable	Not applicable	Not applicable

Signature



Date

30 08 - 2012

COMPANY SHAREHOLDERS

Name of Shareholder	Address (with postcode)	No of shares held	Nominal value	Details of shares held
Mrs Jacque Mailender	6 Keilross Road Highbury, London N5 2QS	5 560 1 100	£1 each £1 each	Ordinary shares Deferred shares
Sovereign Business Integration plc	Metro Point Chalk Lane Cockfosters Barnet Hertfordshire EN4 9JQ	4 286 775	£1 each £1 each	Ordinary shares Ordinary non-voting shares
Mr Usman Awaiz Khan	47 Great Percy Street London WC1X 9PA	2 200	£1 each	Ordinary shares
Mr Andrew Richman	8712 Honeybee Lane Bethesda Maryland USA MD 20817	2 200	£1 each	Ordinary shares
Mr David Thomas	Brnar House 3 King Street Emsworth Hampshire PO10 7AX	1 125	£1 each	Ordinary non-voting shares
Mr Stephen Thomas	67 Grosvenor Road London N10 2DU	0	£1 each	Ordinary non-voting shares
Mr Andrew Beale	Flat D 49 Hamilton Road London W5 2EE	25	£1 each	Ordinary non-voting shares
Mr Paul Dolan	400 Portland Road Hove BN3 5SH United Kingdom	25	£1 each	Ordinary non-voting shares
Ms Pam Mailender	Concord Cottage The Green Walberswick Suffolk IP18 6TU	25	£1 each	Ordinary non-voting shares
Mr Larry Giammo	124 Monument Street Rockville, MD 20850	365	£1 each	Ordinary non-voting shares
Mr Anthony Munton	37 Elindale Road London SE24 9NN	17	£1 each	Ordinary non-voting shares
Mr John Burrows	84 Wilberforce Road London N4 2SR	223	£1 each	Ordinary non-voting shares
Capital Consortium Nominees	27 Sloane Square London W1D 3AY	855	£1 each	Preference shares

Signature 

Date 30-08-2012