

MG04

Application for registration of a memorandum of
satisfaction that part (or the whole) of the property charged
(a) has been released from the charge; (b) no longer forms
part of the company's property



☒ **What this form is for**
You may use this form to register a
memorandum of satisfaction where
part or the whole of the property
has a) been released from the
charge or b) ceased to form part of
the property

☐ **What this form is NOT for**
You cannot use this form to re-
a memorandum of satisfaction
where part or the whole of the
property a) has been released
the charge or b) no longer form
part of the company's property
company registered in Scotland
do this, please use MG04s

For further information, please



LD6 09/07/2010 103
COMPANIES HOUSE

FRIDAY

1 Company details

Company number 0 5 3 1 0 6 6 9

Company name in full INEOS NOMINEE LIMITED

For official use

→ **Filing in this form**
Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2 Creation of charge

Date charge created 1 1 0 7 2 0 0 6

Description 1 Second supplemental agreement in relation to certain Belgian law
security documents (the "Second Supplemental Agreement")

Date of registration 2 0 1 0 8 2 0 6

1 You should give a description of
the instrument (if any) creating or
evidencing the charge,
e.g. 'Legal charge'

2 The date of registration may be
confirmed from the certificate

3 Name and address of chargee(s), or trustee(s) for the debenture holders

Please give the name and address of the chargee(s), or trustee(s) for the
debenture holders

Name BARCLAYS BANK PLC

Address 1 CHURCHILL PLACE

LONDON

Postcode E 1 4 5 H P

Name

Address

Postcode

Name

Address

Postcode

Continuation page
Please use a continuation page if
you need to enter more details

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Application for registration of a memorandum of satisfaction that part (or the whole) of the property charged (a) has been released from the charge, (b) no longer forms part of the company's property

4 Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Continuation page
Please use a continuation page if
you need to enter more details

Short particulars

SEE CONTINUATION SHEETS

5 Satisfaction of the property charged

I confirm that with respect to the charge described above that ❶

- ☐ part of the property
☒ the whole of the property

has ❶

- ☒ been released from the charge
☐ ceased to form part of the company's property or undertaking
☐ been released from the charge and ceased to form part of the company's property

❶ Please tick one box only

6 Signature

Please sign the form here

Signature

Signature

X *Laughter and May*
(on behalf of the Company) X

This form must be signed by a person with an interest in the registration of the charge

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name ANNIE BOWDEN

Company name
SLAUGHTER AND MAY

Address ONE BUNHILL ROW

Post town LONDON

County/Region

Postcode E C 1 Y 8 Y Y

Country UK

DX

Telephone



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register
- ☐ You have correctly completed the charge details in Section 2
- ☐ You have given the name and address of the chargee, or trustee for the debenture holders
- ☐ You have completed the details of the short particulars of the property charged
- ☐ You have completed both parts of Section 5
- ☐ You have signed the form



Important information

Please note that all information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

MG04 - continuation page

Application for registration of a memorandum of satisfaction that part (or the whole) of the property charged (a) has been released from the charge, (b) no longer forms part of the company's property

4 Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Short particulars

The property mortgaged or charged is such property as set out in Part 3 of the continuation sheets attached to the Form 395 which has been filed against the Pledgor at Companies House in respect of the Belgian Security Document

Pursuant to clause 2 1 of the Second Supplemental Agreement, amongst others (all as listed in the Second Supplemental Agreement), to the extent necessary and for the avoidance of doubt, with effect from the Effective Date, the Belgian Security Document was supplemented and amended on the terms set out in the Second Supplemental Agreement

Clause 3 2 of the Second Supplemental Agreement further provided that, as from the Effective Date, the Belgian Security Document and the Second Supplemental Agreement shall be read and construed as one document and references in the Belgian Security Document and in each of the Senior Finance Documents to the Belgian Security Document shall be read and construed as references to the Belgian Security Document as supplemented by the Second Supplemental Agreement

Definitions

In this Form MG04

"Belgian Security Document" means the pledge agreement relating to shares of INEOS Manufacturing Belgium NV, entered into between INEOS European Holdings Limited and INEOS Nominee Limited as pledgors and the Security Agent as pledgee, dated 16 March 2006 as supplemented and amended by the supplemental agreement relating to the Belgian Security Document (amongst other security documents) dated 15 February 2006,,

"Effective Date" means 11 July 2006,

"Pledgor" means INEOS Nominee Limited,

"Security Agent" means Barclays Bank PLC,

"Senior Facilities Agreement" means the credit agreement entered into between, amongst others, INEOS Holdings Limited as principal obligor, INEOS Group Limited as parent and the Security Agent dated 14 December 2005 (as amended and restated from time to time), and

"Senior Finance Documents" has the meaning given to it in the Senior Facilities Agreement