

MG04

Statement that part [or the whole] of the property
charged (a) has been released from the charge;
(b) no longer forms part of the company's property



☒ **What this form is for**
You may use this form to
register a statement that part
or the whole of the property
has a) been released from
the charge or b) ceased to
form part of the property

☐ **What this form is NOT for**
You cannot use this form to
register a statement that part
the whole of the property a) h
been released from the charg
or b) no longer forms part of
the company's property, for a
company registered in Scotland
To do this, please use MG04s

TUESDAY



L5OFOW51

LD3

26/07/2011

46

COMPANIES HOUSE

1 Company details

Company number 0 5 3 1 0 6 5 5 /

Company name in full INEOS Europe Limited /

For official use

→ Filing in this form

Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2 Creation of charge

Date charge created d1 d2 m0 m5 y2 y0 y1 y0 /

Description ① Debenture /

Date of registration ② d2 d1 m0 m5 y2 y0 y1 y0 /

① You should give a description of
the instrument (if any) creating or
evidencing the charge,
e.g. 'Legal charge'

② The date of registration may be
confirmed from the certificate

3 Name and address of chargee(s), or trustee(s) for the debenture holders

Please give the name and address of the chargee(s), or trustee(s) for the
debenture holders

Name Barclays Bank PLC /

Address 5 The North Colonnade

London

Postcode E 1 4 4 B B

Name

Address

Postcode

Name

Address

Postcode

Continuation page

Please use a continuation page if
you need to enter more details

MG04

Statement that part [or the whole] of the property charged (a) has been released from the charge, (b) no longer forms part of the company's property

4

Short particulars of the property or undertaking which has been released from the charge or ceased to belong to the company

Please give the short particulars of the property or undertaking which has been released from the charge or ceased to belong to the company

Continuation page

Please use a continuation page if you need to enter more details

Short particulars

See attached continuation sheet

✓

5

Property released or ceased to belong to the company

I confirm that with respect to the charge described above that ①

- ☒ part of the property
☐ the whole of the property

has ②

- ☐ been released from the charge
☐ ceased to form part of the company's property or undertaking
☒ been released from the charge and ceased to form part of the company's property

① Please tick one box only

6

Signature

Please sign the form here

Signature

Signature

X Slaughter and May
(on behalf of the charger) X

This form must be signed by a person with an interest in the registration of the charge

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **Marianne Wilson**

Company name
Slaughter and May

Address **One Bunhill Row**

Post town **London**

County/Region

Postcode

E	C	1	Y		8	Y	Y
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Country **UK**

DX

Telephone



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following.

- ☒ The company name and number match the information held on the public Register
- ☒ You have correctly completed the charge details in Section 2
- ☒ You have given the name and address of the chargee, or trustee for the debenture holders
- ☒ You have completed the details of the short particulars of the property charged
- ☒ You have completed both parts of Section 5
- ☒ You have signed the form



Important information

Please note that all information on this form will appear on the public record



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below.

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland.
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

MG04 - continuation page

Statement that part [or the whole] of the property charged (a) has been released from the charge, (b) no longer forms part of the company's property

4

Short particulars of the property or undertaking which has been released from the charge or ceased to belong to the company

Please give the short particulars of the property or undertaking which has been released from the charge or ceased to belong to the company

Short particulars

PART A

Short particulars of property released

(1) The Land has been released from the Security Interests created in favour of the Security Agent under the Security Document

(2) The Security Agent re-assigns, re-transfers, surrenders, releases and reconveys to the Chargor all of its rights or title to and interests in and relating to the Released Property to hold the same free and discharged from all Security Interests constituted by the Security Document or any other documents, instruments or agreements providing security pursuant to the Security Document and from all claims of the Security Agent and the other Secured Parties

PART B

Definitions

In this form MG04

"**Chargor**" means INEOS Europe Limited,

"**Land**" means the leasehold interest in the land at Seal Sands Works demised pursuant to a lease dated 17 January 2006 and registered at the Land Registry under leasehold title number CE188289 by the Chargor to INEOS Nitriles (UK) Limited,

"**Released Property**" means the Land which is the subject of any Security Interests created by the Chargor in favour of the Security Agent arising under the Security Document,

"**Secured Parties**" has the meaning set out in the MG01 in relation to the Security Document registered at Companies House on 21 May 2010,

"**Security Document**" means the debenture between the companies listed in Schedule 1 to that debenture as Charging Companies (including the Chargor) and Barclays Bank PLC (as Security Agent) dated 12 May 2010,

"**Security Interests**" means any mortgage, charge (fixed or floating), pledge, lien, hypothecation, right of set-off, security trust, assignment by way of security, reservation of title, any other security interest, encumbrance or any other agreement or arrangement (including a sale and repurchase arrangement) securing any obligation of any person or agreement having similar effect, or having the commercial effect of conferring security, and

"**Security Agent**" means Barclays Bank PLC in its capacity as security trustee for itself and on behalf of the Secured Parties