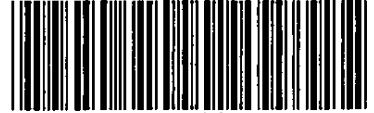


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27/05/2016

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COMPANIES HOUSE

COMPANY NO 05311200

AIRCLAIMS GROUP HOLDINGS LIMITED (THE "COMPANY")

SOLVENCY STATEMENT

(PURSUANT TO SECTION 641 COMPANIES ACT 2006)

FOR THE PURPOSES OF SECTION 642 OF THE COMPANIES ACT 2006

We, being all the directors of the Company for the time being, have formed the opinion as regards the Company's situation as at 18 May 2016 that

- i there is no ground on which the Company could then be found to be unable to pay (or otherwise discharge) its debts, and
- ii the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the above date

In forming these opinions, we have taken into account all of the Company's liabilities (including any contingent or prospective liabilities)

DATED THIS 18 DAY OF MAY 2016

Toby Matthew Skelton

Vernon Chalfant

Directors