

MG04

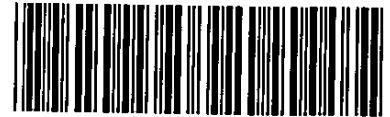
Statement that part [or the whole] of the property
charged (a) has been released from the charge;
(b) no longer forms part of the company's property



✓ **What this form is for**
You may use this form to
register a statement that part
or the whole of the property
has a) been released from
the charge or b) ceased to
form part of the property

✗ **What this form is NOT for**
You cannot use this form to
register a statement that part
the whole of the property a) h
been released from the charg
or b) no longer forms part of
the company's property, for a
company registered in Scotland
To do this, please use MG04s

TUESDAY



LD3 26/07/2011 37
COMPANIES HOUSE

1

Company details

Company number 0 5 3 1 0 6 5 5

Company name in full INEOS Europe Limited (the "Grantor")

2 3 For official use

→ **Filling in this form**
Please complete in typescript or in
bold black capitals
All fields are mandatory unless
specified or indicated by *

2

Creation of charge

Date charge created d1 d2 m0 m5 y2 y0 y1 y0

Description ① A New York law intellectual property security agreement
(the "IP Security Agreement")

Date of registration ② d2 d1 m0 m5 y2 y0 y1 y0

- ① You should give a description of
the instrument (if any) creating or
evidencing the charge,
e.g. 'Legal charge'
- ② The date of registration may be
confirmed from the certificate

3

Name and address of chargee(s), or trustee(s) for the debenture holders

Please give the name and address of the chargee(s), or trustee(s) for the
debenture holders

Name Barclays Bank PLC (as Security Agent)

Address 1 Churchill Place

Canary Wharf

Postcode E 1 4 5 H P

Name

Address

Postcode

Name

Address

Postcode

Continuation page
Please use a continuation page if
you need to enter more details

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Statement that part [or the whole] of the property charged (a) has been released from the charge, (b) no longer forms part of the company's property

4**Short particulars of the property or undertaking which has been released from the charge or ceased to belong to the company**

Please give the short particulars of the property or undertaking which has been released from the charge or ceased to belong to the company

Continuation page

Please use a continuation page if you need to enter more details

Short particulars

Please refer to the attached continuation pages

5**Property released or ceased to belong to the company**

I confirm that with respect to the charge described above that ①

- ☐ part of the property
☒ the whole of the property

has ②

- ☒ been released from the charge
☐ ceased to form part of the company's property or undertaking
☐ been released from the charge and ceased to form part of the company's property

① Please tick one box only

6**Signature**

Please sign the form here

Signature

Signature

X *Slaughter and May*
(on behalf of the Charger) X

This form must be signed by a person with an interest in the registration of the charge

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Statement that part [or the whole] of the property charged (a) has been released from the charge, (b) no longer forms part of the company's property



Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **Marianne Wilson**

Company name
Slaughter and May

Address **One Bunhill Row**

Post town **London**

County/Region

Postcode **E C 1 Y B Y Y**

Country **United Kingdom**

DX

Telephone



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☒ The company name and number match the information held on the public Register
- ☒ You have correctly completed the charge details in Section 2
- ☒ You have given the name and address of the chargee, or trustee for the debenture holders
- ☒ You have completed the details of the short particulars of the property charged
- ☒ You have completed both parts of Section 5
- ☒ You have signed the form



Important information

Please note that all information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below.

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland.
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

MG04 - continuation page

Statement that part [or the whole] of the property charged (a) has been released from the charge, (b) no longer forms part of the company's property

4

Short particulars of the property or undertaking which has been released from the charge or ceased to belong to the company

Please give short particulars of the property or undertaking which has been released from the charge or ceased to belong to the company

Short particulars

Short Particulars of property released and transferred

- (a) The patents and patent applications set forth in Schedule A of the IP Security Agreement next to the name of the Grantor
- (b) The trademark and service mark registrations and applications set forth in Schedule B of the IP Security Agreement next to the name of the Grantor (provided that no security interest shall be granted in United States intent-to-use trademark applications to the extent that, and solely during the period in which, the grant of a security interest therein would impair the validity or enforceability of such intent-to-use trademark applications under applicable federal law), together with the goodwill symbolized thereby
- (c) All reissues, divisions, continuations, continuations-in-part, extensions, renewals and re-examinations of any of the foregoing, all rights in the foregoing provided by international treaties or conventions, all rights corresponding thereto throughout the world and all other rights of any kind whatsoever of the Grantor accruing under the IP Security Agreement or pertaining to the IP Security Agreement
- (d) Any and all claims for damages and injunctive relief for infringement, dilution, misappropriation, violation, misuse or breach with respect to any of the foregoing either prior to the date of the IP Security Agreement, at the date of the IP Security Agreement or subsequently, with the right, but not the obligation, to sue for and collect, or otherwise recover, such damages
- (e) Any and all proceeds of, collateral for, income, royalties and other payments at the date of the IP Security Agreement or subsequently due and payable with respect to, and supporting obligations relating to, any and all of the collateral of or arising from any of the foregoing